COOLEY LLP

Cullen D. Speckhart (VSB 79096) Olya Antle (VSB 83153) 1299 Pennsylvania Avenue, NW, Suite 700 Washington, DC 20004-2400

Telephone: (202) 842-7800 Facsimile: (202) 842-7899

Counsel to the Plan Administrator

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:)	Chapter 11
RETAIL GROUP, INC., et al., 1)	Case No. 20-33113 (KRH)
Reorganized Debtors.)	(Jointly Administered)
)	

THE PLAN ADMINISTRATOR'S TWENTIETH OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS AND SUBSTANTIVE DUPLICATE CLAIMS)

PARTIES RECEIVING THIS OBJECTION SHOULD REVIEW SCHEDULES 1–4 TO THE PROPOSED ORDER TO DETERMINE IF THEIR CLAIM IS SUBJECT TO THIS OBJECTION.

Jackson Square Advisors LLC, in its capacity as the Plan Administrator of the above-captioned reorganized debtors and debtors-in-possession (collectively, the "<u>Debtors</u>"), respectfully states as follows in support of this omnibus objection to claims (the "<u>Objection</u>"):²

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://cases.primeclerk.com/ascena. The location of Debtor Mahwah Bergen Retail Group, Inc.'s principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

A detailed description of the Debtors, their business, and the facts and circumstances supporting these chapter 11 cases is set forth in the *Declaration of Carrie W. Teffner, Interim Executive Chair of Ascena Retail Group, Inc., in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 14] (the "First Day Declaration"). Capitalized terms used but not defined herein shall have the meanings given to them in the First Day Declaration.

Relief Requested

- 1. The Debtors seek entry of an order, substantially in the form attached hereto as **Exhibit A** (the "Order") disallowing and expunging each Proof of Claim (as defined herein) identified on **Schedules 1–4** to **Exhibit A** (collectively, the "Disputed Claims") only to the extent set forth therein and summarized as follows:
 - Disallowing and expunging each Proof of Claim identified on <u>Schedule 1</u> to <u>Exhibit A</u> arising from certain of the Debtors' non-residential real property leases because, based on the Debtors' Books and Records (as hereinafter defined), the Debtors have no liability for such claims (the "<u>Retail Lease No Liability Claims</u>);
 - Disallowing and expunging each Proof of Claim identified on <u>Schedule 2</u> to <u>Exhibit A</u> because, based on the Debtors' Books and Records, the Debtors have no liability for such claims (the "<u>No Liability Claims</u>);
 - Disallowing and expunging each Proof of Claim identified on <u>Schedule 3</u> to <u>Exhibit A</u> in the column titled "Claims to be Disallowed" arising from certain of the Debtors' non-residential real property leases because such identified claims are duplicative of the liability asserted in the claims identified in the column titled "Remaining Claims" (the "<u>Retail Lease Substantive Duplicate Claims</u>"); and
 - Disallowing and expunging each proof of claim identified on <u>Schedule 4</u> to <u>Exhibit A</u> in the column titled "Claims to be Disallowed" because such identified claims are duplicative of the liability in the claims identified in the column titled "Remaining Claims" (the "<u>Substantive Duplicate Claims</u>").
- 2. In support of this Objection, the Debtors submit the *Declaration of Rob Esposito in Support of the Plan Administrator's Twentieth Omnibus Objection to Claims (No Liability Claims and Substantive Duplicate Claims)* (the "Esposito Declaration"), attached hereto as **Exhibit B**. This Objection complies in all respects with Rule 3007-1 of the Local Rules of the United States Bankruptcy Court for the Eastern District of Virginia (the "Local Bankruptcy Rules").

Jurisdiction and Venue

3. The United States Bankruptcy Court for the Eastern District of Virginia (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the

Standing Order of Reference from the United States District Court for the Eastern District of Virginia, dated August 15, 1984. The Debtors confirm their consent, pursuant to Rule 7008 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), to the entry of a final order by the Court in connection with this Objection to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

- 4. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 5. The bases for the relief sought herein are sections 502(b) and 503(b) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code"), Bankruptcy Rules 3003 and 3007, and Local Bankruptcy Rule 3007-1.

Background

- 6. On July 23, 2020 (the "<u>Petition Date</u>"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases. These chapter 11 cases are being jointly administered pursuant to Bankruptcy Rule 1015(b).
- 7. On August 3, 2020, the United States Trustee for the Eastern District of Virginia (the "<u>U.S. Trustee</u>") appointed an official committee of unsecured creditors [Docket No. 164].
- 8. On August 27, 2020, the Court entered the Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, (IV) Approving Notice

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 4 of 122

of Bar Dates, and (V) Granting Related Relief [Docket No. 453] (the "Bar Date Order") establishing September 30, 2020 at 4:00 p.m. (prevailing Eastern Time) (the "Claims Bar Date"),³ as the final date and time for all persons and entities holding claims against the Debtors that arose or are deemed to have arisen prior to the commencement of these cases on the Petition Date to file proofs of claim in these chapter 11 cases (collectively, "Proofs of Claim," and each a "Proof of Claim"). The Claims Bar Date generally applies to all types of claims against the Debtors that arose prior to the Petition Date, including secured claims, unsecured priority claims, unsecured non-priority claims, and claims entitled to priority under section 503(b)(9) of the Bankruptcy Code.⁴ Notice of the Claims Bar Date was provided by mail and publication in accordance with the procedures outlined in the Bar Date Order.

- 9. On July 24, 2020, the Court entered an order [Docket No. 69] authorizing the retention of Prime Clerk LLC as claims and noticing agent (the "Claims Agent"). As such, Prime Clerk is to, among other things, receive, maintain, docket, and otherwise administer Proofs of Claim filed in the Debtors' chapter 11 cases.
- 10. On August 27, 2020, the Debtors filed their schedules of assets and liabilities (the "Schedules") and statements of financial affairs (the "Statements" and, together with the Schedules, as amended, modified, or supplemented, the "Schedules and Statements") [Docket Nos. 6–8, 467–468].

Pursuant to the Bar Date Order, unless otherwise ordered by the Court, the bar date for filing claims arising from the rejection of executory contracts and unexpired leases of the Debtors is the later of (i) the General Claims Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m., prevailing Eastern time, on the date that is 30 days after the later of (A) entry of an order approving the rejection of any executory contract or unexpired lease of the Debtors or (B) the effective date of a rejection of any executory contract or unexpired lease of the Debtors pursuant to operation of any Court order.

The Bar Date Order also established January 19, 2021, at 4:00 p.m. (prevailing Eastern Time) as the final date and time for all governmental units (as defined in section 101(27) of the Bankruptcy Code) holding claims against the Debtors that arose or are deemed to have arisen prior to the commencement of these cases on the Petition Date to file Proofs of Claim in these chapter 11 cases.

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 5 of 122

- 11. On February 24, 2021, the Debtors filed an Amended Joint Chapter 11 Plan (Technical Modifications) of Mahwah Bergen Retail Group, Inc. (f/k/a Ascena Retail Group, Inc.) and Its Debtor Affiliates (the "Plan") [Docket No. 1794]. On February 25, 2021, the Court entered the Order Confirming the Amended Joint Chapter 11 Plan (Technical Modifications) of Mahwah Bergen Retail Group, Inc. (f/k/a Ascena Retail Group, Inc.) and Its Debtor Affiliates (the "Confirmation Order") [Docket No. 1811].
- 12. Pursuant to the Plan, Confirmation Order, and Plan Administration Agreement [Docket No. 1790, Ex. H], Jackson Square Advisors LLC was appointed to administer the Plan (the "Plan Administrator") on behalf of the Debtors upon occurrence of the Effective Date of the Plan. On March 5, 2021, the Debtors filed a Notice of Occurrence of the Plan Effective Date [Docket No. 1845]. Upon occurrence of the Effective Date, the Plan Administrator was appointed as the sole representative of the Debtors.
- 13. In the ordinary course of business, the Debtors maintain books and records (the "Books and Records") that reflect, among other things, the nature and amount of the liabilities owed to their creditors as of the Petition Date. As part of these chapter 11 cases, the Debtors filed their Schedules and Statements reflecting the obligations owed to their creditors as of the Petition Date. To date, approximately 6,290 Proofs of Claim asserting more than \$1,749,000,000 in aggregated amounts have been filed, including a number of Proofs of Claim for administrative expense and priority claims. The Debtors, together with their advisors, have been engaging in a systematic review of the Proofs of Claim, working diligently to review, compare, and reconcile the Proofs of Claim against the Debtors' Books and Records. Because of the number of claims in these cases, the Debtors sought and were granted approval to file omnibus objections to certain claims in accordance with the procedures set forth in the *Order Approving Omnibus Claims*

Objection Procedures and Filing of Substantive Omnibus Claims Objections [Docket No. 1387] (the "Objection Procedures").

Basis for Objection

14. Section 502(a) of the Bankruptcy Code provides that "[a] claim or interest, proof of which is filed under section 501 of this title, is deemed allowed, unless a party in interest . . . objects." 11 U.S.C. § 502(a). The burden of proof for determining the validity of claims rests on different parties at different stages of the claims-objection process. As explained by the United States Court of Appeals for the Third Circuit:

The burden of proof for claims brought in the bankruptcy court under 11 U.S.C.A. § 502(a) rests on different parties at different times. Initially, the claimant must allege facts sufficient to support the claim. If the averments in his filed claim meet this standard of sufficiency, it is 'prima facie' valid [citations omitted]. In other words, a claim that alleges facts sufficient to support legal liability to the claimant satisfies the claimants' initial obligation to go forward. The burden of going forward then shifts to the objector to produce evidence sufficient to negate the prima facie validity of the filed claim. . . . In practice, the objector must produce evidence which, if believed, would refute at least one of the allegations that is essential to the claim's legal sufficiency. If the objector produces sufficient evidence to negate one or more of the sworn facts in the proof of claim, the burden reverts to the claimant to prove the validity of the claim by a preponderance of the evidence.

In re Allegheny Int'l Inc., 954 F.2d 167, 173–74 (3d Cir. 1992) (citation omitted). Once the *prima* facie validity of a claim is rebutted, the burden shifts back to the claimant to prove the validity of his or her claim by a preponderance of the evidence. *Id.* at 173. The burden of persuasion is always on the claimant. *Id.* Bankruptcy Rule 3007(d) permits a debtor to join objections to more than one claim in an omnibus objection if such objections are based on enumerated non-substantive grounds. *See* FED. R. BANKR. P. 3007(d)(1).

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 7 of 122

A. Retail Lease No Liability Claims

15. Upon review of the Proofs of Claim filed against the Debtors in these chapter 11 cases, the Debtors have identified 239 Retail Lease No Liability Claims listed on Schedule 1 annexed to Exhibit A, in the aggregate claimed amount of \$152,936,519.88. The Debtors object to these claims. The Debtors have determined that the Retail Lease No Liability Claims do not accurately reflect amounts owed by the Debtors according to their Books and Records. Instead, the Debtors assert that they have no liability for such Proofs of Claim. As a result, the Debtors are seeking entry of the Order disallowing and expunging the Retail Lease No Liability Claims in their entirety, as identified on Schedule 1 to Exhibit A. Failure to disallow and expunge the Retail Lease No Liability Claims could result in the applicable claimants receiving undue recoveries against the Debtors' estates, to the detriment of other similarly situated creditors. Moreover, elimination of the Retail Lease No Liability Claims will enable the Debtors to maintain a more accurate claims register. Accordingly, the Debtors request that the Court enter the Order, disallowing and expunging the Retail Lease No Liability Claims identified on Schedule 1 to Exhibit A.

B. No Liability Claims

16. Upon review of the Proofs of Claim filed against the Debtors in these chapter 11 cases, the Debtors have identified 82 No Liability Claims listed on <u>Schedule 2</u> annexed to <u>Exhibit A</u>, in the aggregate claimed amount of \$6,246,035.20. The Debtors object to these claims. The Debtors have determined that the No Liability Claims do not accurately reflect amounts owed by the Debtors according to their Books and Records. Instead, the Debtors assert that they have no liability for such Proofs of Claim. As a result, the Debtors are seeking entry of the Order disallowing and expunging the No Liability Claims in their entirety, as identified on **Schedule 2**

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 8 of 122

to <u>Exhibit A</u>. Failure to disallow and expunge the No Liability Claims could result in the applicable claimants receiving undue recoveries against the Debtors' estates, to the detriment of other similarly situated creditors. Moreover, elimination of the No Liability Claims will enable the Debtors to maintain a more accurate claims register. Accordingly, the Debtors request that the Court enter the Order, disallowing and expunging the No Liability Claims identified on <u>Schedule</u> <u>2</u> to <u>Exhibit A</u>.

C. Retail Lease Substantive Duplicate Claims

Upon review of the Proofs of Claim filed against the Debtors in these chapter 11 17. cases, the Debtors have identified 117 Retail Lease Substantive Duplicate Claims listed on <u>Schedule 3</u> annexed to <u>Exhibit A</u>, in the aggregate claimed amount of \$4,019,919.92. The Debtors object to these claims. The Debtors have determined that the Retail Lease Substantive Duplicate Claims identified in the column titled "Claims to be Disallowed" duplicate amounts requested in the filed Proofs of Claim identified in the column titled "Remaining Claims" on <u>Schedule 3</u> to <u>Exhibit A</u>. Failure to disallow and expunge the Retail Lease Substantive Duplicate Claims listed in the "Claims to be Disallowed" column could result in the applicable claimants receiving multiple recoveries against the Debtors' estates, to the detriment of other similarly situated creditors. Moreover, elimination of the Retail Lease Substantive Duplicate Claims will enable the Debtors to maintain a more accurate claims register. Accordingly, the Debtors request that the Court enter the Order, disallowing and expunging the Retail Lease Substantive Duplicate Claims listed in the "Claims to be Disallowed" column on Schedule 3 to Exhibit A. This Objection does not affect the Proofs of Claim labeled as "Remaining Claims" identified on Schedule 3 to Exhibit A. The Debtors do, however, maintain the right to object to any the Proofs of Claim identified as a "Remaining Claim" on any applicable grounds.

D. Substantive Duplicate Claims

18. Upon review of the Proofs of Claim filed against the Debtors in these chapter 11 cases, the Debtors have identified 24 Substantive Duplicate Claims listed on Schedule 4 annexed to Exhibit A, in the aggregate claimed amount of \$5,654,665.03. The Debtors object to these claims. The Debtors have determined that the Substantive Duplicate Claims identified in the column titled "Claims to be Disallowed" duplicate amounts requested in the filed Proofs of Claim identified in the column titled "Remaining Claims" on Schedule 4 to Exhibit A. Failure to disallow and expunge the Substantive Duplicate Claims listed in the "Claims to be Disallowed" column could result in the applicable claimants receiving multiple recoveries against the Debtors' estates, to the detriment of other similarly situated creditors. Moreover, elimination of the Substantive Duplicate Claims will enable the Debtors to maintain a more accurate claims register. Accordingly, the Debtors request that the Court enter the Order, disallowing and expunging the Substantive Duplicate Claims listed in the "Claims to be Disallowed" column on Schedule 4 to **Exhibit A.** This Objection does not affect the Proofs of Claim labeled as "Remaining Claims" identified on Schedule 4 to Exhibit A. The Debtors do, however, maintain the right to object to any the Proofs of Claim identified as a "Remaining Claim" on any applicable grounds.

Separate Contested Matters

19. To the extent that a response is filed regarding any Disputed Claim identified in this Objection and the Debtors are unable to resolve the response, the objection by the Debtor to each such Disputed Claim asserted herein shall constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. Any order entered by the Court regarding an objection asserted in this Objection shall be deemed a separate order with respect to each such Disputed Claim.

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 10 of 122

Reservation of Rights

- 20. Nothing contained herein is intended or shall be construed as: (a) an admission as to the amount of, basis for, or validity of any claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's right to dispute any claim; (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any particular claim is of a type specified or defined in this motion; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; or (g) a waiver of any claims or causes of action which may exist against any entity under the Bankruptcy Code or any other applicable law. If the Court grants the relief sought herein, any payment made pursuant to the Court's order is not intended and should not be construed as an admission as to the validity, priority, or amount of any particular claim or a waiver of the Debtors' or any other party in interest's right to subsequently dispute such claim.
- 21. The Debtors hereby reserve their right to amend, modify, and supplement this Objection, including to object to any of the Disputed Claims listed on **Schedules 1–4** annexed to **Exhibit A**, on any additional grounds, prior to the hearing before the Court on this Objection, if any; *provided* that nothing in this Objection shall affect the Debtors' right to object to the Disputed Claims or any other Proofs of Claim at a future date on a basis other than as set forth in this Objection as permitted by bankruptcy or nonbankruptcy law, subject to any limitations set forth in the Local Bankruptcy Rules.

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Page 11 of 122 Document

Statement of Compliance with Local Bankruptcy Rule 3007-1

22. Counsel to the Plan Administrator has reviewed the requirements of Local

Bankruptcy Rule 3007-1 and certifies that this Objection substantially complies with such Local

Bankruptcy Rule. To the extent that the Objection does not comply in all respects with the

requirements of Local Bankruptcy Rule 3007-1, the Debtors believe such deviations are not

material and respectfully request that any such requirement be waived.

Notice

23. The Debtors will provide notice of this Objection via first class mail, facsimile or

email (where available) upon the parties identified in paragraph 141 of the Confirmation Order

and in accordance with the Objection Procedures. The Debtors submit that, in light of the nature

of the relief requested, no other or further notice need be given.

WHEREFORE, the Debtors respectfully request that the Court enter the Order granting the

relief requested herein and such other relief as the Court deems appropriate under the

circumstances.

Dated: March 18, 2021

/s/ Cullen D. Speckhart

COOLEY LLP

Cullen D. Speckhart (VSB 79096)

Olya Antle (VSB 83153)

1299 Pennsylvania Avenue, NW, Suite 700

Washington, DC 20004-2400

Telephone:

(202) 842-7800

Facsimile:

(202) 842-7899

Email:

cspeckhart@cooley.com

oantle@cooley.com

Counsel to the Plan Administrator

11

Exhibit A

Proposed Order

COOLEY LLP

Cullen D. Speckhart (VSB 79096) Olya Antle (VSB 83153) 1299 Pennsylvania Avenue, NW, Suite 700 Washington, DC 20004-2400

Telephone: (202) 842-7800 Facsimile: (202) 842-7899

Counsel to the Plan Administrator

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:) Chapter 11
RETAIL GROUP, INC., et al., 1) Case No. 20-33113 (KRH)
Reorganized Debtors.) (Jointly Administered)

ORDER SUSTAINING THE PLAN ADMINISTRATOR'S TWENTIETH OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS AND SUBSTANTIVE DUPLICATE CLAIMS)

Upon the objection (the "Objection")² of Jackson Square Advisors LLC, in its capacity as the Plan Administrator of the above-captioned reorganized debtors and debtors-in-possession (collectively, the "Debtors"), for entry of an order (this "Order"), disallowing and expunging the portion of each Proof of Claim set forth on Schedules 1–4 attached hereto, all as more fully set forth in the Objection; and upon the Esposito Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference from the United States District Court for the Eastern District of Virginia, dated August 15, 1984; and that this Court may enter a final order consistent with Article III of the United States Constitution; and

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://cases.primeclerk.com/ascena. The location of Debtor Mahwah Bergen Retail Group, Inc.'s principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Objection.

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 14 of 122

this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Objection is sustained as set forth herein.
- 2. The Retail Lease No Liability Claims set forth on the attached **Schedule 1** are hereby disallowed and expunged in their entirety.
- 3. The No Liability Claims set forth on the attached **Schedule 2** are hereby disallowed and expunged in their entirety.
- 4. The Retail Lease Substantive Duplicate Claims identified in the column titled "Claims to be Disallowed" on the attached <u>Schedule 3</u> are hereby disallowed and expunged in their entirety; *provided* that this Order will not affect the Proofs of Claim identified on <u>Schedule</u> <u>3</u> attached hereto in the column titled "Remaining Claims."
- 5. The Substantive Duplicate Claims identified in the column titled "Claims to be Disallowed" on the attached <u>Schedule 4</u> are hereby disallowed and expunged in their entirety; provided that this Order will not affect the Proofs of Claim identified on <u>Schedule 4</u> attached hereto in the column titled "Remaining Claims."

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 15 of 122

- 6. The Debtors' objection to the Disputed Claims addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each claim. Any stay of this Order pending appeal by any claimant subject to this Order shall only apply to the contested matter that involves such claimant and shall not act to stay the applicability or finality of this Order with respect to the other contested matters covered hereby.
- 7. Nothing in this Order shall affect the Debtors' right to object to any of the Remaining Claims or any other Proofs of Claim at a future date.
- 8. The Claims Agent is authorized and directed to modify the claims register in accordance with entry of the relief granted in this Order.
- 9. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity, priority, or amount of any particular claim against a Debtor entity; (b) a waiver of the Debtors' or any other party in interest's right to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Objection; (e) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) a waiver or limitation of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; or (g) a concession by the Debtors or any other party in interest that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to this Order are valid and the Debtors and all other parties in interest expressly reserve their rights to contest the extent, validity, or perfection or to seek avoidance of all such liens. Any payment made pursuant to this Order should not be construed as an admission as to the validity, priority, or amount of any

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 16 of 122

particular claim or a waiver of the Debtors' or any other party in interest's rights to subsequently dispute such claim.

- 10. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Objection.
- 11. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated:	
Richmond, Virginia	United States Bankruptcy Judge

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 17 of 122

WE ASK FOR THIS:

/s/ Cullen D. Speckhart

COOLEY LLP

Cullen D. Speckhart (VSB 79096) Olya Antle (VSB 83153) 1299 Pennsylvania Avenue, NW, Suite 700 Washington, DC 20004-2400

Telephone: (202) 842-7800 Facsimile: (202) 842-7899

Counsel to the Plan Administrator

<u>CERTIFICATION OF ENDORSEMENT</u> <u>UNDER LOCAL BANKRUPTCY RULE 9022-1(C)</u>

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Cullen D. Speckhart

Schedule 1

Retail Lease No Liability Claims

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 19 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection Schedule 1 - No Liability Claims (Retail Leases)

ASSERTED CLAIM NAME DATE FILED CASE NUMBER DEBTOR CLAIM# **AMOUNT** 601 TEXAS ROAD LLC 9/29/2020 20-33132 (KRH) AnnTaylor Retail, Inc. 3349 \$ 40,286.72 PERKINS COIE LLP ATTN: BRIAN AUDETTE 131 S. DEARBORN STREET, STE. 1700 CHICAGO, IL 60603 Reason: No liability exists on the Debtors' books and records. The liability relates to executory contracts which were assumed and assigned to Premium Brands Opco LLC. ADCO KITTERY LLC 1/13/2021 20-33132 (KRH) AnnTaylor Retail, Inc. 5233 \$ 21,008.00 C/O HAHN & HESSEN LLP ATTN: GILBERT BACKENROTH, ESQ. 488 MADISON AVE., FL. 14 NEW YORK, NY 10022 Reason: No liability exists on the Debtors' books and records. The liability relates to executory contracts which were assumed and assigned to Premium Brands Opco LLC. ADR 1713 WALNUT, LLC 1/7/2021 20-33132 (KRH) AnnTaylor Retail, Inc. 5090 \$ 9.885.57 C/O ALLAN DOMB REAL ESTATE ATTN: NICOLE R. FAUX, ESQ., ALLAN DOMB 1845 WALNUT STREET **SUITE 2200** PHILADELPHIA, PA 19103 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. ALAMANCE CROSSING CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, 9/29/2020 20-33132 (KRH) AnnTaylor Retail, Inc. 3590 \$ 6,069.96 INC.. ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402 Reason: No liability exists on the Debtors' books and records. The liability relates to executory contracts which were assumed and assigned to Premium Brands Opco LLC. ALDERWOOD MALL L.L.C. 9/29/2020 20-33132 (KRH) AnnTaylor Retail, Inc. 3926 \$ 322.89* C/O BROOKFIELD PROPERTIES RETAIL. INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607 Reason: No liability exists on the Debtors' books and records. The liability relates to executory contracts which were assumed and assigned to Premium Brands Opco LLC. A-LOOP, LLC, AS SUCCESSOR IN INTEREST TO LOOP ORLANDO, LLC 1/19/2021 20-33170 (KRH) Tween Brands, Inc. 5738 \$ 10.142.14 METLIFE INVESTMENT MANAGEMENT 3500 LENOX ROAD, SUITE 200 ATLANTA, GA 30326

Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Page 20 of 122 Document

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
7	AM 150 E 42 REALTY LLC AND 150 E 42 REALTY LLC THE MOBIL BUILDING 150 EAST 42ND STREET NEW YORK, NY 10017	1/19/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.	5586	\$ 211,521.53
	Reason: No liability exists on the Debtors' books and records. The liability relates	to executory contra	acts which were assu	med and assigned to Premium Bra	ands Opco LLC.	
8	ASHEVILLE MALL CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. CALEB T.HOZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33154 (KRH)	Lane Bryant, Inc.	3593	\$ 23,333.32
	Reason: No liability exists on the Debtors' books and records. The liability relates	to executory contra	acts which were assu	med and assigned to Lane Bryant	Brands Opco LLC.	
9	ASHEVILLE RETAIL ASSOCIATES LLC GOULSTON & STORRS PC C/O VANESSA P. MOODY 400 ATLANTIC AVENUE BOSTON, MA 02110	1/18/2021	20-33170 (KRH)	Tween Brands, Inc.	5471	\$ 10,449.31
	Reason: All administrative asserted liabilities for post-petition lease charges have	peen paid through th	ne date of the lease re	ejection.		
10	AUGUSTA MALL LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST, SUITE 300 CHICAGO, IL 60654-1607	9/29/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	4082	\$ 5,072.27*
	Reason: No liability exists on the Debtors' books and records. The liability relates	to executory contra	acts which were assu	med and assigned to Premium Bra	ands Opco LLC.	
11	AVR CPC ASSOCIATES, LLC C/O JASPAN SCHLESINGER LLP 300 GARDEN CITY PLAZA, 5TH FLOOR GARDEN CITY, NY 11530	12/10/2020	20-33154 (KRH)	Lane Bryant, Inc.	4867	\$ 68,283.63
	Reason: No liability exists on the Debtors' books and records. The liability relates	to executory contra	acts which were assu	med and assigned to Lane Bryant	Brands Opco LLC.	
12	AVR CPC ASSOCIATES, LLC C/O AVR REALTY COMPANY 1 EXECUTIVE BLVD. YONKERS, NY 10701	1/15/2021	20-33154 (KRH)	Lane Bryant, Inc.	5532	\$ 4,427.09
	Reason: No liability exists on the Debtors' books and records. The liability relates	to executory contra	acts which were assu	med and assigned to Lane Bryant	Brands Opco LLC.	
13	BBK EASTON OFFICE, LLC STUTZMAN, BROMBERG, ESSERMAN & PLIFKA P.C. ATTN: PETER D'APICE 2323 BRYAN STREET, SUITE 2200 DALLAS, TX 75201	1/15/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5445	\$ 1,068,230.87

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 21 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection Schedule 1 - No Liability Claims (Retail Leases)

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
	Reason: No liability exists on the Debtors' books and records on account of The Debtor satisfied the July 2020 rent and is not responsible for November Furthermore, the Debtor disputes the lease clean up costs which does not quamages.	er 2020 to January 2021 ren	t as the lease was rej	ected effective 10/31/2020.	•	
14	BBK EASTON OFFICE, LLC STUTZMAN, BROMBERG, ESSERMAN & PLIFKA P.C. ATTN: PETER D'APICE 2323 BRYAN STREET, SUITE 2200 DALLAS, TX 75201	1/15/2021	20-33154 (KRH)	Lane Bryant, Inc.	5397	\$ 1,068,230.8
	Reason: No liability exists on the Debtors' books and records on account of The Debtor satisfied the July 2020 rent and is not responsible for November Furthermore, the Debtor disputes the lease clean up costs which does not quamages.	er 2020 to January 2021 ren	t as the lease was rej	ected effective 10/31/2020.	•	
15	BBK EASTON OFFICE, LLC C/O STUTZMAN, BROMBERG, ESSERMAN & PLIFKA P.C. ATTN: PETER D'APICE 2323 BRYAN STREET, SUITE 2200 DALLAS, TX 75201	1/15/2021	20-33174 (KRH)	Charming Shoppes of Delaware, Inc.	5411	\$ 1,068,230.8
	DALLAS, 1A 75201					
	Reason: No liability exists on the Debtors' books and records on account of The Debtor satisfied the July 2020 rent and is not responsible for November Furthermore, the Debtor disputes the lease clean up costs which does not quanages.	er 2020 to January 2021 ren	t as the lease was rej	ected effective 10/31/2020.	•	
16	Reason: No liability exists on the Debtors' books and records on account of The Debtor satisfied the July 2020 rent and is not responsible for November Furthermore, the Debtor disputes the lease clean up costs which does not q	er 2020 to January 2021 ren	t as the lease was rej priority expense and	ected effective 10/31/2020.	•	
16	Reason: No liability exists on the Debtors' books and records on account of The Debtor satisfied the July 2020 rent and is not responsible for November Furthermore, the Debtor disputes the lease clean up costs which does not quamages. BELDEN MALL, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400	er 2020 to January 2021 ren ualify as an administrative 9/30/2020	t as the lease was rej priority expense and 20-33170 (KRH)	ected effective 10/31/2020. is properly asserted in the claimant's g Tween Brands, Inc.	general unsecured of	claim for rejection

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 22 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
18	BLUEGRASS OUTLET SHOPPES CMBS, LLC C/O BARCLAY DAMON LLP ATTN: KEVIN M. NEWMAN BARCLAY DAMON TOWER 125 EAST JEFFERSON STREET SYRACUSE, NY 13202	1/14/2021	` ,	Tween Brands, Inc.	5290	\$ 1,084.52*
19	Reason: All administrative asserted liabilities for post-petition lease charge BP PRUCENTER ACQUISITION LLC	1/18/2021			5529	¢ 70 996 46
19	GOULSTON & STORRS PC C/O VANESSA P. MOODY 400 ATLANTIC AVENUE BOSTON, MA 02110	1/18/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.	5529	\$ 70,886.46
	Reason: All administrative asserted liabilities for post-petition lease charge	es have been paid through th	e date of the lease re	ejection.		
20	BP PRUCENTER ACQUISITION LLC GOULSTON & STORRS PC C/O VANESSA P. MOODY 400 ATLANTIC AVENUE BOSTON, MA 02110	1/18/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.	5475	\$ 82,716.26
	Reason: All administrative asserted liabilities for post-petition lease charge	es have been paid through th	e date of the lease re	ejection.		
21	BP PRUCENTER ACQUISITION LLC C/O VANESSA P. MOODY GOULSTON & STORRS PC 400 ATLANTIC AVENUE BOSTON, MA 02110	1/18/2021	20-33134 (KRH)	RH) AnnTaylor, Inc. 5538	5538	\$ 70,886.46
	Reason: All administrative asserted liabilities for post-petition lease charge	es have been paid through th	e date of the lease re	ejection.		
22	BP PRUCENTER ACQUISITION LLC GOULSTON & STORRS PC C/O VANESSA P. MOODY 400 ATLANTIC AVENUE BOSTON, MA 02110	1/18/2021	20-33134 (KRH)	AnnTaylor, Inc.	5535	\$ 82,716.26
	Reason: All administrative asserted liabilities for post-petition lease charge	es have been paid through th	e date of the lease re	ejection.		
23	BRE RETAIL RESIDUAL OWNER 1 LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESO.	1/19/2021	20-33170 (KRH)	Tween Brands, Inc.	5757	\$ 11,018.65

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 23 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
24	BRE RETAIL RESIDUAL OWNER 1, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	1/19/2021	20-33170 (KRH)	Tween Brands, Inc.	5720	\$ 22,939.87
	Reason: All administrative asserted liabilities for post-petition lease char	ges have been paid through th	ne date of the lease re	ejection.		
25	BRIDGEWATER FALLS STATION LLC C/O BARCLAY DAMON LLP ATTN: KEVIN M. NEWMAN BARCLAY DAMON TOWER 125 EAST JEFFERSON STREET SYRACUSE, NY 13202	1/19/2021	20-33170 (KRH)	Tween Brands, Inc.	5838	\$ 6,676.45*
	Reason: All administrative asserted liabilities for post-petition lease char	ges have been paid through th	ne date of the lease re	ejection.		
26	BRIXMOR GA FASHION CORNER, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	1/19/2021	20-33158 (KRH)	Catherines, Inc.	5658	\$ 5,067.95
	Reason: All administrative asserted liabilities for post-petition lease char	ges have been paid through th	ne date of the lease re	ejection.		
27	BRIXMOR GA SPRINGDALE/MOBILE LIMITED PARTNERSHIP C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	1/19/2021	20-33158 (KRH)	Catherines, Inc.	5762	\$ 11,779.13
	Reason: All administrative asserted liabilities for post-petition lease char	ges have been paid through th	ne date of the lease re	ejection.		
28	BRIXMOR HOLDINGS 10 SPE, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801	1/19/2021	20-33158 (KRH)	Catherines, Inc.	5774	\$ 12,449.95
	Reason: All administrative asserted liabilities for post-petition lease char	ges have been paid through th	ne date of the lease re	ejection.		
29	BRIXMOR WARMINSTER SPE LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR	1/19/2021	20-33170 (KRH)	Tween Brands, Inc.	5763	\$ 8,210.48

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Page 24 of 122 Document

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
BRIXMOR WOLFCREEK III LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	1/19/2021			5801	\$ 5,676.58
Reason: All administrative asserted liabilities for post-petition lease charges have be	een paid through th	ne date of the lease re	ejection.		
BRIXMOR/IA CLEARWATER MALL, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801	1/19/2021	20-33153 (KRH)	Catherines #5147, Inc.	5708	\$ 12,516.80
Reason: All administrative asserted liabilities for post-petition lease charges have be	een paid through th	ne date of the lease re	ejection.		
BROOKS SHOPPING CENTERS LLC C/O BARCLAY DAMON, LLP ATTN: NICLAS A. FERLAND, ESQ. 545 LONG WHARF DRIVE, 9TH FLOOR NEW HAVEN, CT 06511	1/14/2021	20-33170 (KRH)	Tween Brands, Inc.	5313	\$ 2,192.05
Reason: All administrative asserted liabilities for post-petition lease charges have be	een paid through th	ne date of the lease re	ejection.		
BRVC OWNER LLC C/O EDWARDS REALTY COMPANY ATTN: RAMI HASSAN 14400 SOUTH JOHN HUMPHREY DRIVE SUITE 200 ORLAND PARK, IL 60462	10/27/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	4518	\$ 3,831.00
Reason: No liability exists on the Debtors' books and records. The liability relates	to executory contra	cts which were assu	med and assigned to Premium Bra	ands Opco LLC.	
BURNSVILLE CENTER SPE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33154 (KRH)	Lane Bryant, Inc.	3348	\$ 19,998.47
Reason: No liability exists on the Debtors' books and records. The liability relates	to executory contra	cts which were assu	med and assigned to Lane Bryant	Brands Opco LLC.	
CAPREF LLOYD II LLC C/O WILLIAMS LEGAL ADVISORY GROUP, LLC ATTN: LEGAL NOTICE (2012-15) 169 RAMAPO VALLEY ROAD, SUITE 106 OAKLAND, NJ 07436	1/19/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.	5560	\$ 851.48
	BRIXMOR WOLFCREEK III LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801 Reason: All administrative asserted liabilities for post-petition lease charges have be BRIXMOR/IA CLEARWATER MALL, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801 Reason: All administrative asserted liabilities for post-petition lease charges have be BROOKS SHOPPING CENTERS LLC C/O BARCLAY DAMON, LLP ATTN: NICLAS A. FERLAND, ESQ. 545 LONG WHARF DRIVE, 9TH FLOOR NEW HAVEN, CT 06511 Reason: All administrative asserted liabilities for post-petition lease charges have be BRVC OWNER LLC C/O EDWARDS REALTY COMPANY ATTN: RAMI HASSAN 14400 SOUTH JOHN HUMPHREY DRIVE SUITE 200 ORLAND PARK, IL 60462 Reason: No liability exists on the Debtors' books and records. The liability relates BURNSVILLE CENTER SPE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. CALEB T. HOLZAEPFEL 36 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402 Reason: No liability exists on the Debtors' books and records. The liability relates CAPREF LLOYD II LLC C/O WILLIAMS LEGAL ADVISORY GROUP, LLC ATTN: LEGAL NOTICE (2012-15)	BRIXMOR WOLFCREEK III LLC CO BALLARD SPAHR LLP ATTIN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the second of the sec	BRIXMOR WOLFCREEK III LLC CO BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease re BRIXMOR/IA CLEARWATER MALL, LLC CO BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease re BROOKS SHOPPING CENTERS LLC CO BARCLAY DAMON, LLP ATTN: NICLAS A, FERLAND, ESQ. 945 LONG WHAYER DRIVE, 9TH FLOOR NEW HAVEN, CT 06511 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease re BROOKS SHOPPING CENTERS LLC CO BOWARD SREALTY COMPANY ATTN: NICLAS A, FERLAND, ESQ. 945 LONG WHAYER DRIVE, 9TH FLOOR NEW HAVEN, CT 06511 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease re BRYC OWNER LLC CO EDWARDS REALTY COMPANY ATTN: RAMI HASSAN 14400 SOUTH JOHN HUMPHREY DRIVE SUITE 200 ORLAND PARK, IL 60462 Reason: No liability exists on the Debtors' books and records. The liability relates to executory contracts which were assu BURNSVILLE CENTER SPE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. 9/29/2020 20-33154 (KRH) CALEB T. HOLZAEPFEL 736 GEORGIA AVE, SUITE 300 CHATTANOGA, TN 37402 Reason: No liability exists on the Debtors' books and records. The liability relates to executory contracts which were assu CAPREF LLOYD II LLC CO WILLIAMS LEGAL ADVISORY GROUP, LLC ATTN: LEGAL NOTICE (2012-15)	BRIXMOR WOLFCREK III LLC CO BALLARD SPAHR LLP ATTOLESLED C. HELLMAN, ESQ. 919 N. MARKET STREET, 11TH FI. WILMINGTON, DE 19801 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. BRIXMOR/IA CLEARWATER MALL, LLC CO BALLARD SPAHR LLP ATTN: LESLIE C. HELLMAN, ESQ. 919 N. MARKET STREET, 11TH FI. WILMINGTON, DE 19801 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. BRIXMOR/IA CLEARWATER MALL, LLC CO BALLARD SPAHR LLP ATTN: LESLIE C. HELLMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. BROOKS SHOPPING CENTERS LLC CO BARCLAY DAMON, LLP ATTN: NICLAS A. FERLAND, ESQ. 915 N. MARKET STREET, 11TH FLOOR BROOKS SHOPPING CENTERS LLC CO BARCLAY DAMON, LLP ATTN: NICLAS A. FERLAND, ESQ. 916 N. MARKET STREET, 11TH FLOOR BROOKS SHOPPING CENTERS LLC CO BARCLAY DAMON, LLP ATTN: NICLAS A. FERLAND, ESQ. 917 N. MARKET STREET, 11TH FLOOR BROOKS SHOPPING CENTERS LLC CO BUARDS A. FERLAND, ESQ. 918 N. MARKET STREET, 11TH FLOOR BROOKS SHOPPING CENTERS LLC 10/27/2020 20-33132 (KRH) AnnTaylor Retail, Inc. 10/27/2020 20-33132 (KRH) AnnTaylor Retail, Inc. BRVC OWNER LLC CO BUARDS REALTY COMPANY ATTN: ERAM HASSAN 14400 SOUTH JOHN HUMPHREY DRIVE BURNSVILLE CENTER SPE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. 9/29/2020 20-33154 (KRH) Lane Bryant, Inc. CALBET H. HOLZAEPFEL 756 GEORGIA AVE, SUITE 300 CHALTIN-LECAGO, A. TY-ST402 Reason: No liability exists on the Debtors' books and records. The liability relates to executory contracts which were assumed and assigned to Lane Bryant CAPREF LLOYD II LLC CO WILLIAMS LEGAL ADVISORY GROUP, LLC ATTN: LEGALA NOTICE (2012-15)	BRIXMOR WOLLYCEEK III LLC CO BALLARD PAHRE LLP ATTIN LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, ITH FL WILMINGTON, DE 19801 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. BRIXMORTA CLEARWATER MALL, LLC CO BALLARD PAHRE LLP ATTIN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, ITH FL HOOR REASON: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. BRIXMORTA CLEARWATER MALL, LLC CO BALLARD PAHRE LLP ATTIN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, ITH FLOOR REMINISTROY, DE 19801 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. BROOKS SHOPPING CENTERS LLC CO BARCLAY DAMON, LLP ATTIN: INCLAS A, FRELAND, ESQ. STREET STREET, ITH FLOOR NEW HAVEN, CT 06511 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. BRYC GWNER LLC CO EDWARDS REALTY COMPANY ATTIN: RAMI BASSAN ATTIN: RAMI BASSAN ATTIN: RAMI BASSAN COLOR AND

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 25 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

NAME DATE FILED CASE NUMBER DEBTOR CI
CARLSBAD PREMIUM OUTLETS, LLC 9/29/2020 20-33113 (KRH) Ascena Retail Group, Inc.

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	AMOUNT
36	CARLSBAD PREMIUM OUTLETS, LLC SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	9/29/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	3031	\$ 2,186.00
	Reason: No liability exists on the Debtors' books and records. The lease associated	with this claim wa	as assumed and assig	ned to Premium Brands Opco LLo	C.	
37	CAROUSEL CENTER COMPANY, L.P. C/O BARCLAY DAMON LLP ATTN: KEVIN M. NEWMAN BARCLAY DAMON TOWER 125 EAST JEFFERSON STREET SYRACUSE, NY 13202	1/15/2021	20-33170 (KRH)	Tween Brands, Inc.	5363	\$ 646.85*
	Reason: All administrative asserted liabilities for post-petition lease charges have be	en paid through tl	ne date of the lease re	ejection.		
38	CASTLETON SHOPPES LP JOHN R. HUMPHREY TAFT SETTINIUS & HOLLISTER LLP ONE INDIANA SQUARE SUITE 3500 INDIANAPOLIS, IN 46204	1/13/2021	20-33158 (KRH)	Catherines, Inc.	5250	\$ 1,290.54
	Reason: All administrative asserted liabilities for post-petition lease charges have be	en paid through tl	ne date of the lease re	ejection.		
39	Reason: All administrative asserted liabilities for post-petition lease charges have be CAUSEWAY LLC C/O ROBINSON BROG ATTN: FRED B. RINGEL 875 THIRD AVE., 9TH FL. NEW YORK, NY 10022	ten paid through the 1/15/2021		Tween Brands, Inc.	5429	\$ 3,470.64
39	CAUSEWAY LLC C/O ROBINSON BROG ATTN: FRED B. RINGEL 875 THIRD AVE., 9TH FL.	1/15/2021	20-33170 (KRH)	Tween Brands, Inc.	5429	\$ 3,470.64
39	CAUSEWAY LLC C/O ROBINSON BROG ATTN: FRED B. RINGEL 875 THIRD AVE., 9TH FL. NEW YORK, NY 10022	1/15/2021	20-33170 (KRH) ne date of the lease re	Tween Brands, Inc.	5429 3734	\$ 3,470.64 \$ 13,335.26
	CAUSEWAY LLC C/O ROBINSON BROG ATTN: FRED B. RINGEL 875 THIRD AVE., 9TH FL. NEW YORK, NY 10022 Reason: All administrative asserted liabilities for post-petition lease charges have be CBL SM-BROWNSVILLE, LLC BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300	1/15/2021 ten paid through the 9/29/2020	20-33170 (KRH) ne date of the lease re 20-33132 (KRH)	Tween Brands, Inc. ejection. AnnTaylor Retail, Inc.	3734	
	CAUSEWAY LLC C/O ROBINSON BROG ATTN: FRED B. RINGEL 875 THIRD AVE., 9TH FL. NEW YORK, NY 10022 Reason: All administrative asserted liabilities for post-petition lease charges have be CBL SM-BROWNSVILLE, LLC BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	1/15/2021 ten paid through the 9/29/2020	20-33170 (KRH) the date of the lease received 20-33132 (KRH) acts which were assurant	Tween Brands, Inc. ejection. AnnTaylor Retail, Inc.	3734	

ASSERTED CLAIM

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 26 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
42	CENTRAL AVENUE INVESTORS LLC C/O IPS REALTY MGMT. INC. ATTN: JOSEPH P. STITICK, CCIM, PRESIDENT 601 E. GLENOAKS BLVD., STE 206 GLENDALE, CA 91207	9/18/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	1779	\$ 53,332.40
	Reason: No liability exists on the Debtors' books and records. The liability rela	ntes to executory contra	cts which were assu	med and assigned to Lane Bryant l	Brands Opco LLC.	
43	CENTRAL AVENUE INVESTORS, LLC C/O IPS REALTY MGMT. INC. ATTN: JOSEPH P. STITICK, CCIM. PRESIDENT 601 E. GLENOAKS BLVD., STE 206 GLENDALE, CA 91207	9/18/2020	20-33154 (KRH)	Lane Bryant, Inc.	1781	\$ 53,332.40*
	Reason: No liability exists on the Debtors' books and records. The liability rela	ates to executory contra	cts which were assu	med and assigned to Lane Bryant l	Brands Opco LLC.	
44	CENTRAL MALL PORT ARTHUR REALTY HOLDING, LLC MEYERS, ROMAN, FRIEDBERG & LEWIS DAVID M. NEUMANN, ESQ. 28601 CHAGRIN BOULEVARD, SUITE 600 CLEVELAND, OH 44122	1/15/2021	20-33170 (KRH)	Tween Brands, Inc.	5479	\$ 11,474.42*
	Reason: All administrative asserted liabilities for post-petition lease charges ha	ve been paid through th	ne date of the lease re	ejection.		
45	CENTRAL MALL TEXARKANA REALTY HOLDING, LLC MEYERS, ROMAN, FRIEDBERG & LEWIS DAVID M. NEUMANN, ESQ. 28601 CHAGRIN BOULEVARD, SUITE 600 CLEVELAND, OH 44122	1/15/2021	20-33170 (KRH)	Tween Brands, Inc.	5396	\$ 7,699.51*
	Reason: All administrative asserted liabilities for post-petition lease charges ha	ve been paid through th	ne date of the lease re	ejection.		
46	CH SHOPPES, LLC ROBERT RADASEVICH NEAL, GERBER & EISENBERG LLP TWO N. LASALLE STREET, SUITE 1700 CHICAGO, IL 60602	9/29/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	3350	\$ 49,041.08
	Reason: No liability exists on the Debtors' books and records. The liability rela	ntes to executory contra	cts which were assu	med and assigned to Premium Bra	nds Opco LLC.	
47	CH SHOPPES, LLC ROBERT RADASEVICH NEAL, GERBER & EISENBERG LLP TWO N. LASALLE STREET, SUITE 1700 CHICAGO, IL 60602	9/29/2020	20-33154 (KRH)	Lane Bryant, Inc.	3320	\$ 34,043.96
	Reason: No liability exists on the Debtors' books and records. The liability rela	ntes to executory contra	cts which were assu	med and assigned to Lane Bryant l	Brands Opco LLC.	

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Page 27 of 122 Document

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
48	CHAMPAIGN MARKETVIEW, LLC C/O SHOOK MANAGEMENT CO., INC. 930 E. WASHINGTON STREET, SUITE 200 INDIANAPOLIS, IN 46202	1/19/2021	20-33158 (KRH)	Catherines, Inc.	5777	\$ 4,877.40
	Reason: All administrative asserted liabilities for post-petition lease charges have be	en paid through th	e date of the lease re	ejection.		
49	CHERRYVALE MALL, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	3352	\$ 11,695.53
	Reason: No liability exists on the Debtors' books and records. The liability relates to	o executory contra	cts which were assur	med and assigned to Premium Bra	ands Opco LLC.	
50	CHERRYVALE MALL, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33115 (KRH)	Charming Shoppes, Inc.	3413	\$ 92,773.89
	Reason: No liability exists on the Debtors' books and records. The liability relates to	o executory contra	cts which were assur	med and assigned to Lane Bryant	Brands Opco LLC.	
51	COASTAL GRAND CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	3448	\$ 32,663.25
	Reason: No liability exists on the Debtors' books and records. The liability relates to	o executory contra	cts which were assu	med and assigned to Premium Bra	ands Opco LLC.	
52	COLE MT COLUMBUS OH, LLC C/O KUTAK ROCK LLP ATTN: LISA M. PETERS 1650 FARNAM STREET OMAHA, NE 68102	1/19/2021	20-33158 (KRH)	Catherines, Inc.	5633	\$ 223.20
	Reason: All administrative asserted liabilities for post-petition lease charges have be	en paid through th	e date of the lease re	ejection.		
		1/19/2021	20-33170 (KRH)	Tween Brands, Inc.	5789	\$ 17,202.33
53	CPT ARLINGTON HIGHLANDS 1, LP C/O JACK BURKE 2 SEAPORT LANE BOSTON, MA 2210	1/19/2021	20 33170 (11111)			ψ 17,202.33

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 28 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 1 - No Liability Claims (Retail Leases)

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
54	CROSS CREEK MALL SPE, L.P., BY CBL & ASSOCIATES MANAGEMENT, INC. CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	3395	\$ 10,899.40
	Reason: No liability exists on the Debtors' books and records. The liability relates	to executory contra	cts which were assur	med and assigned to Premium Bra	ands Opco LLC.	
55	CROSSGATES MAIL GENERAL COMPANY NEWCO, LLC C/O BARCLAY DAMON LLP ATTN: KEVIN M. NEWMAN BARCLAY DAMON TOWER 125 EAST JEFFERSON STREET SYRACUSE, NY 13202	1/15/2021	20-33170 (KRH)	Tween Brands, Inc.	5386	\$ 591.80*
	Reason: All administrative asserted liabilities for post-petition lease charges have	been paid through th	ne date of the lease re	ejection.		
56	CRYSTAL RUN GALLERIA LLC C/O BARCLAY DAMON LLP ATTN: KEVIN M. NEWMAN BARCLAY DAMON TOWER 125 EAST JEFFERSON STREET SYRACUSE, NY 13202	2/2/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.	6135	\$ 3,813.45*
	Reason: All administrative asserted liabilities for post-petition lease charges have	been paid through th	ne date of the lease re	ejection.		
57	CRYSTAL RUN GALLERIA LLC C/O BARCLAY DAMON LLP ATTN: KEVIN M. NEWMAN BARCLAY DAMON TOWER 125 EAST JEFFERSON STREET SYRACUSE, NY 13202	1/15/2021	20-33154 (KRH)	Lane Bryant, Inc.	5367	\$ 282.21*
	Reason: All administrative asserted liabilities for post-petition lease charges have	been paid through th	ne date of the lease re	ejection.		
58	CRYSTAL RUN NEWCO, LLC C/O BARCLAY DAMON LLP ATTN: KEVIN M. NEWMAN BARCLAY DAMON TOWER 125 EAST JEFFERSON STREET SYRACUSE, NY 13202	1/15/2021	20-33170 (KRH)	Tween Brands, Inc.	5388	\$ 504.03*
	Reason: All administrative asserted liabilities for post-petition lease charges have	been paid through th	ne date of the lease re	ejection.		
59	DAB INVESTMENTS - SOUTHPORT COMMONS, LLC C/O CBRE 888 KEYSTONE CROSSING, SUITE 1000 INDIANAPOLIS, IN 46240	1/11/2021	20-33170 (KRH)	Tween Brands, Inc.	5185	\$ 8,033.66
	Reason: All administrative asserted liabilities for post-petition lease charges have	been paid through th	ne date of the lease re	ejection.		

^{*} Indicates claim contains unliquidated and/or undetermined amounts

A GGERTER OF A DA

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 29 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
0	DEVIL'S LAKE ROAD, LLC LOUIS F. SOLIMINE - THOMPSON HINE LLP 312 WALNUT STREET-14TH FLOOR CINCINNATI, OH 45202	1/18/2021	20-33170 (KRH)	Tween Brands, Inc.	5612	\$ 4,232.82
	Reason: All administrative asserted liabilities for post-petition lea	se charges have been paid through the	ne date of the lease re	ejection.		
51	DFG-MENTOR ERIE COMMONS, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN 919 N. MARKET STREET 11TH FLOOR WILMINGTON, DE 19801	1/19/2021	20-33158 (KRH)	Catherines, Inc.	5872	\$ 7,228.29
	Reason: All administrative asserted liabilities for post-petition lea	se charges have been paid through the	ne date of the lease re	ejection.		
52	DOGWOOD PROMENADE LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C HEILMAN, ESQ. 919 N MARKET STREET, 11TH FL	1/19/2021	20-33158 (KRH)	Catherines, Inc.	5585	\$ 2,454.44
	WILMINGTON, DE 19801					
	Reason: All administrative asserted liabilities for post-petition lea	se charges have been paid through the	ne date of the lease re	ejection.		
53		se charges have been paid through the 9/30/2020		ejection. Charming Shoppes, Inc.	3822	\$ 25,962.94
	Reason: All administrative asserted liabilities for post-petition lease EASTGATE ASSOCIATES, LLC ADAMS AND REESE LLP ATTN: JUSTIN R. GLENN 701 POYDRAS STREET, SUITE 4500	9/30/2020	20-33115 (KRH)	Charming Shoppes, Inc.		\$ 25,962.94
63	Reason: All administrative asserted liabilities for post-petition lease EASTGATE ASSOCIATES, LLC ADAMS AND REESE LLP ATTN: JUSTIN R. GLENN 701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139	9/30/2020	20-33115 (KRH)	Charming Shoppes, Inc. med and assigned to Lane Bryant		\$ 25,962.94 \$ 3,392.47
	Reason: All administrative asserted liabilities for post-petition leaders and Reason and Reese LLP ATTN: JUSTIN R. GLENN 701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139 Reason: No liability exists on the Debtors' books and records. The EASTON GATEWAY, LLC ULMER & BERNE LLP C/O MICHAEL S. TUCKER 1660 WEST 2ND STREET SUITE 1100	9/30/2020 e liability relates to executory contra 1/19/2021	20-33115 (KRH) acts which were assured 20-33154 (KRH)	Charming Shoppes, Inc. med and assigned to Lane Bryant Lane Bryant, Inc.	Brands Opco LLC. 5879	

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 30 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection Schedule 1 - No Liability Claims (Retail Leases)

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
66	EL PASO OUTLET SHOPPES CMBS, LLC C/O BARCLAY DAMON LLP ATTN: KEVIN M. NEWMAN BARCLAY DAMON TOWER 125 EAST JEFFERSON STREET SYRACUSE, NY 13202	1/14/2021	20-33170 (KRH)	Tween Brands, Inc.	5304	\$ 1,695.15*
	Reason: All administrative asserted liabilities for post-petition lease charges have be	een paid through th	ne date of the lease re	ejection.		
67	EVANSVILLE ASSOCIATES LP JOHN R. HUMPHREY TAFT STETTINIUS & HOLLISTER LLP ONE INDIANA SQUARE, SUITE 3500 INDIANAPOLIS, IN 46204	1/13/2021	20-33158 (KRH)	Catherines, Inc.	5246	\$ 1,619.12
	Reason: All administrative asserted liabilities for post-petition lease charges have b	een paid through th	ne date of the lease re	ejection.		
68	FASHION CENTRE MALL, LLC SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET	9/24/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	2028	\$ 218,113.46
	INDIANAPOLIS, IN 46204					
	Reason: No liability exists on the Debtors' books and records. The liability relates	to executory contra	cts which were assu	med and assigned to Premium Br	ands Opco LLC.	
69		to executory contra		med and assigned to Premium Braween Brands, Inc.	ands Opco LLC. 5366	\$ 310,903.33
69	Reason: No liability exists on the Debtors' books and records. The liability relates FIRST RIVERBANK L.P. ATTN: MARIO ALBERT 1556 PARKSIDE DR.	1/15/2021	20-33170 (KRH)	Tween Brands, Inc.	•	\$ 310,903.33
70	Reason: No liability exists on the Debtors' books and records. The liability relates FIRST RIVERBANK L.P. ATTN: MARIO ALBERT 1556 PARKSIDE DR. WALNUT CREEK, CA 94596	1/15/2021	20-33170 (KRH) ne date of the lease re	Tween Brands, Inc.	•	\$ 310,903.33 \$ 296,875.11
	Reason: No liability exists on the Debtors' books and records. The liability relates FIRST RIVERBANK L.P. ATTN: MARIO ALBERT 1556 PARKSIDE DR. WALNUT CREEK, CA 94596 Reason: All administrative asserted liabilities for post-petition lease charges have b FORSYTH OWNER 1, L.P. HARTMAN SIMONS & WOOD LLP C/O KRISTEN A. YADLOSKY, ESQ. 6400 POWERS FERRY ROAD NW #400	1/15/2021 een paid through th 9/30/2020	20-33170 (KRH) ne date of the lease re 20-33170 (KRH)	Tween Brands, Inc.	5366 3938	
	Reason: No liability exists on the Debtors' books and records. The liability relates FIRST RIVERBANK L.P. ATTN: MARIO ALBERT 1556 PARKSIDE DR. WALNUT CREEK, CA 94596 Reason: All administrative asserted liabilities for post-petition lease charges have b FORSYTH OWNER 1, L.P. HARTMAN SIMONS & WOOD LLP C/O KRISTEN A. YADLOSKY, ESQ. 6400 POWERS FERRY ROAD NW #400 ATLANTA, GA 30339	1/15/2021 een paid through th 9/30/2020	20-33170 (KRH) ne date of the lease re 20-33170 (KRH)	Tween Brands, Inc. ejection. Tween Brands, Inc. med and assigned to Premium Brands	5366 3938	

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 31 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection Schedule 1 - No Liability Claims (Retail Leases)

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
72	FOUR STORIES, LLC C/O WHARTON PROPERTIES ATTN: MAX KLEIN 500 FIFTH AVE., 54TH FLOOR NEW YORK, NY 10110	1/19/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.	5640	\$ 32,221.56
	Reason: All administrative asserted liabilities for post-petition lease charges h	ave been paid through th	ne date of the lease re	ejection.		
73	FOX RUN MALL, LLC PERKINS COIE LLP ATTN: BRIAN AUDETTE 131 S. DEARBORN STREET, STE. 1700 CHICAGO, IL 60603	9/29/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	3258	\$ 64,037.71
	Reason: No liability exists on the Debtors' books and records. The liability re	lates to executory contra	cts which were assu	med and assigned to Premium B	rands Opco LLC.	
74	FREMAUX TOWN CENTER SPE, L.L.C. ADAMS AND REESE LLP ATTN: JUSTIN R. GLENN 701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139	9/30/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	3721	\$ 5,505.45
	Reason: No liability exists on the Debtors' books and records. The liability re	lates to executory contra	cts which were assu	med and assigned to Premium B	rands Opco LLC.	
75	G&I VIII KING'S CROSSING LLC	1/14/2021	20-33158 (KRH)	Catherines, Inc.	5284	¢ 7.075.60
	WARREN STREITZEL 3060 PEACHTREE ROAD, NW, SUITE 200 ATLANTA, GA 30305					\$ 7,875.60
	3060 PEACHTREE ROAD, NW, SUITE 200	nave been paid through th	ne date of the lease re	ejection.		\$ 7,875.00
76	3060 PEACHTREE ROAD, NW, SUITE 200 ATLANTA, GA 30305	nave been paid through th		ejection. AnnTaylor Retail, Inc.	5282	\$ 24,449.46
76	3060 PEACHTREE ROAD, NW, SUITE 200 ATLANTA, GA 30305 Reason: All administrative asserted liabilities for post-petition lease charges h GATEWAY CENTER PROPERTIES PHASE II OWNER, LLC F/K/A GATEWAY CENTER PROPERTIES PHASE II, LLC ATTN: GLENN GOLDSTEIN 30 HUDSON YARDS 72ND FLOOR	1/14/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.		
76	3060 PEACHTREE ROAD, NW, SUITE 200 ATLANTA, GA 30305 Reason: All administrative asserted liabilities for post-petition lease charges h GATEWAY CENTER PROPERTIES PHASE II OWNER, LLC F/K/A GATEWAY CENTER PROPERTIES PHASE II, LLC ATTN: GLENN GOLDSTEIN 30 HUDSON YARDS 72ND FLOOR NEW YORK, NY 10001	1/14/2021	20-33132 (KRH) cts which were assu	AnnTaylor Retail, Inc.		

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 32 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 1 - No Liability Claims (Retail Leases)

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
78	GETTYSBURG OUTLET SHOPPES CMBS, LLC C/O BARCLAY DAMON LLP ATTN: KEVIN M. NEWMAN BARCLAY DAMON TOWER 125 EAST JEFFERSON STREET SYRACUSE, NY 13202	1/14/2021	20-33170 (KRH)	Tween Brands, Inc.	5299	\$ 6,235.41*
	Reason: All administrative asserted liabilities for post-petition lease charges have be	een paid through th	ne date of the lease re	ejection.		
79	GLENDALE CENTRE, LLC MARK BOGDANOWICZ 211 FULTON STREET, STE. 600 PEORIA, IL 61602	1/18/2021	20-33158 (KRH)	Catherines, Inc.	5568	\$ 11,702.92
	Reason: All administrative asserted liabilities for post-petition lease charges have be	een paid through th	ne date of the lease re	ejection.		
80	GRAND PLAZA, LLC C/O NEWMARK MERRILL COMPANY, INC. ATTN: CATRINA BRANNON/JAE CHUNG 427 COLLEGE BLVD., SUITE K OCEANSIDE, CA 92057	1/19/2021	20-33144 (KRH)	Lane Bryant #6243, Inc.	5855	\$ 32,238.40
	Reason: All administrative asserted liabilities for post-petition lease charges have be	een paid through th	ne date of the lease re	ejection.		
81	GREENE TOWN CENTER LLC ULMER & BERNE LLP C/O MICHAEL S. TUCKER, ESQ. 1660 WEST 2ND STREET, SUITE 1100 CLEVELAND, OH 44113	1/19/2021	20-33154 (KRH)	Lane Bryant, Inc.	5996	\$ 2,810.09
	Reason: No liability exists on the Debtors' books and records. The liability relates to	o executory contra	cts which were assu	med and assigned to Lane Bryant	Brands Opco LLC.	
82	HAMILTON PLACE CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	3445	\$ 53,990.70
	Reason: No liability exists on the Debtors' books and records. The liability relates to	o executory contra	cts which were assu	med and assigned to Premium Bra	ands Opco LLC.	
83	HAMILTON TC, LLC SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	9/24/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	2155	\$ 32,034.26
	Reason: No liability exists on the Debtors' books and records. The liability relates to	o executory contra	cts which were assu	med and assigned to Premium Bra	ands Opco LLC.	

A GGEDTED OF A DA

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 33 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection Schedule 1 - No Liability Claims (Retail Leases)

HARPORD MALL BUSINESS TRUST, BY CBL & ASSOCIATES MANAGEMENT, INC. 9/29/2020 20/33154 (KRH) Lane Bryant, Inc. 3556 561,442/97 CALEB T. HOLZAPPEL 73 (AGE) AVERAGE AVERA		NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
HARFORD MALL BUSINESS TRUST, BY CBL & ASSOCIATES MANAGEMENT, 9/29/2020 20-33115 (KRH) Charming Shoppes, Inc. 3099 \$ 61,442.97 CALEB T HOLZAEPPL. 736 GLOKGIA AVE, SUITE 300 CHATTANODGA, TRANAGING AGENT AND CHARTANODGA, TRANAGEMENT, 87402 Reason: No liability exists on the Debtors' books and records. The liability relates to executory contracts which were assumed and assigned to Lane Bryant Brands Opco LLC. 86 HAYS MALL LLC 2918 VINE STREET 9/17/2020 20-33113 (KRH) Ascena Retail Group, Inc. 1823 \$ 3,025.00 SUITE 1 HAYS, KS 67601 Reason: This claim is for Maurice's which is not a legal entity in this bankruptcy case. 87 HPRI: WACO CENTERS, I.P. WADDELL SERAFINO GEARY RECHNER JENEVEIN, P.C. ATIN. RICHIARD DAFE 1601 ELM STREET, SUITE 4100 DALLAS, TX 75201 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. 88 IMHUNTSVILLE LLC THOMOSON HINGE 1912 AND ASSOCIATES MAY BEEN PROPERLY SUITE 4100 CINCINNATI, OH 45302 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. 89 IRC FORTH SMITH ALL CENTERS LLC 314 COMMERCE DR. SET 300 OAK BROOK, II. 6923	84	ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE, SUITE 300	9/29/2020	20-33154 (KRH)	Lane Bryant, Inc.	3556	\$ 61,442.97
INC., ITS MANAGING AGENT CALEB T HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 73402 Reason: No liability exists on the Debtors' books and records. The liability relates to executory contracts which were assumed and assigned to Lane Bryant Brands Opco LLC. 86 HAYS MALL, LLC 2918 VINE STREET SUITE 1 HAYS, KS 67601 Reason: This claim is for Maurice's which is not a legal entity in this bankruptcy case. 87 HPRI: WACO CENTERS, L.P. WADDELL SERAFING GEARY RECHNER JENEVEIN, P.C. ATIN: RICHARD DAFOE 1601 ELM STREET; SUITE-1400 DALLAS, TX 75201 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. 88 IMI HUNTSVILLE LLC THOMPSON HINE LLP CO LOUIS F. SOLIMINE 121 WAINUT STREET - SUITE 1400 CINCINNATI, 011 45202 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. 89 IRC FORTH SMITH ATIN: WILLIAM PRIDMORE, ESQ. CO IRC RETAIL CENTERS LLC 81 COMMERCE DR. STEE 300 OAK BROOK, IL 60523		Reason: No liability exists on the Debtors' books and records. The liability relates to	executory contra	cts which were assu	med and assigned to Lane Bryant	Brands Opco LLC.	
86 HAYS MALL, LLC 2918 VINE STREET SUITE 1 HAYS, KS 67601 Reason: This claim is for Maurice's which is not a legal entity in this bankruptcy case. 87 HPRL-WACO CENTERS, L.P. WADDELL SERAFINO GEARY RECHNER JENEVEIN, P.C. ATTN: RICHARD DAFOE 1601 ELM STREET, SUITE 4100 DALLAS, TX 75201 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. 88 IMI HUNTSVILLE LLC THOMPSON HINE LLP COLOUIS F. SOLIMINE 312 WALNUT STREET - SUITE 4400 CINCINNATI, OH 45202 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. 89 IRC FORTH SMITH ATTN: WILLIAM PRIDMORE, ESQ. CO IRC RIFAIL CENTERS LLC 814 COMMERCE DR. STE 300 OAK BROOK, IL 60523	85	INC., ITS MANAGING AGENT CALEB T HOLZAEPFEL 736 GEORGIA AVE., SUITE 300	9/29/2020	20-33115 (KRH)	Charming Shoppes, Inc.	3099	\$ 61,442.97
2918 VINE STREET SUITE 1 HAYS, KS 67601 Reason: This claim is for Maurice's which is not a legal entity in this bankruptcy case. 87 HPRI-WACO CENTERS, L.P. WADDELL SERAFINO GEARY RECHNER JENEVEIN, P.C. ATTN: RICHARD DAFOE 1601 ELM STREET, SUITE 4100 DALLAS, TX 75201 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. 88 IMI HUNTSVILLE LLC THOMPSON HINE LLP C/O LOUIS F, SOLIMINE 312 WALNUT STREET - SUITE 1400 CINCINNATI, OH 45202 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. 89 IRC FORTH SMITH ATTN: WILLIAM PRIDMORE, ESQ. C/O IRC RETAIL CENTERS LLC 814 COMMERCE DR. STE 300 OAK BROOK, IL 60523		Reason: No liability exists on the Debtors' books and records. The liability relates to	executory contra	cts which were assu	med and assigned to Lane Bryant	Brands Opco LLC.	
HPRI-WACO CENTERS, L.P. WADDELL SERAFING GEARY RECHNER JENEVEIN, P.C. ATTN: RICHARD DAFOE 1601 ELM STREET, SUITE 4100 DALLAS, TX 75201 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. 88 IMI HUNTSVILLE LLC THOMPSON HINE LLP CO LOUIS F, SOLIMINE 312 WALNUT STREET - SUITE 1400 CINCINNATI, OH 45202 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. 89 IRC FORTH SMITH ATTN: WILLIAM PRIDMORE, ESQ. CO IRC RETAIL CENTERS LLC 814 COMMERCE DR. STE 300 OAK BROOK, IL 60523	86	2918 VINE STREET SUITE 1	9/17/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	1823	\$ 3,025.00
WADDELL SERAFINO GEARY RECHNER JENEVEIN, P.C. ATTN: RICHARD DAFOE 1601 ELM STREET, SUITE 4100 DALLAS, TX 75201 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. 88 IMI HUNTSVILLE LLC THOMPSON HINE LLP C/O LOUIS F. SOLIMINE 312 WALNUT STREET - SUITE 1400 CINCINNATI, OH 45202 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. 89 IRC FORTH SMITH ATTN: WILLIAM PRIDMORE, ESQ. C/O IRC RETAIL CENTERS LLC 814 COMMERCE DR. STE 300 OAK BROOK, IL 60523		Reason: This claim is for Maurice's which is not a legal entity in this bankruptcy case	e.				
88 IMI HUNTSVILLE LLC THOMPSON HINE LLP C/O LOUIS F. SOLIMINE 312 WALNUT STREET - SUITE 1400 CINCINNATI, OH 45202 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. 89 IRC FORTH SMITH ATTN: WILLIAM PRIDMORE, ESQ. C/O IRC RETAIL CENTERS LLC 814 COMMERCE DR. STE 300 OAK BROOK, IL 60523 1/14/2021 20-33170 (KRH) Tween Brands, Inc. 5332 \$ 2,006.91	87	WADDELL SERAFINO GEARY RECHNER JENEVEIN, P.C. ATTN: RICHARD DAFOE 1601 ELM STREET, SUITE 4100	9/21/2020	20-33158 (KRH)	Catherines, Inc.	1922	\$ 15,128.84
THOMPSON HINE LLP C/O LOUIS F. SOLIMINE 312 WALNUT STREET - SUITE 1400 CINCINNATI, OH 45202 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. 89 IRC FORTH SMITH ATTN: WILLIAM PRIDMORE, ESQ. C/O IRC RETAIL CENTERS LLC 814 COMMERCE DR. STE 300 OAK BROOK, IL 60523		Reason: All administrative asserted liabilities for post-petition lease charges have been	en paid through th	ne date of the lease re	ejection.		
89 IRC FORTH SMITH ATTN: WILLIAM PRIDMORE, ESQ. C/O IRC RETAIL CENTERS LLC 814 COMMERCE DR. STE 300 OAK BROOK, IL 60523	88	THOMPSON HINE LLP C/O LOUIS F. SOLIMINE 312 WALNUT STREET - SUITE 1400	1/14/2021	20-33170 (KRH)	Tween Brands, Inc.	5332	\$ 2,006.91
ATTN: WILLIAM PRIDMORE, ESQ. C/O IRC RETAIL CENTERS LLC 814 COMMERCE DR. STE 300 OAK BROOK, IL 60523		Reason: All administrative asserted liabilities for post-petition lease charges have been	en paid through th	ne date of the lease re	ejection.		
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.	89	ATTN: WILLIAM PRIDMORE, ESQ. C/O IRC RETAIL CENTERS LLC 814 COMMERCE DR. STE 300	2/10/2021	20-33154 (KRH)	Lane Bryant, Inc.	6178	\$ 4,839.18*
		Reason: All administrative asserted liabilities for post-petition lease charges have been	en paid through th	ne date of the lease re	ejection.		

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 34 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection Schedule 1 - No Liability Claims (Retail Leases)

ASSERTED CLAIM NAME DATE FILED CASE NUMBER DEBTOR CLAIM# AMOUNT IREIT MILFORD MARKETPLACE, L.L.C. 2/5/2021 \$ 16,503.98* 20-33154 (KRH) Lane Bryant, Inc. 6155 C/O BARCLAY DAMON LLP ATTN: KEVIN M. NEWMAN BARCLAY DAMON TOWER 125 EAST JEFFERSON STREET SYRACUSE, NY 13202 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. JERSEY SHORE PREMIUM OUTLETS, LLC \$ 2,700.00 9/29/2020 20-33113 (KRH) Ascena Retail Group, Inc. 3026 SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. \$ 12,683.64 92 KCL PROPERTIES, LLC 1/8/2021 20-33113 (KRH) Ascena Retail Group, Inc. 5108^ C/O-IRL R. SILVERSTEIN, ATTORNEY AT LAW 2901 N. CAUSEWAY BLVD. STE. 307 METAIRIE, LA 70002 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. Claim is also a remaining claim on the Schedule 2 to the Nineteenth Omnibus Claims Objection for Amended Claims KCL PROPERTIES, LLC 1/8/2021 20-33153 (KRH) Catherines #5147, Inc. 5107^ \$ 12,683.64 C/O- IRL R. SILVERSTEIN, ATTORNEY AT LAW 2901 N. CAUSEWAY BLVD, STE, 307 METAIRIE, LA 70002 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. ^Claim is also a remaining claim on the Schedule 2 to the Nineteenth Omnibus Claims Objection for Amended Claims KENDALL VILLAGE ASSOCIATES, LTD. 1/18/2021 20-33170 (KRH) Tween Brands, Inc. 5723 \$ 51,848.89 2665 SOUTH BAYSHORE DRIVE, SUITE 1200 COCONUT GROVE, FL 33133 Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection. KENT STATION RETAIL LLC 1/19/2021 20-33132 (KRH) AnnTaylor Retail, Inc. 5945 \$ 19,794,22* C/O INVESTCO L.L.C. ATTN: LEGAL DEPARTMENT 1302 PUYALLUP STREET, SUITE A SUMNER, WA 98390 Reason: No liability exists on the Debtors' books and records. The liability relates to executory contracts which were assumed and assigned to Premium Brands Opco LLC.

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 35 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
96	KIMCO REALTY CORPORATION ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753	1/20/2021	20-33154 (KRH)	Lane Bryant, Inc.	6028	\$ 204,666.9
	Reason: All administrative asserted liabilities for post-petition le	ase charges have been paid through the	ne date of the lease re	ejection.		
97	KIMCO REALTY CORPORATION ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753	1/20/2021	20-33154 (KRH)	Lane Bryant, Inc.	6029	\$ 230,342.30
	Reason: All administrative asserted liabilities for post-petition le	ase charges have been paid through the	ne date of the lease re	ejection.		
98	KIMCO REALTY CORPORATION ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753	1/20/2021	20-33154 (KRH)	Lane Bryant, Inc.	6031	\$ 127,553.96
	Reason: All administrative asserted liabilities for post-petition le	ase charges have been paid through the	ne date of the lease re	ejection.		
	KIMCO REALTY CORPORATION	1/28/2021	20 22154 (KDH)	Lane Bryant, Inc.	6116	\$ 248,176.04
99	ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753	1/26/2021	20-33134 (RKII)	Lane Bryant, Inc.	0110	\$ 240,170.05
99	ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201				0110	\$ 240,170.04
	ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753			ejection.	6022	
	ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753 Reason: All administrative asserted liabilities for post-petition le KIMCO REALTY CORPORATION ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201	ase charges have been paid through th	ne date of the lease re 20-33158 (KRH)	ejection. Catherines, Inc.		
100	ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753 Reason: All administrative asserted liabilities for post-petition le KIMCO REALTY CORPORATION ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753	ase charges have been paid through th	ne date of the lease re 20-33158 (KRH)	ejection. Catherines, Inc. ejection.		\$ 98,722.77
100	ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753 Reason: All administrative asserted liabilities for post-petition le KIMCO REALTY CORPORATION ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753 Reason: All administrative asserted liabilities for post-petition le KIMCO REALTY CORPORATION ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201	ase charges have been paid through the 1/20/2021 ase charges have been paid through the 1/20/2021	20-33158 (KRH) ne date of the lease re 20-33158 (KRH)	ejection. Catherines, Inc. ejection. Catherines, Inc.	6022	\$ 98,722.77

^{*} Indicates claim contains unliquidated and/or undetermined amounts

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 36 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
103	KIMCO REALTY CORPORATION ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753	1/20/2021	20-33158 (KRH)	Catherines, Inc.	6020	\$ 93,705.63
	Reason: All administrative asserted liabilities for post-petition le	ease charges have been paid through the	ne date of the lease re	ejection.		
104	KIMCO REALTY CORPORATION ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753	1/20/2021	20-33158 (KRH)	Catherines, Inc.	6025	\$ 84,174.36
	Reason: All administrative asserted liabilities for post-petition le	ease charges have been paid through the	ne date of the lease re	ejection.		
105	KIMCO REALTY CORPORATION ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753	1/20/2021	20-33170 (KRH)	Tween Brands, Inc.	5949	\$ 142,765.36
	Reason: All administrative asserted liabilities for post-petition le	ease charges have been paid through the	ne date of the lease re	ejection.		
	KIMCO REALTY CORPORATION	1/20/2021	20 22170 (KDH)	Tween Brands, Inc.	6023	\$ 205,433.94
106	ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753	1/20/2021	20-33170 (KKH)	Tween Brands, Inc.	6023	Ф 203,433.74
106	ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201		` ,	,	0023	Ф 200,433.74
	ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753		ne date of the lease ro	,	6027	
	ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753 Reason: All administrative asserted liabilities for post-petition le KIMCO REALTY CORPORATION ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201	ease charges have been paid through th	ne date of the lease re 20-33170 (KRH)	ejection. Tween Brands, Inc.		\$ 190,927.19
107	ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753 Reason: All administrative asserted liabilities for post-petition le KIMCO REALTY CORPORATION ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753	ease charges have been paid through th	ne date of the lease re 20-33170 (KRH) ne date of the lease re	ejection. Tween Brands, Inc.		
107	ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753 Reason: All administrative asserted liabilities for post-petition le KIMCO REALTY CORPORATION ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753 Reason: All administrative asserted liabilities for post-petition le KIMCO REALTY CORPORATION ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201	ease charges have been paid through the sease charges have been paid through the ease charges have been paid through the sease charges have been paid through th	20-33170 (KRH) ne date of the lease re 20-33170 (KRH)	ejection. Tween Brands, Inc. ejection. Tween Brands, Inc.	6027	\$ 190,927.19

^{*} Indicates claim contains unliquidated and/or undetermined amounts

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 37 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

		3
Schedule 1 - No	Liability Claims	(Retail Leases)

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
110	KIMCO REALTY CORPORATION ATTN: KERRY G. CARTY 500 NORTH BROADWAY, SUITE 201 JERICHO, NY 11753	1/20/2021		Tween Brands, Inc.	6032	\$ 159,595.37
	Reason: All administrative asserted liabilities for post-petition lease charges have be	en paid through th	ne date of the lease re	ejection.		
111	KRG DRAPER PEAKS, LLC MARK A. BOGDANOWICZ 211 FULTON STREET, STE. 600 PEORIA, IL 61602	1/19/2021	20-33170 (KRH)	Tween Brands, Inc.	5598	\$ 12,427.07
	Reason: All administrative asserted liabilities for post-petition lease charges have be	en paid through th	ne date of the lease re	ejection.		
112	KRG PORTOFINO, LLC MARK A. BOGDANOWICZ 211 FULTON STREET, STE. 600 PEORIA, IL 61602	1/18/2021	20-33170 (KRH)	Tween Brands, Inc.	5495	\$ 13,560.54
	Reason: All administrative asserted liabilities for post-petition lease charges have be	en paid through th	ne date of the lease re	ejection.		
113	KRG SHOPS AT MOORE, LLC MARK A. BOGDANOWICZ 211 FULTON STREET, STE. 600 PEORIA, IL 61602	1/18/2021	20-33170 (KRH)	Tween Brands, Inc.	5518	\$ 8,194.30
	Reason: All administrative asserted liabilities for post-petition lease charges have be	en paid through th	ne date of the lease re	ejection.		
114	LA HABRA WESTRIDGE PARTNERS, L.P. SDL MANAGEMENT COMPANY 2222 EAST SEVENTEENTH STREET SANTA ANA, CA 92705	9/28/2020	20-33154 (KRH)	Lane Bryant, Inc.	2833	\$ 65,465.36*
	Reason: No liability exists on the Debtors' books and records. The liability relates to	executory contra	cts which were assu	med and assigned to Lane Bryant	Brands Opco LLC.	
115	LAKE GEORGE NORTHWAY, LLC 2700 WESTCHESTER AVENUE SUITE 407 PURCHASE, NY 10577	1/19/2021	20-33154 (KRH)	Lane Bryant, Inc.	5656	\$ 34,539.17
	Reason: No liability exists on the Debtors' books and records. The liability relates to	executory contra	cts which were assur	med and assigned to Lane Bryant	Brands Opco LLC.	

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 38 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
116	LAREDO OUTLET SHOPPES, LLC C/O BARCLAY DAMON LLP ATTN: KEVIN M. NEWMAN BARCLAY DAMON TOWER 125 EAST JEFFERSON STREET SYRACUSE, NY 13202	1/14/2021		AnnTaylor Retail, Inc.	5298	\$ 629.58 ³
	Reason: All administrative asserted liabilities for post-petition lease cha					
17	LB CHESTERFIELD, LLC 14039 SHERMAN WAY, SUITE 206 VAN NUYS, CA 91405	1/17/2021	20-33154 (KRH)	Lane Bryant, Inc.	5502^	\$ 18,614.63
	Reason: No liability exists on the Debtors' books and records. The liab	ility relates to executory contra	cts which were assu	med and assigned to Lane Bryant	Brands Opco LLC.	
	^Claim is also a remaining claim on the Schedule 4 to the Nineteenth C	Omnibus Claims Objection for I	Exact Duplicate Clair	ms		
18	LEGACY PLACE PROPERTIES LLC GOULSTON & STORRS PC C/O VANESSA P. MOODY	1/18/2021	20-33170 (KRH)	Tween Brands, Inc.	5512	\$ 16,821.18
	400 ATLANTIC AVENUE BOSTON, MA 02110					
	400 ATLANTIC AVENUE	arges have been paid through th	ne date of the lease re	ejection.		
119	400 ATLANTIC AVENUE BOSTON, MA 02110	arges have been paid through th	ne date of the lease re 20-33158 (KRH)		5695	\$ 1,329.76 [*]
119	400 ATLANTIC AVENUE BOSTON, MA 02110 Reason: All administrative asserted liabilities for post-petition lease cha LONGFISH IMPROVEMENTS, LLC C/O BARCLAY DAMON LLP ATTN: KEVIN M. NEWMAN BARCLAY DAMON TOWER 125 EAST JEFFERSON STREET	1/19/2021	20-33158 (KRH)	Catherines, Inc.	5695	\$ 1,329.76*
1119	400 ATLANTIC AVENUE BOSTON, MA 02110 Reason: All administrative asserted liabilities for post-petition lease characteristic compared by the c	1/19/2021	20-33158 (KRH) ne date of the lease re	Catherines, Inc.	5695	
	400 ATLANTIC AVENUE BOSTON, MA 02110 Reason: All administrative asserted liabilities for post-petition lease cha LONGFISH IMPROVEMENTS, LLC C/O BARCLAY DAMON LLP ATTN: KEVIN M. NEWMAN BARCLAY DAMON TOWER 125 EAST JEFFERSON STREET SYRACUSE, NY 13202 Reason: All administrative asserted liabilities for post-petition lease cha LPF GENEVA COMMONS, LLC 26953 NETWORK PLACE	1/19/2021 arges have been paid through the 1/19/2021	20-33158 (KRH) ne date of the lease re 20-33170 (KRH)	Catherines, Inc. ejection. Tween Brands, Inc.		\$ 1,329.76* \$ 2,309.52

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 39 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
122	MACARTHUR VILLAGE SPE, LLC ATTN: DONNA SMITH 109 NORTHPARK BLVD., SUITE 300 COVINGTON, LA 70433	1/19/2021	20-33158 (KRH)	Catherines, Inc.	5781	Undetermined*
	Reason: All administrative asserted liabilities for post-petition lease charges have be	en paid through th	ne date of the lease re	ejection.		
123	MARKET STREET RETAIL SOUTH LLC C/O VANESSA P. MOODY GOULSTON & STORRS PC 400 ATLANTIC AVENUE BOSTON, MA 02110	1/18/2021	20-33170 (KRH)	Tween Brands, Inc.	5510	\$ 17,179.74
	Reason: All administrative asserted liabilities for post-petition lease charges have be	en paid through th	ne date of the lease re	ejection.		
124	MARLTON PLAZA ASSOCIATES, L.P. C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801	1/19/2021	20-33170 (KRH)	Tween Brands, Inc.	5628	\$ 6,435.50
	Reason: All administrative asserted liabilities for post-petition lease charges have be	en paid through th	ne date of the lease re	ejection.		
125	MAYFAIRE TOWN CENTER, LP, BY CBL & ASSOCIATES MANAGEMENT, INC. CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33154 (KRH)	Lane Bryant, Inc.	3592	\$ 11,858.74
	Reason: No liability exists on the Debtors' books and records. The liability relates to	executory contra	cts which were assu	med and assigned to Lane Bryant	Brands Opco LLC.	
126	MAYFAIRE TOWN CENTER, LP, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB HOLZAEPFEL 736 GEORGIA AVE, SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	3578	\$ 35,546.58
	Reason: No liability exists on the Debtors' books and records. The liability relates to	executory contra	cts which were assu	med and assigned to Premium Br	ands Opco LLC.	
	MAYFAIRE TOWN CENTER, LP, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT	9/29/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	3611	\$ 61,515.83
127	CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402					

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 40 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection Schedule 1 - No Liability Claims (Retail Leases)

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
128	MB SAN ANTONIO BROOKS, L.P. C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801 Reason: All administrative asserted liabilities for post-petition lease charges have be	1/19/2021	20-33158 (KRH)		5807	\$ 11,837.02
129	MERLE HAY INVESTORS, LLC 30 NORTH LASALLE STREET SUITE 2120 CHICAGO, IL 60602	1/18/2021		Tween Brands, Inc.	5500	\$ 1,103.83
	Reason: All administrative asserted liabilities for post-petition lease charges have be	en paid through th	ne date of the lease re	ejection.		
130	MID RIVERS MALL CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33134 (KRH)	AnnTaylor, Inc.	3335	\$ 17,289.32
	Reason: No liability exists on the Debtors' books and records. The liability relates to	executory contra	cts which were assu	med and assigned to Premium B	rands Opco LLC.	
131	MID RIVERS MALL CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33154 (KRH)	Lane Bryant, Inc.	3568	\$ 6,901.58
	Reason: No liability exists on the Debtors' books and records. The liability relates to	executory contra	cts which were assu	med and assigned to Lane Bryan	t Brands Opco LLC.	
132	MID RIVERS MALL CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT.	9/29/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	3518	\$ 17,289.32
	CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402					
	736 GEORGIA AVE., SUITE 300	executory contra	cts which were assu	med and assigned to Premium B	rands Opco LLC.	
133	736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	executory contra		med and assigned to Premium B Tween Brands, Inc.	rands Opco LLC. 5606	\$ 3,224.07

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 41 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
134	NEW PLAN PROPERTY HOLDING COMPANY C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801-3034	1/19/2021	20-33158 (KRH)		5713	\$ 8,239.93
135	Reason: All administrative asserted liabilities for post-petition lease charges ha	ve been paid through th 	20-33154 (KRH)		5910	\$ 8,750.45
133	C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801-3034	1/13/2021	20-33134 (KKH)	Lane Bryant, Inc.	3710	φ 6,730.43
	Reason: All administrative asserted liabilities for post-petition lease charges ha	ve been paid through th	e date of the lease re	ejection.		
136	NORFOLK OUTLETS, LLC SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	9/25/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	2519	\$ 36,884.95
	Reason: No liability exists on the Debtors' books and records. The liability rela	ntes to executory contra	cts which were assu	med and assigned to Premium Bra	ands Opco LLC.	
137	NORTHWAY OUTLETS, LLC	1/19/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.	5.69.6	
	2700 WESTCHESTER AVENUE SUITE 407 PURCHASE, NY 10577	1/17/2021	20 33132 (IRRI)	Amirayioi Ketan, inc.	5686	\$ 57,983.97
	SUITE 407					\$ 57,983.97
138	SUITE 407 PURCHASE, NY 10577		cts which were assu			\$ 57,983.97 \$ 57,709.06
138	SUITE 407 PURCHASE, NY 10577 Reason: No liability exists on the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The Debtors' books are considered by the Debtors' books and records. The Debtors' books are considered by the Debtors' books and records are considered by the Debtors' books are considered by the Debtors' by the De	ates to executory contra 9/29/2020	cts which were assu 20-33132 (KRH)	med and assigned to Premium Bra AnnTaylor Retail, Inc.	ands Opco LLC. 3369	
138	SUITE 407 PURCHASE, NY 10577 Reason: No liability exists on the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The liability relationship of the Debtors' books and records. The Debtors' books are records at the Debtors' books are records. The Debtors' books are records at the Debtors' books are records at the Debtors' books are records. The Debtors' books are records at the Debtors' books at the Debtors' books are records at the Debtors' books are records at the Debtors' books at the	ates to executory contra 9/29/2020	cts which were assu 20-33132 (KRH) cts which were assu	med and assigned to Premium Bra AnnTaylor Retail, Inc.	ands Opco LLC. 3369	

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 42 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection Schedule 1 - No Liability Claims (Retail Leases)

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
140	OKC OUTLETS I LLC C/O THOMPSON HINE LLP ATTN: LOUIS F. SOLIMINE 312 WALNUT STREET SUITE 1400 CINCINNATI, OH 45202	1/18/2021	20-33170 (KRH)	Tween Brands, Inc.	5698	\$ 13,546.83
	Reason: All administrative asserted liabilities for post-petition lease charges have	been paid through th	ne date of the lease r	ejection.		
141	PARK MEADOWS MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	9/29/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	4143	\$ 5,470.70*
	Reason: No liability exists on the Debtors' books and records. The liability relates	s to executory contra	acts which were assu	med and assigned to Premium Bra	nds Opco LLC.	
142	PARKWAY PLACE SPE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020		Lane Bryant, Inc.	3294	\$ 61,338.20
	Reason: No liability exists on the Debtors' books and records. The liability related	s to executory contra	cts which were assu	med and assigned to Lane Bryant 1	Brands Opco LLC.	
	<u> </u>					
143	PLAZA SOUTH, LLC JEFFREY C. MCDANIEL 3725 BLACKHAWK ROAD SUITE 200 ROCK ISLAND, IL 61201	1/19/2021		Ascena Retail Group, Inc.	5469	\$ 1,486.66
143	PLAZA SOUTH, LLC JEFFREY C. MCDANIEL 3725 BLACKHAWK ROAD SUITE 200	1/19/2021	20-33113 (KRH)	Ascena Retail Group, Inc.		\$ 1,486.66
143	PLAZA SOUTH, LLC JEFFREY C. MCDANIEL 3725 BLACKHAWK ROAD SUITE 200 ROCK ISLAND, IL 61201	1/19/2021	20-33113 (KRH) ne date of the lease r	Ascena Retail Group, Inc.		\$ 1,486.66 \$ 1,265,247.99*
	PLAZA SOUTH, LLC JEFFREY C. MCDANIEL 3725 BLACKHAWK ROAD SUITE 200 ROCK ISLAND, IL 61201 Reason: All administrative asserted liabilities for post-petition lease charges have PLD USLV ALESSANDRO DC, LP C/O NATALIE EDWARDS PROLOGIS 1800 WAZEE STREET, SUITE 500	1/19/2021 been paid through the 1/19/2021	20-33113 (KRH) ne date of the lease r 20-33113 (KRH)	Ascena Retail Group, Inc. ejection. Ascena Retail Group, Inc.	5469	

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 43 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

Schedule 1 - No Liability Claims (Retail Leases)

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
146	POUGHKEEPSIE GALLERIA LLC C/O BARCLAY DAMON LLP ATTN: KEVIN M. NEWMAN BARCLAY DAMON TOWER 125 EAST JEFFERSON STREET SYRACUSE, NY 13202	1/15/2021	20-33170 (KRH)	Tween Brands, Inc.	5389	\$ 441.49*
	Reason: All administrative asserted liabilities for post-petition lease charges have	been paid through th	ne date of the lease re	ejection.		
147	PR EXTON SQUARE PROPERTY LP JEFFREY KURTZMAN, ESQ. 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	8/10/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	527	\$ 7,145.94
	Reason: No liability exists on the Debtors' books and records. The liability relates	to executory contra	acts which were assu	med and assigned to Premium Bra	ands Opco LLC.	
148	PR WOODLAND LIMITED PARTNERSHIP JEFFREY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	8/10/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	332	\$ 37,618.16
	Reason: No liability exists on the Debtors' books and records. The liability relates	to executory contra	cts which were assu	med and assigned to Premium Bra	ands Opco LLC.	
149	PREMIUM OUTLET PARTNERS, L.P. SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	9/29/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	3034	\$ 178.50
	Reason: No liability exists on the Debtors' books and records. The liability relates	to executory contra	cts which were assu	med and assigned to Premium Bra	ands Opco LLC.	
150	PREMIUM OUTLET PARTNERS, L.P. SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	9/29/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	3078	\$ 200.00
	Reason: No liability exists on the Debtors' books and records. The liability relates	to executory contra	cts which were assu	med and assigned to Premium Bra	ands Opco LLC.	
151	PSLP LLC, A NEW JERSEY LIMITED LIABILITY COMPANY, SUCCESSOR BY MERGER TO PALMER SQUARE LIMITED PARTN CLARK HILL PLC C/O NELSON O. ROPKE 500 WOODWARD AVENUE SUITE 3500 DETROIT, MI 48226	1/19/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.	5691	\$ 23,004.74
	Reason: All administrative asserted liabilities for post-petition lease charges have	been paid through th	ne date of the lease re	ejection.		

A GGEDTED OF A DA

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 44 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
152	PZ MIRACLE GL LLC C/O ROBERT RADASEVICH NEAL, GERBER & EISENBERG LLP TWO NORTH LASALLE STREET, SUITE 1700 CHICAGO, IL 60602	1/6/2021	20-33151 (KRH)	Catherines #5124, Inc.	5064	\$ 12,242.05
	Reason: All administrative asserted liabilities for post-petition lease charge	s have been paid through th	ne date of the lease re	ejection.		
53	PZ MIRACLE GL LLC ROBERT RADASEVICH NEAL, GERBER & EISENBERG LLP TWO N. LASALLE STREET , SUITE 1700 CHICAGO, IL 60602	9/29/2020	20-33154 (KRH)	Lane Bryant, Inc.	3318	\$ 67,153.75*
	Reason: No liability exists on the Debtors' books and records. The liability	relates to executory contra	cts which were assu	med and assigned to Lane Bryant	Brands Opco LLC.	
54	PZ MIRACLE GL LLC C/O ROBERT RADASEVICH NEAL, GERBER & EISENBERG LLP TWO NORTH LASALLE STREET, SUITE 1700 CHICAGO, IL 60602	1/6/2021	20-33170 (KRH)	Tween Brands, Inc.	5065	\$ 9,825.15
	Reason: All administrative asserted liabilities for post-petition lease charge	s have been paid through th	ne date of the lease re	ejection.		
55	RAINIER COLONY PLACE ACQUISITIONS, LLC SHERIN AND LODGEN LLP JOHN C. LA LIBERTE, ESQ. 101 FEDERAL STREET BOSTON, MA 02110	9/28/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	2808	\$ 53,388.75
	Reason: No liability exists on the Debtors' books and records. The liability	relates to executory contra	cts which were assu	med and assigned to Premium Bra	ands Opco LLC.	
56	RAINIER COLONY PLACE ACQUISITIONS, LLC SHERIN AND LODGEN LLP JOHN C. LA LIBERTE, ESQ. 101 FEDERAL STREET BOSTON, MA 02110	9/28/2020	20-33154 (KRH)	Lane Bryant, Inc.	2448	\$ 80,841.58
	Reason: No liability exists on the Debtors' books and records. The liability	relates to executory contra	cts which were assu	med and assigned to Lane Bryant	Brands Opco LLC.	
57	RAINIER UTC ACQUISITIONS, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN	1/19/2021	20-33154 (KRH)	Lane Bryant, Inc.	5877	\$ 5,279.30

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 45 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
158	RANCHO DOWLEN LLC C/O PACIFIC COMMERCIAL MANAGEMENT 2725 CONGRESS STREET, 1E SAN DIEGO, CA 92110	1/13/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5260	\$ 15,419.67
	Reason: No liability exists on the Debtors' books and records. The lia	pility relates to executory contra	cts which were assur	med and assigned to Lane Bryant	Brands Opco LLC.	
159	RANCHO TEXARKANA INVESTORS, LLC C/O PACIFIC COMMERCIAL MANAGEMENT 2725 CONGRESS STREET, 1E SAN DIEGO, CA 92110	1/13/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5267	\$ 35,086.05
	Reason: No liability exists on the Debtors' books and records. The lia	pility relates to executory contra	cts which were assur	med and assigned to Lane Bryant	Brands Opco LLC.	
160	RED SPARKS SPE, LLC SINGER & LEVICK, PC C/O MICHELLE E. SHRIRO 16200 ADDISON ROAD, SUITE 140 ADDISON, TX 75001	1/19/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.	5760	\$ 1,398.71
	Reason: No liability exists on the Debtors' books and records. The lia	pility relates to executory contra	cts which were assur	med and assigned to Premium Bra	nds Opco LLC.	
161	RIVER CHASE SHOPPING CENTER, L.L.C. ADAMS AND REESE LLP ATTN: JUSTIN R. GLENN 701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139	9/30/2020	20-33115 (KRH)	Charming Shoppes, Inc.	3869	\$ 25,566.90
	Reason: No liability exists on the Debtors' books and records. The lia	oility relates to executory contra	cts which were assur	med and assigned to Lane Bryant	Brands Opco LLC.	
162	RIVER CHASE SHOPPING CENTER, LLC	1/19/2021	20-33170 (KRH)	Tween Brands, Inc.	5751	Undetermined*
102	ATTN: DONNA SMITH 109 NORTHPARK BLVD., SUITE 300 COVINGTON, LA 70433					
	109 NORTHPARK BLVD., SUITE 300	arges have been paid through th	ne date of the lease re	ejection.		
163	109 NORTHPARK BLVD., SUITE 300 COVINGTON, LA 70433	narges have been paid through th		ejection. AnnTaylor Retail, Inc.	5315	\$ 5,767.21

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Page 46 of 122 Document

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
64	RIVER RIDGE MALL JV, LLC THOMPSON HINE LLP LOUIS F. SOLIMINE 312 WALNUT STREET - SUITE 1400 CINCINNATI, OH 45202	1/14/2021	20-33170 (KRH)	Tween Brands, Inc.	5330	\$ 3,478.47
	Reason: All administrative asserted liabilities for post-petition lease ch	narges have been paid through th	ne date of the lease re	ejection.		
165	ROCKAWAY TOWN PLAZA, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	9/24/2020	20-33154 (KRH)	Lane Bryant, Inc.	2356	\$ 43,144.35*
	Reason: No liability exists on the Debtors' books and records. The liab	bility relates to executory contra	cts which were assur	med and assigned to Lane Bryant	Brands Opco LLC.	
66	ROSEVILLE SHOPPINGTOWN LLC ATTN: NICLAS A. FERLAND, ESQ. C/O BARCLAY DAMON, LLP 545 LONG WHARF DRIVE, 9TH FLOOR NEW HAVEN, CT 06511	1/14/2021	20-33170 (KRH)	Tween Brands, Inc.	5316	\$ 822.82
	Reason: All administrative asserted liabilities for post-petition lease ch	narges have been paid through th	ne date of the lease re	ejection.		
67	Reason: All administrative asserted liabilities for post-petition lease check the ROUND ROCK CROSSINGS TEXAS, LP C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801	narges have been paid through th	20-33158 (KRH)		5862	\$ 2,428.52
67	ROUND ROCK CROSSINGS TEXAS, LP C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR	1/19/2021	20-33158 (KRH)	Catherines, Inc.	5862	\$ 2,428.52
67	ROUND ROCK CROSSINGS TEXAS, LP C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801	1/19/2021	20-33158 (KRH) ne date of the lease re	Catherines, Inc.	5862 5485	
	ROUND ROCK CROSSINGS TEXAS, LP C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801 Reason: All administrative asserted liabilities for post-petition lease ch ROUTE 146 MILLBURY PROPERTY LLC GOULSTON & STORRS PC C/O VANESSA P. MOODY 400 ATLANTIC AVENUE	1/19/2021 narges have been paid through the 1/18/2021	20-33158 (KRH) the date of the lease re 20-33170 (KRH)	Catherines, Inc. ejection. Tween Brands, Inc.		\$ 2,428.52 \$ 14,541.71

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 47 of 122

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
170	RPT REALTY, L.P. C/O BARCLAY DAMON LLP ATTN: KEVIN M. NEWMAN BARCLAY DAMON TOWER 125 EAST JEFFERSON STREET SYRACUSE, NY 13202	1/19/2021	20-33158 (KRH)	Catherines, Inc.	5891^	\$ 8,211.64*
	Reason: All administrative asserted liabilities for post-petition lease charges have			ejection.		
171	^Claim is also a remaining claim on the Schedule 2 to the Nineteenth Omnibus C. S.A. DEVELOPMENT COMPANY, L.P. C/O JASPAN SCHLESINGER LLP 300 GARDEN CITY PLAZA, 5TH FLOOR GARDEN CITY, NY 11530	12/9/2020		Lane Bryant, Inc.	4869	\$ 67,221.01
	Reason: No liability exists on the Debtors' books and records. The liability relate	s to executory contra	acts which were assu	med and assigned to Lane Bryan	nt Brands Opco LLC.	
172	S.A. DEVELOPMENT COMPANY, L.P. C/O JASPAN SCHLESINGER LLP	1/15/2021	20-33154 (KRH)	Lane Bryant, Inc.	5443	\$ 15,987.17
	300 GARDEN CITY PLAZA, 5TH FLOOR GARDEN CITY, NY 11530					
173	300 GARDEN CITY PLAZA, 5TH FLOOR	s to executory contra 9/24/2020		med and assigned to Lane Bryan AnnTaylor Retail, Inc.	nt Brands Opco LLC. 2048	\$ 553,594.51
173	300 GARDEN CITY PLAZA, 5TH FLOOR GARDEN CITY, NY 11530 Reason: No liability exists on the Debtors' books and records. The liability relate SDG DADELAND ASSOCIATES, INC. SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET	9/24/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	2048	\$ 553,594.51
173	300 GARDEN CITY PLAZA, 5TH FLOOR GARDEN CITY, NY 11530 Reason: No liability exists on the Debtors' books and records. The liability relate SDG DADELAND ASSOCIATES, INC. SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	9/24/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	2048	\$ 553,594.51 \$ 8,053.94
	300 GARDEN CITY PLAZA, 5TH FLOOR GARDEN CITY, NY 11530 Reason: No liability exists on the Debtors' books and records. The liability relate SDG DADELAND ASSOCIATES, INC. SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204 Reason: No liability exists on the Debtors' books and records. The liability relate SHOPPES AT ST. CLAIR CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGEMENT AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300	9/24/2020 s to executory contra 9/29/2020	20-33132 (KRH) acts which were assu 20-33132 (KRH)	AnnTaylor Retail, Inc. med and assigned to Premium B AnnTaylor Retail, Inc.	2048 Brands Opco LLC.	

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 48 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

Schedule 1 - No Liability Claims (Retail Leases)

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
176	SOUTH COAST PLAZA 3315 FAIRVIEW ROAD COSTA MESA, CA 92626	1/19/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.	5701	\$ 264,520.79
	Reason: No liability exists on the Debtors' books and records. The lease associated	with this claim wa	s assumed and assig	ned to Premium Brands Opco LLO	C.	
177	SOUTH COAST PLAZA 3315 FAIRVIEW ROAD COSTA MESA, CA 92626	1/19/2021	20-33134 (KRH)	AnnTaylor, Inc.	5697	\$ 263,520.79
	Reason: No liability exists on the Debtors' books and records. The lease associated	with this claim wa	s assumed and assig	ned to Premium Brands Opco LLO	C.	
178	SOUTHAVEN TOWNE CENTER II, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33154 (KRH)	Lane Bryant, Inc.	4046	\$ 59,499.28
	Reason: No liability exists on the Debtors' books and records. The liability relates to	o executory contra	cts which were assur	med and assigned to Lane Bryant	Brands Opco LLC.	
179	SOUTHAVEN TOWNE CENTER LL, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33115 (KRH)	Charming Shoppes, Inc.	3279	\$ 59,499.28
	Reason: No liability exists on the Debtors' books and records. The liability relates to	o executory contra	cts which were assu	med and assigned to Lane Bryant	Brands Opco LLC.	
180	SOUTHGLENN PROPERTY HOLDINGS, LLC BROWNSTEIN HYATT FARBER SCHRECK LLP ATTN: AMALIA SAX-BOLDER 410 SEVENTEENTH STREET, SUITE 2200 DENVER, CO 80202	9/30/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	3582	\$ 1,997.58*
	Reason: No liability exists on the Debtors' books and records. The liability relates to	o executory contra	cts which were assu	med and assigned to Premium Bra	nds Opco LLC.	
181	SP BOSSIER, L.L.C. ADAMS AND REESE LLP ATTN: JUSTIN R.GLENN 701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139	9/30/2020	20-33115 (KRH)	Charming Shoppes, Inc.	3517	\$ 41,649.09
	Reason: The guaranty for this lease expired in 2012. The Debtors have no liability for the date of the lease rejection.	or this claim. In a	ldition, all administr	rative asserted liabilities for post-p	etition lease charges	have been paid through

ASSERTED CLAIM

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 49 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection Schedule 1 - No Liability Claims (Retail Leases)

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
182	SP BOSSIER, L.L.C. ATTN: DONNA SMITH 109 NORTHPARK BLVD., SUITE 300 COVINGTON, LA 70433	1/19/2021	20-33115 (KRH)	Charming Shoppes, Inc.	5770	\$ 13,307.03
	Reason: All administrative asserted liabilities for post-petition lease charges have be	een paid through th	ne date of the lease re	ejection.		
.83	SP BOSSIER, L.L.C. STIRLING PROPERTIES, LLC ATTN: DONNA SMITH 109 NORTHPARK BLVD., SUITE 300 COVINGTON, LA 70433	1/19/2021	20-33158 (KRH)	Catherines, Inc.	5705	\$ 13,307.03
	Reason: All administrative asserted liabilities for post-petition lease charges have be	een paid through th	ne date of the lease re	ejection.		
.84	SPG CENTER, LLC SIMON PROPERTY GROUP; ATTN: BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	9/29/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	3619	\$ 146,716.99
	Reason: No liability exists on the Debtors' books and records. The liability relates	to executory contra	cts which were assur	med and assigned to Premium Bra	ands Opco LLC.	
.85	SRE HAWKEYE LLC C/O LOUIS F. SOLIMINE THOMPSON HINE LLP 312 WALNUT STREET SUITE 1400 CINCINNATI, OH 45202	1/18/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.	5614	\$ 6,064.23
	Reason: All administrative asserted liabilities for post-petition lease charges have be	een paid through th	ne date of the lease re	ejection.		
186	SRE HAWKEYE LLC C/O LOUIS F. SOLIMINE THOMPSON HINE LLP 312 WALNUT STREET - SUITE 1400 CINCINNATI, OH 45202	1/18/2021	20-33170 (KRH)	Tween Brands, Inc.	5798	\$ 8,686.90
186	C/O LOUIS F. SOLIMINE THOMPSON HINE LLP 312 WALNUT STREET - SUITE 1400				5798	\$ 8,686.90
186	C/O LOUIS F. SOLIMINE THOMPSON HINE LLP 312 WALNUT STREET - SUITE 1400 CINCINNATI, OH 45202		ne date of the lease re		5798 5632	\$ 8,686.90 \$ 614.91

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 50 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection Schedule 1 - No Liability Claims (Retail Leases)

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
188	SRE ONTARIO LLC THOMPSON HINE LLP LOUIS F. SOLIMINE 312 WALNUT STREET - 14TH FLOOR CINCINNATI, OH 45202 Reason: All administrative asserted liabilities for post-petition lease charges have be	1/18/2021		Tween Brands, Inc.	5610	\$ 4,288.60
189	ST. CLAIR SQUARE SPE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33154 (KRH)		3700	\$ 30,341.00
	Reason: No liability exists on the Debtors' books and records. The liability relates to	executory contra	cts which were assur	med and assigned to Lane Bryant	Brands Opco LLC.	
190	STATION PARK CENTERCAL, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	1/19/2021	20-33154 (KRH)	Lane Bryant, Inc.	5832	\$ 1,291.07
	Reason: All administrative asserted liabilities for post-petition lease charges have be	en paid through th	ne date of the lease re	ejection.		
191	STIRLING LAFAYETTE, L.L.C. ADAMS AND REESE LLP ATTN: JUSTIN R. GLENN 701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139	9/30/2020	20-33115 (KRH)	Charming Shoppes, Inc.	3875	\$ 22,597.99
	Reason: No liability exists on the Debtors' books and records. The liability relates to	executory contra	cts which were assu	med and assigned to Lane Bryant	Brands Opco LLC.	
192	STRS L3 ACQ1, LLC C/O THE STATE TEACHERS RETIREMENT SYSTEM OF OHIO ATTN: REAL ESTATE COUNSEL 275 EAST BROAD STREET COLUMBUS, OH 43215	1/19/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.	5718	\$ 13,017.51
	Reason: All administrative asserted liabilities for post-petition lease charges have be	en paid through th	ne date of the lease re	ejection.		
193	TANURB BURNSVILLE LP 128 A STERLING ROAD, SUITE 203 TORONTO, ON M6R 2B7	1/19/2021	20-33158 (KRH)	Catherines, Inc.	5608	\$ 27,698.35
	CANADA					

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Page 51 of 122 Document

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
194	TAUBMAN AUBURN HILLS ASSOCIATES LP 200 EAST LONG LAKE RD, SUITE 300 BLOOMFIELD HILLS, MI 48303-0200	9/23/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	2311	\$ 133,016.99
	Reason: No liability exists on the Debtors' books and records. The liabil	ity relates to executory contra	cts which were assu	med and assigned to Premium Br	ands Opco LLC.	
195	TBG STATE STREET LLC GOULD & RATNER LLP ATTN: MATTHEW OLINS, ESQ. 222 N LASALLE STREET, SUITE 300 CHICAGO, IL 60601	9/18/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	1882	\$ 473,835.56*
	Reason: No liability exists on the Debtors' books and records. The liabil	ity relates to executory contra	cts which were assur	med and assigned to Premium Br	ands Opco LLC.	
196	THE GARDENS ON EL PASEO LLC 200 EAST LONG LAKE RD, SUITE 300 BLOOMFIELD HILLS, MI 48304-2324	9/23/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	2130	\$ 53,333.31
	Reason: No liability exists on the Debtors' books and records. The liabil	ity relates to executory contra	cts which were assur	med and assigned to Premium Br	ands Opco LLC.	
197	THE SHOPPES AT HAMILTON PLACE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB HOLZAEPFEL 736 GEORGIA AVE, SUITE 300 CHATTANOOGA, TN 37402	10/13/2020	20-33115 (KRH)	Charming Shoppes, Inc.	4419	\$ 167,227.15
	Reason: The guaranty for this lease expired in 2008. The Debtors have n	o liability for this claim.				
198	THE SHOPPES AT NORTH BRUNSWICK, LLC 6 PROSPECT STREET, SUITE 2A MIDLAND PARK, NJ 07432-1606	1/19/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.	5740	\$ 2,850.83
	Reason: No liability exists on the Debtors' books and records. The liabil	ity relates to executory contra	cts which were assu	med and assigned to Premium Br	ands Opco LLC.	
199	Reason: No liability exists on the Debtors' books and records. The liabil THE SHOPPES AT NORTH BRUNSWICK, LLC 6 PROSPECT STREET, SUITE 2A MIDLAND PARK, NJ 07432-1606	ity relates to executory contra		med and assigned to Premium Br Tween Brands, Inc.	rands Opco LLC. 5817	\$ 10,061.13
199	THE SHOPPES AT NORTH BRUNSWICK, LLC 6 PROSPECT STREET, SUITE 2A	1/19/2021	20-33170 (KRH)	Tween Brands, Inc.		\$ 10,061.13

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Page 52 of 122 Document

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
201	TIMES SQUARE TOWER ASSOCIATES LLC GOULSTON & STORRS PC C/O VANESSA P. MOODY 400 ATLANTIC AVENUE BOSTON, MA 02110	9/30/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	3664	\$ 13,591,074.00*
	Reason: No liability exists on the Debtors' books and records. The lea	ase associated with this claim wa	s assumed and assig	ned to Premium Brands Opco LLC.		
202	TIMES SQUARE TOWER ASSOCIATES LLC C/O VANESSA P. MOODY GOULSTON & STORRS PC 400 ATLANTIC AVENUE BOSTON, MA 02110	9/30/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	3661	\$ 49,170,774.50*
	Reason: No liability exists on the Debtors' books and records. The lea	ase associated with this claim wa	s assumed and assig	ned to Premium Brand Services LLC.		
203	TIMES SQUARE TOWER ASSOCIATES LLC GOULSTON & STORRS PC C/O VANESSA P. MOODY 400 ATLANTIC AVENUE BOSTON, MA 02110	9/30/2020	20-33122 (KRH)	Ann, Inc.	3880	\$ 13,591,074.00*
	Reason: No liability exists on the Debtors' books and records. The lea	ase associated with this claim wa	s assumed and assig	ned to Premium Brands Opco LLC.		
204	TIMES SQUARE TOWER ASSOCIATES LLC GOULSTON & STORRS PC C/O VANESSA P. MOODY 400 ATLANTIC AVENUE BOSTON, MA 02110	9/30/2020	20-33122 (KRH)	Ann, Inc.	3527	\$ 49,170,774.50*
	Reason: No liability exists on the Debtors' books and records. The lea	ase associated with this claim wa	s assumed and assig	ned to Premium Brand Services LLC.		
205	TIMES SQUARE TOWER ASSOCIATES LLC GOULSTON & STORRS PC C/O VANESSA P. MOODY 400 ATLANTIC AVENUE BOSTON, MA 02110	9/30/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	3789	\$ 13,591,074.00*
	Reason: No liability exists on the Debtors' books and records. The lea	ase associated with this claim wa	s assumed and assig	ned to Premium Brands Opco LLC.		
206	TKG LOGAN TOWN CENTRE, LP C/O DAVID PRIMACK, ESQ MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP 300 DELAWARE AVE., SUITE 770 WILMINGTON, DE 19801	9/30/2020	20-33145 (KRH)	Lane Bryant of Pennsylvania, Inc.	3501	\$ 26,490.56

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 53 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
207	TKG NORDHOFF - TAMPA PLAZA LLC MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O DAVID PRIMACK, ESQ. 300 DELAWARE AVE., SUITE 770 WILMINGTON, DE 19801	9/30/2020	20-33154 (KRH)	Lane Bryant, Inc.	3494	\$ 57,442.17
	Reason: No liability exists on the Debtors' books and records. The liability	relates to executory contra	cts which were assur	med and assigned to Lane Bryant Br	ands Opco LLC.	
208	TSO VERO BEACH, LP HARTMAN SIMONS & WOOD LLP C/O TODD H. SURDEN, ESQ. 6400 POWERS FERRY ROAD NW #400 ATLANTA, GA 30339	9/28/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	2795	\$ 19,824.04
	Reason: No liability exists on the Debtors' books and records. The liability	relates to executory contra	cts which were assur	med and assigned to Premium Brand	ls Opco LLC.	
209	U.S. 41 & I 285 COMPANY LLC C/O MICHAEL S. TUCKER, ESQ. ULMER & BERNE LLP 1660 WEST 2ND STREET, SUITE 1100 CLEVELAND, OH 44113 Reason: No liability exists on the Debtors' books and records. The liability	1/19/2021	, ,	Lane Bryant, Inc. med and assigned to Lane Bryant Br	5972	\$ 38,767.56
210	UNION CONSUMER IMPROVEMENTS, LLC C/O BARCLAY DAMON LLP ATTN: KEVIN M. NEWMAN BARCLAY DAMON TOWER 125 EAST JEFFERSON STREET SYRACUSE, NY 13202	1/19/2021		Catherines Stores Corporation	5744	\$ 2,587.40*
	Reason: All administrative asserted liabilities for post-petition lease charges	have been paid through th	e date of the lease re	ejection.		
211	UNION CONSUMER IMPROVEMENTS, LLC C/O BARCLAY DAMON LLP	1/19/2021	20-33158 (KRH)	Catherines, Inc.	5655	\$ 2,587.40*
	ATTN: KEVIN M. NEWMAN BARCLAY DAMON TOWER 125 EAST JEFFERSON STREET SYRACUSE, NY 13202					

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 54 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
212	UNION INVESTMENT REAL ESTATE GMBH BREGMAN, BERBERT, SCHWARTZ & GILDAY, LLC C/O CATHERINE B. HARRINGTON 7315 WISCONSIN AVE. SUITE 800 WEST BETHESDA, MD 20814	1/19/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.	5650	\$ 30,460.00
	Reason: No liability exists on the Debtors' books and records. The liability relates to	executory contra	cts which were assu	med and assigned to Premium Bra	ands Opco LLC.	
213	UNIVERSITY MALL, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	1/19/2021	20-33158 (KRH)	Catherines, Inc.	5645	\$ 1,371.92
	Reason: All administrative asserted liabilities for post-petition lease charges have been	en paid through th	ne date of the lease re	ejection.		
214	US BANK AS TRUSTEE FOR BSCMSI 07-TOP28 PERKINS COIE LLP ATTN: BRIAN AUDETTE	9/30/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	3357	\$ 23,428.45
	131 S. DEARBORN STREET, STE 1700 CHICAGO, IL 60603					
	· · · · · · · · · · · · · · · · · · ·	executory contra	cts which were assu	med and assigned to Premium Bra	ands Opco LLC.	
215	CHICAGO, IL 60603	executory contra		med and assigned to Premium Bra AnnTaylor Retail, Inc.	ands Opco LLC. 5815	Undetermined*
215	CHICAGO, IL 60603 Reason: No liability exists on the Debtors' books and records. The liability relates to USBT OWNER, LLC ATTN: PROPERTY MANAGER 950 17TH STREET, SUITE 150	1/19/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.	•	Undetermined*
215	CHICAGO, IL 60603 Reason: No liability exists on the Debtors' books and records. The liability relates to USBT OWNER, LLC ATTN: PROPERTY MANAGER 950 17TH STREET, SUITE 150 DENVER, CO 80202	1/19/2021	20-33132 (KRH) ne date of the lease re	AnnTaylor Retail, Inc.	•	Undetermined* \$ 42,631.75
	CHICAGO, IL 60603 Reason: No liability exists on the Debtors' books and records. The liability relates to USBT OWNER, LLC ATTN: PROPERTY MANAGER 950 17TH STREET, SUITE 150 DENVER, CO 80202 Reason: All administrative asserted liabilities for post-petition lease charges have been valley VIEW MALL SPE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300	1/19/2021 en paid through th 9/29/2020	20-33132 (KRH) ne date of the lease re 20-33154 (KRH)	AnnTaylor Retail, Inc. ejection. Lane Bryant, Inc.	5815 3767	

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 55 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection Schedule 1 - No Liability Claims (Retail Leases)

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
218	VESTAL PARKWAY PLAZA LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801	1/19/2021		Lane Bryant, Inc.	5654	\$ 624.22
	Reason: All administrative asserted liabilities for post-petition lease charges have b	een paid through th	ne date of the lease r	ejection.		
219	VESTAL SHOPPES LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	1/19/2021	20-33153 (KRH)	Catherines #5147, Inc.	5739	\$ 8,610.63
	Reason: All administrative asserted liabilities for post-petition lease charges have b	een paid through th	ne date of the lease r	ejection.		
220	VILLAGE EAST LLC SUSSMAN SHANK LLP SUSAN S. FORD 1000 SW BROADWAY SUITE1400 PORTLAND, OR 97205	9/28/2020	20-33158 (KRH)	Catherines, Inc.	2868	\$ 6,780.97
	Reason: All administrative asserted liabilities for post-petition lease charges have b	een paid through tl	ne date of the lease r	ejection.		
221	VPQCM, LLC CLARK HILL PLC C/O DAVID M. BLAU, ESQ. 151 S. OLD WOODWARD AVE., STE. 200 BIRMINGHAM, MI 48009	1/19/2021	20-33170 (KRH)	Tween Brands, Inc.	5846	\$ 4,877.78
	Reason: All administrative asserted liabilities for post-petition lease charges have b	een paid through th	ne date of the lease r	ejection.		
222	WARWICK MALL OWNER LLC GOULSTON & STORRS PC C/O VANESSA P. MOODY 400 ATLANTIC AVENUE BOSTON, MA 02110	1/18/2021	20-33170 (KRH)	Tween Brands, Inc.	5501	\$ 29,672.92
	Reason: All administrative asserted liabilities for post-petition lease charges have b	een paid through tl	ne date of the lease r	ejection.		
223	WASHINGTON PARK PLAZA, LLC C/O ROBERT RADASEVICH NEAL, GERBER & EISENBERG LLP TWO N. LASALLE STREET, SUITE 1700 CHICAGO, IL 60602	1/12/2021	20-33154 (KRH)	Lane Bryant, Inc.	5213	\$ 8,785.30
	Reason: All administrative asserted liabilities for post-petition lease charges have b	een paid through tl	ne date of the lease r	ejection.		

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 56 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection Schedule 1 - No Liability Claims (Retail Leases)

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	AMOUNT
224	WEBB GIN PROPERTY (SUB) LLC ULMER & BERNE LLP C/O MICHAEL S. TUCKER, ESQ. 1660 WEST 2ND STREET, SUITE 1100 CLEVELAND, OH 44113	1/19/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.	5976	\$ 8,675.34
	Reason: No liability exists on the Debtors' books and records. The liability relative	es to executory contra	acts which were assur	med and assigned to Premium Bra	ands Opco LLC.	
225	WEINGARTEN REALTY INVESTORS ATTN: LITIGATION DIVISION 2600 CITADEL PLAZA DR., SUITE 125 HOUSTON, TX 77008	1/19/2021	20-33132 (KRH)	AnnTaylor Retail, Inc.	5574	\$ 3,804.81
	Reason: No liability exists on the Debtors' books and records. The liability relative	es to executory contra	cts which were assu	med and assigned to Premium Bra	ands Opco LLC.	
226	WEINGARTEN REALTY INVESTORS FORMERLY WRI TRAUTMANN, L.P. ATTN: LITIGATION DIVISION 2600 CITADEL PLAZA DR., SUITE 125 HOUSTON, TX 77008	1/19/2021	20-33144 (KRH)	Lane Bryant #6243, Inc.	5558	\$ 7,751.45
	Reason: All administrative asserted liabilities for post-petition lease charges hav	e been paid through th	ne date of the lease re	ejection.		
227	WEINGARTEN REALTY INVESTORS ATTN: LITIGATION DIVISION 2600 CITADEL PLAZA DR., SUITE 125 HOUSTON, TX 77008	1/19/2021	20-33154 (KRH)	Lane Bryant, Inc.	5587	\$ 1,006.00
	Reason: No liability exists on the Debtors' books and records. The liability relative	es to executory contra	acts which were assur	med and assigned to Lane Bryant	Brands Opco LLC.	
228	WEINGARTEN REALTY INVESTORS ATTN: LITIGATION DIVISION 2600 CITADEL PLAZA DR., SUITE 125 HOUSTON, TX 77008	1/19/2021	20-33154 (KRH)	Lane Bryant, Inc.	5480	\$ 453.54
	Reason: No liability exists on the Debtors' books and records. The liability relat	es to executory contra	acts which were assur	med and assigned to Lane Bryant	Brands Opco LLC.	
229	WEKIVA SQUARE, LLC WILES AND WILES, LLP VICTOR W. NEWMARK, ESQ. 800 KENNESAW AVENUE, N.W., SUITE 400 MARIETTA, GA 30060	1/18/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5564	\$ 8,613.03
	Reason: All administrative asserted liabilities for post-petition lease charges hav	e been paid through th	ne date of the lease re	ejection.		

ASSERTED CLAIM

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 57 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection Schedule 1 - No Liability Claims (Retail Leases)

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
230	WEST COUNTY MALL CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC, ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	3743	\$ 57,496.64
	Reason: No liability exists on the Debtors' books and records. The liability relates to	executory contra	cts which were assu	med and assigned to Premium Bran	nds Opco LLC.	
231	WEST COUNTY MALL CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33132 (KRH)	AnnTaylor Retail, Inc.	3753	\$ 2,893.21
	Reason: No liability exists on the Debtors' books and records. The liability relates to	executory contra	cts which were assu	med and assigned to Premium Bran	nds Opco LLC.	
232	WEST TOWNE DISTRICT, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33154 (KRH)	Lane Bryant, Inc.	3998	\$ 32,183.66
	CHATTANOOGA, TN 37402					
	Reason: No liability exists on the Debtors' books and records. The liability relates to	executory contra	cts which were assu	med and assigned to Lane Bryant I	Brands Opco LLC.	
233		executory contra	cts which were assu 20-33154 (KRH)		Brands Opco LLC. 5329	\$ 3,466.05
233	Reason: No liability exists on the Debtors' books and records. The liability relates to WESTLAND SOUTH SHORE MALL LIMITED PARTNERSHIP C/O BARCLAY DAMON ATTN: NICLAS A. FERLAND, ESQ. 545 LONG WHARF DRIVE, 9TH FLOOR	1/14/2021	20-33154 (KRH)	Lane Bryant, Inc.		\$ 3,466.05
233	Reason: No liability exists on the Debtors' books and records. The liability relates to WESTLAND SOUTH SHORE MALL LIMITED PARTNERSHIP C/O BARCLAY DAMON ATTN: NICLAS A. FERLAND, ESQ. 545 LONG WHARF DRIVE, 9TH FLOOR NEW HAVEN, CT 06511	1/14/2021	20-33154 (KRH) ne date of the lease re	Lane Bryant, Inc.		\$ 3,466.05 \$ 6,066.45
	Reason: No liability exists on the Debtors' books and records. The liability relates to WESTLAND SOUTH SHORE MALL LIMITED PARTNERSHIP C/O BARCLAY DAMON ATTN: NICLAS A. FERLAND, ESQ. 545 LONG WHARF DRIVE, 9TH FLOOR NEW HAVEN, CT 06511 Reason: All administrative asserted liabilities for post-petition lease charges have be WILLIAMSBURG DEVELOPERS, LLC C/O DEVELOPERS REALTY, LLC ATTN: GENERAL COUNSEL 1224 MILL STREET BUILDING D, SUITE 103	1/14/2021 en paid through th 9/29/2020	20-33154 (KRH) ne date of the lease re 20-33113 (KRH)	Lane Bryant, Inc. ejection. Ascena Retail Group, Inc.	5329 3086	

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 58 of 122

		•	,	,		ASSERTED CLAIM
	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	AMOUNT
236	WRI RIDGEWAY, LLC C/O WEINGARTEN REALTY INVESTORS ATTN: LITIGATION DIVISION 2600 CITADEL PLAZA DR., SUITE 125 HOUSTON, TX 77008	1/19/2021	20-33154 (KRH)	Lane Bryant, Inc.	5602	\$ 174.72
	Reason: No liability exists on the Debtors' books and records. The liability related	es to executory contra	cts which were assu	med and assigned to Lane Bryan	t Brands Opco LLC.	
237	YORK GALLERIA LIMITED PARTNERSHIP, BY CBL & ASSOCIATES MANAGEMENT, INC. CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE 300 CHATTANOOGA, TN 37402	9/29/2020	20-33154 (KRH)	Lane Bryant, Inc.	3239	\$ 28,054.32
	Reason: No liability exists on the Debtors' books and records. The liability related	es to executory contra	cts which were assu	med and assigned to Lane Bryan	t Brands Opco LLC.	
238	ZP NO. 171, LLC C/O ZIMMER MANAGEMENT COMPANY 111 PRINCESS STREET PO BOX 2628 WILMINGTON, NC 28402-2628	9/30/2020	20-33170 (KRH)	Tween Brands, Inc.	4210	\$ 5,796.24
	Reason: All administrative asserted liabilities for post-petition lease charges have	e been paid through th	e date of the lease re	ejection.		
239	ZP NO. 171, LLC C/O ZIMMER MANAGEMENT COMPANY 111 PRINCESS STREET PO BOX 2628 WILMINGTON, NC 28402-2628	1/18/2021	20-33170 (KRH)	Tween Brands, Inc.	5570	\$ 5,796.24
	Reason: All administrative asserted liabilities for post-petition lease charges have	e been paid through th	e date of the lease re	ejection.		

Schedule 2

No Liability Claims

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 60 of 122

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
1	AETNA LIFE INSURANCE COMPANY AND ITS AFFILIATES C/O MCGUIREWOODS LLP ATTN: AARON MCCOLLOUGH 77 WEST WACKER DRIVE, SUITE 4100 CHICAGO, IL 60601	8/28/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	1054	Undetermined ³
	Reason: No liability exists on the Debtors' books and records. The contract as	ssociated with this claim	was assumed and as	signed to Premium Brands Service	es LLC.	
2	AETNA LIFE INSURANCE COMPANY AND ITS AFFILIATES C/O MCGUIREWOODS LLP ATTN: AARON MCCOLLOUGH 77 WEST WACKER DRIVE, SUITE 4100 CHICAGO, IL 60601	1/5/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5057	Undetermined*
	Reason: No liability exists on the Debtors' books and records. The contract as	sociated with this claim	was assumed and as	signed to Premium Brands Service	es LLC.	
3	ANTHONY-MILLER, MIRANDA 2200 W LOWDEN ST APT 18 FORT WORTH, TX 76110	1/19/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5825^	\$ 13,650.00
	Reason: No liability exists on the Debtor's books and records on account of war Debtor's policies upon her termination date of 11/18/2019.				ick/vacation hours in	accordance with the
	Debtor's policies upon her termination date of 11/18/2019. ^Claim is also a remaining claim on the Schedule 4 to the Twentieth Omnibus	Claims Objection for Su	ubstantive Duplicate	Claims		
4	Debtor's policies upon her termination date of 11/18/2019.		ubstantive Duplicate		ick/vacation hours in 5788	
4	Debtor's policies upon her termination date of 11/18/2019. ^Claim is also a remaining claim on the Schedule 4 to the Twentieth Omnibus ANTHONY-MILLER, MIRANDA 128 W 26TH AVE	Claims Objection for St 1/19/2021	ubstantive Duplicate 20-33113 (KRH)	Claims Ascena Retail Group, Inc.	5788	\$ 6,000.00
5	Debtor's policies upon her termination date of 11/18/2019. ^Claim is also a remaining claim on the Schedule 4 to the Twentieth Omnibus ANTHONY-MILLER, MIRANDA 128 W 26TH AVE SPOKANE, WA 99203 Reason: No liability exists on the Debtor's books and records on account of wa	Claims Objection for St 1/19/2021	ubstantive Duplicate 20-33113 (KRH) ation hours. Claiman	Claims Ascena Retail Group, Inc.	5788	\$ 6,000.00
•	Debtor's policies upon her termination date of 11/18/2019. ^Claim is also a remaining claim on the Schedule 4 to the Twentieth Omnibus ANTHONY-MILLER, MIRANDA 128 W 26TH AVE SPOKANE, WA 99203 Reason: No liability exists on the Debtor's books and records on account of wa Debtor's policies upon her termination date of 11/18/2019. BALDWIN, MARISA ASCENA RETAIL GROUP, INC. 933 MACARTHUR BOULEVARD	2 Claims Objection for St 1/19/2021 ages, unused sick or vaca 9/28/2020	20-33113 (KRH) ation hours. Claiman 20-33113 (KRH)	Claims Ascena Retail Group, Inc. Int was paid all wages due and all si Ascena Retail Group, Inc. was assumed by the Debtors. Per	5788 ick/vacation hours in 2848 Article V.D. of the Fi	\$ 6,000.00 accordance with the Undetermined*

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 61 of 122

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
7	BARWEGEN, SIERRA 113 MILES DRIVE SAN MARCOS, TX 78666	1/11/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5174	Undetermined*
	Reason: No liability exists on the Debtor's books and records on account of wages.	All wages due to t	he former employee	e were paid through her termination da	ate of 12/27/2019	
8	BEGEMAN, GARY ASCENA RETAIL GROUP, INC. ATTN: GARY BEGEMAN 933 MACARTHUR BOULEVARD MAHWAH, NJ 07430	9/28/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	2841	Undetermined*
	Reason: No liability exists on the Debtors' books and records. The liability relates to Reorganization, "Any Proofs of Claim Filed with respect to an Executory Contract of	o an indemnification or Unexpired Leas	on agreement which e that has been assur	was assumed by the Debtors. Per Armed or assumed and assigned shall be	cticle V.D. of the let deemed Disallov	Fifth Amended Plan of wed and expunged".
9	BORISAVLJEVIC, NEVENKA 20 MARION STREET APARTMENT #3 TORONTO, ON M6R 1E5 CANADA	2/8/2021	20-33134 (KRH)	AnnTaylor, Inc.	6176	\$ 1,716.84
	Reason: No liability exists on the Debtor's books and records on account of the form	ner employee. The	e claimant was an en	nployee of the non-Debtor Ann Canac	da.	
10	BRANDON, SHANTAY 1203 JOHN LONG RD BLANCH, NC 27212	1/11/2021	20-33150 (KRH)	Lane Bryant Outlet 4106, Inc.	5182	Undetermined*
	Reason: No liability exists on the Debtor's books and records on account of wages.	All wages were pa	nid to the former emp	ployee as of 12/3/2019.		
11	BROWN, BRITTANY 6014 WOODHAVEN PLACE CIRCLE LOUISVILLE, KY 40228-2808	1/14/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5294	\$ 300.00
	Reason: No liability exists on the Debtor's books and records on account of wages.	All wages were pa	aid to the former emp	ployee as of 12/27/2019.		
12	BUGGELN, KATE ASCENA RETAIL GROUP, INC. 933 MACARTHUR BOULEVARD MAHWAH, NJ 07430	9/28/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	2849	Undetermined*
	Reason: No liability exists on the Debtors' books and records. The liability relates to Reorganization, "Any Proofs of Claim Filed with respect to an Executory Contract of					

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 62 of 122

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
13	CHAMBERLAIN, LYNN 303 MIDDLEBURN STREET JOHNSTOWN, OH 43031	1/6/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5060^	\$ 4,923.10
	Reason: No liability exists on the Debtor's books and records on a	account of wages. All wages were pa	aid to the former emp	ployee through the resignation date	of 10/16/2020.	
	^Claim also filed on the Schedule 3 to the Nineteenth Omnibus C	laims Objection for Late-Filed Clain	ns			
14	CORONA, GINA 3808 NORTHVIEW DR. MODESTO, CA 95355-1246	1/22/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	6054	Undetermined*
	Reason: No liability exists on the Debtor's books and records on a	account of wages. The claimant was	paid all wages owed	through her termination date of 10	0/13/2019.	
15	DAVIS, MA ANGELA 81 LAKECREST DRIVE UNIT 510 DARTMOUTH, NS B2X 1V6 CANADA	1/17/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5472	\$ 658.80
	Reason: No liability exists on the Debtor's books and records on a	account of this employee. The claim	ant was an employee	e of the non-Debtor Tween Brands	Canada Stores Ltd.	
16	DAVIS, ROBYN 14 SOUTHERN PARKWAY RIDGEWOOD, NJ 07450	1/4/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5055	\$ 35,961.13
	Reason: No liability exists on the Debtor's books and records on a	account of wages. All wages have be	een paid to the emplo	oyee.		
17	DEGENOVA, MICHAEL-MARIE 534 WHITSON DR. GAHANNA, OH 43230	9/30/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	3327	Undetermined*
	Reason: No liability exists on the Debtor's books and records on a	account of severance. The claimant	was paid all severand	ce as of 2/19/2021.		
18	DEMATIC CORP ATTN: DAN KAYNOR 507 PLYMOUTH AVE NE GRAND RAPIDS, MI 49505	9/30/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	3892	\$ 1,107,077.42
	Reason: No liability exists on the Debtors' books and records. Th	e liability relates to executory contra	acts which were assu	med and assigned to Premium Bra	nds Services LLC.	
19	DENSON, NICOLE 8055 S WASHTENAW AVE CHICAGO, IL 60652	2/8/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	6173	\$ 6,800.00
	Reason: No liability exists on the Debtor's books and records on a Debtor's policies.	account of wages. The former employ	yee was paid all wag	es through the store closing date o	f 08/13/2020, which	is in accordance with the

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 63 of 122

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
20	DOROTHY, DENISE 13085 MORRIS ROAD UNIT #1101 ALPHARETTA, GA 30004	1/19/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5924	Undetermined*
	Reason: No liability exists on the Debtor's books and records on account of a re	etirement plan. The form	ner employee did no	ot qualify for a retirement plan give	n her position and te	enure with the Debtor.
21	EACRETT, CINDY 1002 MCKINNON DRIVE CALGARY, AB T2E 7R8 CANADA	2/8/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	6169	\$ 2,200.00
	Reason: No liability exists on the Debtor's books and records on account of the	former employee. The	claimant was an em	nployee of the non-Debtor Tween E	Brands Canada Store	s Ltd.
22	FLORES BARRAGAN, KAMILA PO BOX 730861 SAN JOSE, CA 95173-0861	2/8/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	6171	Undetermined*
	Reason: No liability exists on the Debtor's books and records on account of wa	ges. The claimant was	paid all wages owed	through her termination date of 8/	16/2019.	
23	FOSTER, SHARON D 15233 COUZENS AVE EASTPONITE, MI 48021	1/19/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5974	Undetermined*
	Reason: No liability exists on the Debtor's books and records on account of lon Debtors.	g-term disability benefi	its. Long-term disabi	ility benefits are managed with a th	ird party vendor and	l do not involve the
24	GAULETTE, MICHELE 3 PALERMO DRIVE TINTON FALLS, NJ 07724	2/5/2021	20-33134 (KRH)	AnnTaylor, Inc.	6160	\$ 325.00
	Reason: No liability exists on the Debtor's books and records on account of wa	ges. The claimant was	paid all wages owed	through her termination date of 11	/29/2019.	
25	GILE, ANNE 90 NORTON ST., APT. A SOUTH BERWICK, ME 03908	1/11/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5196	Undetermined*
	Reason: No liability exists on the Debtor's books and records on account of wa	ges. All wages were pa	nid to the former emp	ployee as of 9/14/2019.		
		1/18/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5516	\$ 1,500.00
26	HANNA, SUSANN 1054 AMERICA AVE. WEST BABYLON, NY 11704	1/10/2021		•		φ 1,500.00

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 64 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection Schedule 2 - No Liability Claims

Reason: No liability exists on the Debtor's books and records on account of wages. All wages were paid to the former employee as of their resignation date of 03/26/2015. 28 HARRIS. ANDREA 307 155TH STREET CALUMENT CITY. It. 60 4090-4507 Reason: No liability exists on the Debtor's books and records on account of wages. The claimant was employed from 10/30/2016 to 8/2/2019 and was paid all wages. 29 HENRY, INGRID 182-30 WEXPORD TERRACE APIT. 2009 W		NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
HARRIS, ANDREA 307 155TH STREET CALOMET CITY, It. 6409-4507 Reason: No liability exists on the Debtor's books and records on account of wages. The claimant was employed from 10730/2016 to 8/2/2019 and was paid all wages. Pension: No liability exists on the Debtor's books and records on account of the claimant's pension. Pension plans are currently managed by a third-party vendor. HENRY, INGRID Reason: No liability exists on the Debtor's books and records on account of the claimant's pension. Pension plans are currently managed by a third-party vendor. HENRY, INGRID REASON: No liability exists on the Debtor's books and records on account of the claimant's pension. Pension plans are currently managed by a third-party vendor. HENRY, INGRID ATTN: SHALREN WEI UNITED ATTN: SHALREN WEI UNITED ACKSON, SHAQUILLE UNITED ACKSON, SHAQUILLE 1 SUMMITTHEIGHTS IA 1 OZ27/2020 1 OZ-33113 (KRH) Ascena Retail Group, Inc. 1 OZ27/2019 1 ACKSON, SHAQUILLE 1 SUMMITTHEIGHTS IA 1 OZ27/2020 2 OZ-33113 (KRH) Ascena Retail Group, Inc. 2 OZ-33113 (KRH) Ascena Retail Group, Inc. 3 OZENACIA SHAQUILLE 1 SUMMITTHEIGHTS IA 1 OZCNACIA SHAQUILLE 1 SUMMITTHEIGHTS IA 1 OZCNACIA SHAQUILLE 1 SUMMITTHEIGHTS IA 1 OZCNACIA SHAQUILLE 1 OZCNACIA SHA	27	749 E. ALASKA ST.	1/26/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	6085	\$ 500.00
307 155TH STREET CALUMET CITY, IL 06409-4507 Reason: No liability exists on the Debtor's books and records on account of wages. The claimant was employed from 10/30/2016 to 8/2/2019 and was paid all wages. 29 HENRY, INGRID 182-30 WEXPORD TERRACE APT, #7Y JAMAICA ESTATCE, NY 11432-3127 Reason: No liability exists on the Debtor's books and records on account of the claimant's pension. Pension plans are currently managed by a third-party vendor. 30 HIP SING CHINA INDUSTRIAL LIMITED 1/22/2021 20-33169 (KRH) Tween Brands Service Co. 6048 \$ \$512,730.08 ATTN SHALREN WEI UNIVERSAL PRINCE 2. CAMED PAIN BLDG OFFICE OF STATE OF STAT		Reason: No liability exists on the Debtor's books and records on account o	f wages. All wages were pa	aid to the former emp	ployee as of their resignation date of	of 03/26/2015.	
HENRY, INGRID 182-30 WESPROT TERRACE APT. #TV JAMAICA ESTATES, NY 11432-3127 Reason: No liability exists on the Debtor's books and records on account of the claimant's pension. Pension plans are currently managed by a third-party vendor. 30 HIP SING CHINA INDUSTRIAL LIMITED ATTN: SHALERN WEI UNIT B-5, 6F, BLOCK 2, CAMEL PAINT BLDG 62 HOJ YUEN ROAD, KWIN TONG KOWLOON, HONG KONG Reason: No liability exists on the Debtor's books and records. The claimant asserts liability related to cancelled purchase orders for which the Debtor is not contractually obligated to pay. 31 JACKSON, SHAQUILLE 1 SUMMIT HEIGHTS IA CLARKSVILLE, TN 37040 Reason: No liability exists on the Debtor's books and records on account of wages. The former employee was paid all wages due to her upon her termination date of 127/2019. 32 JACOBS, KRISTA 7520 DOVER RIDGE CT BLACCHICK, OH 43004 Reason: No liability exists on the Debtor's books and records on account of the separation and release agreement. The claimant's severance has been paid in full as of 11/27/2020. 33 JAMES, LAURYN 1502 RICE SQUARE LITHONIA, GA 30058	28	307 155TH STREET	1/14/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5287	\$ 44,271.63
182-30 WESPORD TERRACE APT: #TV JAMAICA ESTATES, NY 11432-3127 Reason: No liability exists on the Debtor's books and records on account of the claimant's pension. Pension plans are currently managed by a third-party vendor. 30 HIP SING CHINA INDUSTRIAL LIMITED 1/22/2021 20-33169 (KRH) Tween Brands Service Co. 6048 \$ \$512,730.08 ATTN: SHALREN WEI UNIT B-5, 6F, BLOCK 2, CAMEL PAINT BLDG 62 HOI YUEN ROAD, KWUN TONG KOWLOON, HONG KONG Reason: No liability exists on the Debtors' books and records. The claimant asserts liability related to cancelled purchase orders for which the Debtor is not contractually obligated to pay. 31 JACKSON, SHAQUILLE 1 SUMMIT HEIGHTS IA CLARKSVILLE, TN 37040 Reason: No liability exists on the Debtor's books and records on account of wages. The former employee was paid all wages due to her upon her termination date of 12/7/2019. 32 JACOBS, KRISTA 7520 DOVER RIDGE CT BLACKLICK, OH 43004 Reason: No liability exists on the Debtor's books and records on account of the separation and release agreement. The claimant's severance has been paid in full as of 11/27/2020. 33 JAMES, LAURYN 1562 RICE SQUARE LITHONIA, GA 30058		Reason: No liability exists on the Debtor's books and records on account o	f wages. The claimant was	employed from 10/3	30/2016 to 8/2/2019 and was paid a	ll wages.	
HIP SING CHINA INDUSTRIAL LIMITED ATTN: SHALREN WEI UNIT B-5, 6F, BLOCK 2, CAMEL PAINT BLDG 62 HOI YUEN ROAD, KWUN TONG KOWLOON, HONG KONG Reason: No liability exists on the Debtors' books and records. The claimant asserts liability related to cancelled purchase orders for which the Debtor is not contractually obligated to pay. 31 JACKSON, SHAQUILLE 1 SUMMIT HEIGHTS 1A CLARKSVILLE, TN 37040 Reason: No liability exists on the Debtor's books and records on account of wages. The former employee was paid all wages due to her upon her termination date of 12/7/2019. 32 JACOBS, KRISTA 7520 DOVER RIDGE CT BLACKLICK, OH 43004 Reason: No liability exists on the Debtor's books and records on account of the separation and release agreement. The claimant's severance has been paid in full as of 11/27/2020. 33 JAMES, LAURYN 1562 RICE SQUARE LITHONIA, GA 30058	29	182-30 WEXFORD TERRACE APT. #7V	1/14/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5333	Undetermined*
ATTN: SHALREN WEI UNIT B-5, 6f. BLOCK 2, CAMEL PAINT BLDG 62 HOI YUEN ROAD, KWUN TONG KOWLOON, HONG KONG Reason: No liability exists on the Debtors' books and records. The claimant asserts liability related to cancelled purchase orders for which the Debtor is not contractually obligated to pay. 31 JACKSON, SHAQUILLE 1 SUMMIT HEIGHTS IA CLARKSVILLE, TN 37040 Reason: No liability exists on the Debtor's books and records on account of wages. The former employee was paid all wages due to her upon her termination date of 12/7/2019. 32 JACOBS, KRISTA 7520 DOVER RIDGE CT BLACKLICK, OH 43004 Reason: No liability exists on the Debtor's books and records on account of the separation and release agreement. The claimant's severance has been paid in full as of 11/27/2020. 33 JAMES, LAURYN 1562 RICE SQUARE LITHONIA, GA 30058		Reason: No liability exists on the Debtor's books and records on account o	f the claimant's pension. Pe	nsion plans are curre	ently managed by a third-party ven	dor.	
31 JACKSON, SHAQUILLE 1 SUMMIT HEIGHTS 1A CLARKSVILLE, TN 37040 Reason: No liability exists on the Debtor's books and records on account of wages. The former employee was paid all wages due to her upon her termination date of 12/7/2019. 32 JACOBS, KRISTA 7520 DOVER RIDGE CT BLACKLICK, OH 43004 Reason: No liability exists on the Debtor's books and records on account of the separation and release agreement. The claimant's severance has been paid in full as of 11/27/2020. 33 JAMES, LAURYN 1562 RICE SQUARE LITHONIA, GA 30058	30	ATTN: SHALREN WEI UNIT B-5, 6/F, BLOCK 2, CAMEL PAINT BLDG 62 HOI YUEN ROAD, KWUN TONG KOWLOON,	1/22/2021	20-33169 (KRH)	Tween Brands Service Co.	6048	\$ 512,730.08
1 SUMMIT HEIGHTS IA CLARKSVILLE, TN 37040 Reason: No liability exists on the Debtor's books and records on account of wages. The former employee was paid all wages due to her upon her termination date of 12/7/2019. 32 JACOBS, KRISTA 7520 DOVER RIDGE CT BLACKLICK, OH 43004 Reason: No liability exists on the Debtor's books and records on account of the separation and release agreement. The claimant's severance has been paid in full as of 11/27/2020. 33 JAMES, LAURYN 1562 RICE SQUARE LITHONIA, GA 30058 1/10/2021 20-33113 (KRH) Ascena Retail Group, Inc. 5133 \$ 200.00		Reason: No liability exists on the Debtors' books and records. The claiman	nt asserts liability related to	cancelled purchase of	orders for which the Debtor is not o	contractually obligate	ed to pay.
JACOBS, KRISTA 7520 DOVER RIDGE CT BLACKLICK, OH 43004 Reason: No liability exists on the Debtor's books and records on account of the separation and release agreement. The claimant's severance has been paid in full as of 11/27/2020. 33 JAMES, LAURYN 1562 RICE SQUARE LITHONIA, GA 30058 Undetermined* 20-33113 (KRH) Ascena Retail Group, Inc. 3825 Undetermined* 20-33113 (KRH) Ascena Retail Group, Inc. 5133 \$200.00	31	1 SUMMIT HEIGHTS 1A	10/27/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	4525	Undetermined*
7520 DOVER RIDGE CT BLACKLICK, OH 43004 Reason: No liability exists on the Debtor's books and records on account of the separation and release agreement. The claimant's severance has been paid in full as of 11/27/2020. 33 JAMES, LAURYN 1562 RICE SQUARE LITHONIA, GA 30058 \$200.00		Reason: No liability exists on the Debtor's books and records on account o	f wages. The former emplo	yee was paid all wag	ges due to her upon her termination	date of 12/7/2019.	
33 JAMES, LAURYN 1562 RICE SQUARE LITHONIA, GA 30058 1/10/2021 20-33113 (KRH) Ascena Retail Group, Inc. 5133 \$ 200.00	32	7520 DOVER RIDGE CT	9/30/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	3825	Undetermined*
1562 RICE SQUARE LITHONIA, GA 30058		Reason: No liability exists on the Debtor's books and records on account o	f the separation and release	agreement. The clai	imant's severance has been paid in	full as of 11/27/2020).
Reason: No liability exists on the Debtor's books and records as it relates to money owed to the former employee.	33	1562 RICE SQUARE	1/10/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5133	\$ 200.00
		Reason: No liability exists on the Debtor's books and records as it relates to	o money owed to the former	r employee.			

A GGERTER OF A DA

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 65 of 122

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
34	JIN, XIN 27 GLEN IVY CRT WINNIPEG, MB R3Y0S7 CANADA	10/26/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	4507	\$ 664.00
	Reason: No liability exists on the Debtor's books and records on account of wag	es. The former emplo	yee was paid all wag	ges due to her upon her termination	date of 8/12/2020.	
35	JONES, YOLANDA 2869 CROWN ST SHREVEPORT, LA 71107-4226	1/25/2021	20-33154 (KRH)	Lane Bryant, Inc.	6071	Undetermined*
	Reason: No liability exists on the Debtor's books and records on account of wag	es. The claimant was	paid all wages owed	through her termination date of 8/	2/2020.	
36	KEGLEVIC, PAUL ASCENA RETAIL GROUP, INC 933 MACARTHUR BOULEVARD MAHWAH, NJ 07430	9/28/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	3131	Undetermined*
	Reason: No liability exists on the Debtors' books and records. The liability relat Reorganization, "Any Proofs of Claim Filed with respect to an Executory Contr					
37	KIRK, KATHRYNN LORRAINE 280 OLD SHEEP PEN RD. FRANKFORT, KY 40601-7719	9/30/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	3931	Undetermined*
	Reason: No liability exists on the Debtor's books and records on account of 401	K benefits. Contributi	ons to the 401K plar	n are unaffected by the Debtor's Ch	apter 11 filing.	
38	KIRSHENBAUM, STEVEN 21 MONTROSE ROAD SCARSDALE, NY 10583	9/29/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	3179	Undetermined*
	Reason: No liability exists on the Debtors' books and records. The liability relat Reorganization, "Any Proofs of Claim Filed with respect to an Executory Contr					
39	KNOX, DANIELLE 2718 EXCHANGE AVENUE TUSCALOOSA, AL 35401	1/6/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5062^	\$ 10,000.00
	Reason: No liability exists on the Debtor's books and records on account of wag	es. All wages due to t	he former employee	were paid through her termination	date of 9/20/2019.	
	^Claim also filed on the Schedule 3 to the Nineteenth Omnibus Claims Objection	on for Late-Filed Clain				
40	KRILL, KAY ASCENA RETAIL GROUP, INC. 922 MACARTHUR BOULEVARD MAHWAH, NJ 07430	9/28/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	2845	Undetermined*
	Reason: No liability exists on the Debtors' books and records. The liability relat Reorganization, "Any Proofs of Claim Filed with respect to an Executory Contr					

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 66 of 122

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
1	LAMADRID, DAN ASCENA RETAIL GROUP, INC. 933 MACARTHUR BOULEVARD MAHWAH, NJ 07430	9/28/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	2748	Undetermined*
	Reason: No liability exists on the Debtors' books and records. The liability rela Reorganization, "Any Proofs of Claim Filed with respect to an Executory Contr					
-2	LAURIAN, TARA 10554 STEERHEAD DRIVE BLOOMINGTON, CA 92316-2772	1/22/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	6060	Undetermined*
	Reason: No liability exists on the Debtor's books and records on account of wag	ges. The claimant was	paid all wages owed	through her termination date of 7/	12/2018.	
43	LEWIS, ELIZABETH 175 BRUSH STREET ALAMEDA, CA 94501	1/19/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5920	Undetermined*
	Reason: No liability exists on the Debtor's books and records on account of wag	ges. The former emplo	yee was paid all wag	ges due upon her termination date of	of 6/30/2019.	
14	MACFARLANE, JUSTIN	9/28/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	2851	Undetermined*
	ASCENE RETAIL GROUP, INC. 933 MACARTHUR BOULEVARD MAHWAH, NJ 07430					
	933 MACARTHUR BOULEVARD					
 45	933 MACARTHUR BOULEVARD MAHWAH, NJ 07430 Reason: No liability exists on the Debtors' books and records. The liability rela		e that has been assur			
45	933 MACARTHUR BOULEVARD MAHWAH, NJ 07430 Reason: No liability exists on the Debtors' books and records. The liability rela Reorganization, "Any Proofs of Claim Filed with respect to an Executory Conte MCVAY, DIANNA 4203 W OKLAHOMA AVE	ract or Unexpired Leason 1/19/2021	e that has been assur 20-33113 (KRH)	ned or assumed and assigned shall Ascena Retail Group, Inc.	be deemed Disallow 5927	ved and expunged". Undetermined*
45	933 MACARTHUR BOULEVARD MAHWAH, NJ 07430 Reason: No liability exists on the Debtors' books and records. The liability rela Reorganization, "Any Proofs of Claim Filed with respect to an Executory Conta MCVAY, DIANNA 4203 W OKLAHOMA AVE TAMPA, FL 33616 Reason: No liability exists on the Debtor's books and records on account of was	ract or Unexpired Leason 1/19/2021	20-33113 (KRH) yee was paid all wag	ned or assumed and assigned shall Ascena Retail Group, Inc.	be deemed Disallow 5927	ved and expunged". Undetermined*
	933 MACARTHUR BOULEVARD MAHWAH, NJ 07430 Reason: No liability exists on the Debtors' books and records. The liability rela Reorganization, "Any Proofs of Claim Filed with respect to an Executory Conte MCVAY, DIANNA 4203 W OKLAHOMA AVE TAMPA, FL 33616 Reason: No liability exists on the Debtor's books and records on account of wag 8/2/2020. MILLER, KAITLYN 314 FORT EDWARD DR.	ract or Unexpired Lease 1/19/2021 ges. The former emplo 1/19/2021	20-33113 (KRH) yee was paid all wag 20-33113 (KRH)	Ascena Retail Group, Inc. ges for the weeks specified in the c Ascena Retail Group, Inc.	be deemed Disallow 5927 laim through her tern 5665	Undetermined* mination date of \$ 3,260.00
	933 MACARTHUR BOULEVARD MAHWAH, NJ 07430 Reason: No liability exists on the Debtors' books and records. The liability rela Reorganization, "Any Proofs of Claim Filed with respect to an Executory Conte MCVAY, DIANNA 4203 W OKLAHOMA AVE TAMPA, FL 33616 Reason: No liability exists on the Debtor's books and records on account of wag 8/2/2020. MILLER, KAITLYN 314 FORT EDWARD DR. ARLINGTON, TX 76002-4498	ract or Unexpired Lease 1/19/2021 ges. The former emplo 1/19/2021	e that has been assur 20-33113 (KRH) yee was paid all wag 20-33113 (KRH) basis for this claim i	Ascena Retail Group, Inc. ges for the weeks specified in the c Ascena Retail Group, Inc.	be deemed Disallow 5927 laim through her tern 5665	Undetermined* mination date of \$ 3,260.00

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 67 of 122

1717 STILLI BAKERSFIE Reason: No 49 MORETT, R 40 MORROY SCARSDAL Reason: No 50 MUTO, GAI ASCENA RI 933 MACAE MAHWAH, Reason: No Reorganizat 51 NEW YORK BANKRUPI PO BOX 530 ALBANY, N Reason: The 52 NORMAN, 2 276 BASSET COLUMBIA Reason: No 53 OLIVERAS, 106 SYLVA NEWARK, 1		DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
49 MORETT, R 40 MORROY SCARSDAL Reason: No 50 MUTO, GAI ASCENA RI 933 MACAF MAHWAH, Reason: No Reorganizat 51 NEW YORK BANKRUPI PO BOX 530 ALBANY, N Reason: The 52 NORMAN, 2 276 BASSET COLUMBIA Reason: No 53 OLIVERAS, 1 Reason: No	S, JOCELINE LMAN AVE IELD, CA 93304	1/19/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5721	\$ 4,160.00
40 MORROY SCARSDAL Reason: No 50 MUTO, GAI ASCENA RI 933 MACAF MAHWAH, Reason: No Reorganizat 51 NEW YORK BANKRUPT PO BOX 53 ALBANY, N Reason: The 52 NORMAN, 276 BASSE COLUMBIA Reason: No 53 OLIVERAS, 106 SYLVA NEWARK, 1 Reason: No	o liability exists on the Debtor's books and records on account of	wages. The former emplo	yee was paid all waş	ges due through her termination dat	te of 8/12/2020.	
50 MUTO, GAI ASCENA RI 933 MACAF MAHWAH, Reason: No Reorganizat 51 NEW YORK BANKRUPT PO BOX 530 ALBANY, N Reason: The 52 NORMAN, 276 BASSE COLUMBIA Reason: No 53 OLIVERAS, 106 SYLVA NEWARK, 1 Reason: No	ROSY MARY DW AVENUE APT 4DN LE, NY 10583	1/19/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5455	\$ 5,000.00
ASCENA RI 933 MACAF MAHWAH, Reason: No Reorganizat 51 NEW YORK BANKRUPT PO BOX 530 ALBANY, N Reason: The 52 NORMAN, A 276 BASSET COLUMBIA Reason: No 53 OLIVERAS, 106 SYLVA NEWARK, 1	o liability exists on the Debtor's books and records on account of	wages. All wages were pa	aid to the former emp	ployee as of 12/27/2019.		
Reorganizat 51 NEW YORK BANKRUPT PO BOX 530 ALBANY, N Reason: The 52 NORMAN, 276 BASSET COLUMBIA Reason: No 53 OLIVERAS, 106 SYLVA NEWARK, 1 Reason: No	RETAIL GROUP, INC. RTHUR BOULEVARD	9/28/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	2852	Undetermined*
BANKRUPT PO BOX 530 ALBANY, N Reason: The 52 NORMAN, 276 BASSET COLUMBIA Reason: No 53 OLIVERAS, 106 SYLVA NEWARK, 1 Reason: No	o liability exists on the Debtors' books and records. The liability ation, "Any Proofs of Claim Filed with respect to an Executory C					
52 NORMAN, 276 BASSET COLUMBIA Reason: No 53 OLIVERAS, 106 SYLVA NEWARK, 1 Reason: No	K STATE DEPARTMENT OF TAXATION AND FINANCE PTCY SECTION 300 NY 12205-0300	1/14/2021	20-33144 (KRH)	Lane Bryant #6243, Inc.	5322	\$ 2,604.68
276 BASSET COLUMBIA Reason: No 53 OLIVERAS, 106 SYLVA NEWARK, 1 Reason: No	ne audit liability represented in the claim has been satisfied by A0	CH dated 2/19/2021.				
53 OLIVERAS, 106 SYLVA NEWARK, 1 Reason: No	, ANASTACIA ETT LOOP A, SC 29229	2/5/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	6159	\$ 400.00
106 SYLVA NEWARK, I Reason: No	o liability exists on the Debtor's books and records on account of	wages. The claimant was	paid all wages owed	through her termination date of 8/	13/2020.	
	AN AVE	1/27/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	6112	Undetermined*
54 OLOWOLO	o liability exists on the Debtor's books and records on account of	wages. The claimant was	paid all wages owed	through her termination date of 12	2/7/2020.	
100 MASSM	DBA, JANET MILLS DRIVE APT. G18 MA 01852-1261	9/21/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	1934	Undetermined*
Reason: No	o liability exists on the Debtor's books and records on account of	the benefits plan. Contribu	utions to the 401K p	lan are unaffected by the Debtor's l	bankruptcy filing.	

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 68 of 122

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
55	PAN PACIFIC CO., LTD. ATTN: YEONSU KIM 12 DIGITAL-RO 31-GIL, GURO-GU SEOUL, 425851 KOREA, REPUBLIC OF	1/18/2021	20-33169 (KRH)	Tween Brands Service Co.	5523	\$ 439,189.05
	Reason: No liability exists on the Debtors' books and records. The claiman	at asserts liability related to	cancelled purchase of	orders for which the Debtor is not co	ontractually obligated	to pay.
56	PASTORESSA, KAMYLA 110 ANDERSON AVE #2 STATEN ISLAND, NY 10302-1502	11/13/2020	20-33150 (KRH)	Lane Bryant Outlet 4106, Inc.	4699	Undetermined*
	Reason: No liability exists on the Debtor's books and records on account of	wages. The former employ	yee was paid all wag	ges due to her upon her termination	date of 1/27/2020.	
57	POONG IN TRADING CO., LTD. ATTN: PATRICK W. CAROTHERS, ESQ. LEECH TISHMAN FUSCALDO & LAMPL, LLC 525 WILLIAM PENN PLACE, 28TH FLOOR PITTSBURGH, PA 15219	1/19/2021	20-33134 (KRH)	AnnTaylor, Inc.	5644	\$ 3,423,778.65
	Reason: Invoice numbers PO/AT- 6419115, PO/AT- 6419117, PIT/AT-642	20868 PIT/ΔT-6421688 ar	nd PO/AT- 6421689.	in the aggregate amount of \$2,782	.70, represent pre-pet	ition goods which are
	not entitled to administrative status. In addition, the invoices are considered (9/30/3030). The remainder of the invoices totaling \$3,420,995.95 were paid on wire number of the invoices totaling \$3,420,995.95 were paid on wire number of the invoices totaling \$3,420,995.95 were paid on wire number of the invoices totaling \$3,420,995.95 were paid on wire number of the invoices totaling \$3,420,995.95 were paid on wire number of the invoices totaling \$3,420,995.95 were paid on wire number of the invoices totaling \$3,420,995.95 were paid on wire number of the invoices totaling \$4,420,995.95 were paid on wire number of the invoices totaling \$4,420,995.95 were paid on wire number of the invoices totaling \$4,420,995.95 were paid on wire number of the invoices totaling \$4,420,995.95 were paid on wire number of the invoices totaling \$4,420,995.95 were paid on wire number of the invoices totaling \$4,420,995.95 were paid on wire number of the invoices totaling \$4,420,995.95 were paid on wire number of the invoices totaling \$4,420,995.95 were paid on wire number of the invoices totaling \$4,420,995.95 were paid on wire number of the invoices totaling \$4,420,995.95 were paid on wire number of the invoices totaling \$4,420,995.95 were paid on the invoices and \$4,420,995.95 were paid on the invoices are considered to the invoices are cons	d late filed and should have	been included in the	e claimant's pre-petition claim filed	on or before the gene	eral bar date
58	not entitled to administrative status. In addition, the invoices are considered (9/30/3030).	d late filed and should have mbers 200007257 (dated 1/	been included in the 15/2021), 20000792	e claimant's pre-petition claim filed 6 (dated 1/22/2021), 200009251 (dated 1/22/2021)	on or before the gene	eral bar date
58	not entitled to administrative status. In addition, the invoices are considered (9/30/3030). The remainder of the invoices totaling \$3,420,995.95 were paid on wire nur 2/5/2021) and 200010232 (dated 2/12/2021).	d late filed and should have	been included in the 15/2021), 20000792	e claimant's pre-petition claim filed	on or before the generated 1/29/2021), 2000	eral bar date 209777 (dated
58	not entitled to administrative status. In addition, the invoices are considered (9/30/3030). The remainder of the invoices totaling \$3,420,995.95 were paid on wire nur 2/5/2021) and 200010232 (dated 2/12/2021). PRESTON, AUDRA 2 S. MECHANIC ST	d late filed and should have mbers 200007257 (dated 1/1/25/2021	20-33113 (KRH)	e claimant's pre-petition claim filed 6 (dated 1/22/2021), 200009251 (da Ascena Retail Group, Inc.	on or before the generated 1/29/2021), 2000 6084	eral bar date
58	not entitled to administrative status. In addition, the invoices are considered (9/30/3030). The remainder of the invoices totaling \$3,420,995.95 were paid on wire nur 2/5/2021) and 200010232 (dated 2/12/2021). PRESTON, AUDRA 2 S. MECHANIC ST MOUNT VERNON, OH 43050	d late filed and should have mbers 200007257 (dated 1/1/25/2021	20-33113 (KRH)	e claimant's pre-petition claim filed 6 (dated 1/22/2021), 200009251 (da Ascena Retail Group, Inc.	on or before the generated 1/29/2021), 2000 6084	eral bar date
	not entitled to administrative status. In addition, the invoices are considered (9/30/3030). The remainder of the invoices totaling \$3,420,995.95 were paid on wire nur 2/5/2021) and 200010232 (dated 2/12/2021). PRESTON, AUDRA 2 S. MECHANIC ST MOUNT VERNON, OH 43050 Reason: No liability exists on the Debtor's books and records on account of PRETTY SWEATERS LTD. KULIARCHAR TOWER CHAYDANA NATIONAL UNIVERSITY GAZIPUR, 2340	d late filed and should have mbers 200007257 (dated 1/1/25/2021) F wages. All wages were pa 11/10/2020	20-33113 (KRH) id to the former emp 20-33134 (KRH)	e claimant's pre-petition claim filed 6 (dated 1/22/2021), 200009251 (da Ascena Retail Group, Inc.	on or before the generated 1/29/2021), 2000 6084 e of 10/30/2019.	oral bar date 009777 (dated Undetermined*
	not entitled to administrative status. In addition, the invoices are considered (9/30/3030). The remainder of the invoices totaling \$3,420,995.95 were paid on wire nur 2/5/2021) and 200010232 (dated 2/12/2021). PRESTON, AUDRA 2 S. MECHANIC ST MOUNT VERNON, OH 43050 Reason: No liability exists on the Debtor's books and records on account of PRETTY SWEATERS LTD. KULIARCHAR TOWER CHAYDANA NATIONAL UNIVERSITY GAZIPUR, 2340 BANGLADESH	d late filed and should have mbers 200007257 (dated 1/1/25/2021 F wages. All wages were pa 11/10/2020 F fabric liability for canceled	20-33113 (KRH) id to the former emp 20-33134 (KRH)	e claimant's pre-petition claim filed 6 (dated 1/22/2021), 200009251 (da Ascena Retail Group, Inc.	on or before the generated 1/29/2021), 2000 6084 e of 10/30/2019.	oral bar date 009777 (dated Undetermined*
	not entitled to administrative status. In addition, the invoices are considered (9/30/3030). The remainder of the invoices totaling \$3,420,995.95 were paid on wire nur 2/5/2021) and 200010232 (dated 2/12/2021). PRESTON, AUDRA 2 S. MECHANIC ST MOUNT VERNON, OH 43050 Reason: No liability exists on the Debtor's books and records on account of PRETTY SWEATERS LTD. KULIARCHAR TOWER CHAYDANA NATIONAL UNIVERSITY GAZIPUR, 2340 BANGLADESH Reason: No liability exists on the Debtors' books and records on account of PRETONAL UNIVERSITY GAZIPUR, 2340 BANGLADESH	d late filed and should have mbers 200007257 (dated 1/1/25/2021 F wages. All wages were pa 11/10/2020 F fabric liability for canceled	20-33113 (KRH) id to the former emp 20-33134 (KRH)	e claimant's pre-petition claim filed 6 (dated 1/22/2021), 200009251 (da Ascena Retail Group, Inc.	on or before the generated 1/29/2021), 2000 6084 e of 10/30/2019.	oral bar date 009777 (dated Undetermined*

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 69 of 122

			•			
	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
61	RACKSPACE TECHNOLOGY 1 FANATICAL PLACE WINDCREST, TX 78218	9/30/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	3780	\$ 157,993.96
	Reason: No liability exists on the Debtors' books and records. The claim relates to a	n executory contra	act which was assun	ned and assigned to Premium Brands	s Services LLC.	
62	RAUCH, STACEY ASCENA RETAIL GROUP, INC. 933 MACARTHUR BOULEVARD MAHWAH, NJ 07430	9/28/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	2988	Undetermined*
	Reason: No liability exists on the Debtors' books and records. The liability relates to Reorganization, "Any Proofs of Claim Filed with respect to an Executory Contract of					
63	RICHA GLOBAL EXPORTS PVT LTD. C/O PRYOR CASHMAN LLP ATTN: RONALD S. BEACHER, ESQ. 7 TIMES SQUARE NEW YORK, NY 10036	1/10/2021	20-33169 (KRH)	Tween Brands Service Co.	5137	\$ 308,378.84
	Reason: No liability exists on the Debtors' books and records. The claimant asserts	liability related to	cancelled purchase	orders for which the Debtor is not co	ontractually obligation	ted to pay.
64	RICKERT, LISA 109 N FOREST AVE. BRAZIL, IN 47834-2228	1/11/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5195	\$ 4,000.00
	Reason: No liability exists on the Debtor's books and records on account of the curre	ent employee's 401	1K plan. There is no	impact to the 401K plan as a result	of the bankruptcy	filing.
65	RIKLI, JOANNE 417 SAN PAULO WAY NOVATO, CA 94949	1/14/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5331	Undetermined*
	Reason: No liability exists on the Debtor's books and records on account of wages.	All wages were pa	aid to the former emp	ployee as of their resignation date of	12/23/2019.	
66	ROBINSON, DANIEL 27366 RUSTIC LN. HIGHLAND, CA 92346	9/30/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	3389	Undetermined*
	Reason: No liability exists on the Debtor's books and records on account of wages.	All wages were pa	aid to the former emp	ployee as of 7/23/2019.		
67	ROTHROCK, LISA 904 S COURT ST CROWN POINT, IN 46307-4843	10/5/2020	20-33154 (KRH)	Lane Bryant, Inc.	4339	\$ 7,412.00
	Reason: No liability exists on the Debtor's books and records on account of severance	ce. The claimant v	was paid all severanc	ce as of 11/6/2020.		

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 70 of 122

			3			
	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIN AMOUNT
8	RUBIN, CARL ASCENA RETAIL GROUP, INC. 933 MACARTHUR BOULEVARD MAHWAH, NJ 07430	9/28/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	2842	Undetermined
	Reason: No liability exists on the Debtors' books and records. The liab Reorganization, "Any Proofs of Claim Filed with respect to an Executo					
59	SEPULVEDA, LIDALI 106 SYLVAN AVE NEWARK, NJ 07104	1/27/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	6113	Undetermined ³
	Reason: No liability exists on the Debtor's books and records on accour	at of wages. The claimant was	paid all wages owed	through her termination date of 8/	30/2020.	
70	SEVERANCE, REGINA 50 BERKLEY ST, D-159 SATELLITE BEACH, FL 32937	11/12/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	4689	\$ 1,200.00
	Reason: No liability exists on the Debtor's books and records on account	at of wages. All wages were pa	nid to the former emp	ployee as of 7/20/2019.		
71	SHINGORA TEXTILES LIMITED VPO DORAHA, TEHSIL PAYAL DORAHA - 141421 LUDHIANA, PUNJAB, INDIA	9/23/2020	20-33134 (KRH)	AnnTaylor, Inc.	2143^	\$ 46,041.60
	Reason: No liability exists on the Debtors' books and records on accour	at of fabric liability for canceled	d orders.			
	^Claim also filed on the Schedule 2 to the Twenty-Second Omnibus Cla	aims Objection for Incorrect Pr	riority Claims			
72	SILBERT, JULES 120 EAST 81ST STREET NEW YORK, NY 10028	1/18/2021	20-33144 (KRH)	Lane Bryant #6243, Inc.	5490	Undetermined*
	Reason: No liability exists on the Debtor's books and records on accour	nt of this claimant. The Debtor	does not have any re	ecords indicating the claimant was	or is an active emple	oyee.
73	SLEZAK, LAURIE #417 - 380 QUARRY WAY SE CALGARY, AB T2C 5R6 CANADA	10/27/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	4537	\$ 2,274.14
	Reason: No liability exists on the Debtor's books and records on accour	nt of severance. The claimant v	was an employee of t	the non-debtor Tween Brand Canad	da Stores Ltd.	
	SMITH, JR., DAVIN CLINT	1/13/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5273	\$ 8,736.00

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 71 of 122

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
75	SOTO, MARICELA 3630 W 7TH ST RENO, NV 89503	1/18/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	5468	\$ 500.00
	Reason: No liability exists on the Debtor's books and records on acc	count of wages. All wages owed ha	ave been paid throug	gh the former employee's resignation	on date of 1/17/2020.	
76	TEFFNER, CARRIE W. ASCENA RETAIL GROUP, INC. 933 MACARTHUR BOULEVARD MAHWAH, NJ 07430	9/28/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	2998	Undetermined*
	Reason: No liability exists on the Debtors' books and records. The Reorganization, "Any Proofs of Claim Filed with respect to an Execution and					
77	VEITENHEIMER, MICHAEL ASCENA RETAIL GROUP INC. ATTN: MICHAEL VEITENHEIMER 933 MACARTHUR BOULEVARD MAHWAH, NJ 07430	9/28/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	2997	Undetermined*
	Reason: No liability exists on the Debtors' books and records. The Reorganization, "Any Proofs of Claim Filed with respect to an Execution and					
78	WALLACE, OLIVIA 3784 UNIVERSITY DRIVE APT 1523 HUNTSVIILLE, AL 35816	9/27/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	2722	\$ 2,000.00
	Reason: No liability exists on the Debtor's books and records on acc	count of wages. The former employ	yee was paid all wag	ges due to her upon her termination	date of 12/29/2019.	
79	WEBB, MICHELLE 139 CHERRY BARK WAY PEARL, MS 39208	1/22/2021	20-33113 (KRH)	Ascena Retail Group, Inc.	6055	Undetermined*
	Reason: No liability exists on the Debtor's books and records on acc	count of wages. The current Lane I	Bryant employee beg	gan employment on 3/10/2020 and	has been paid all wa	ges due at this time.
80	WELBORN, JR., JOHN L. ASCENA RETAIL GROUP, INC. 933 MACARTHUR BOULEVARD MAHWAH, NJ 07430	9/28/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	2844	Undetermined*
	Reason: No liability exists on the Debtors' books and records. The Reorganization, "Any Proofs of Claim Filed with respect to an Exec					
0.4	WEST, URVASHI NIKKI 645 ROCKY FORK BLVD	9/30/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	3804	Undetermined*
81	COLUMBUS, OH 43230					

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 72 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection Schedule 2 - No Liability Claims

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
82	YACCARINO, LINDA ASCENA RETAIL GROUP, INC. 933 MACARTHUR BOULEVARD	9/28/2020	20-33113 (KRH)	Ascena Retail Group, Inc.	2847	Undetermined*

Reason: No liability exists on the Debtors' books and records. The liability relates to an indemnification agreement which was assumed by the Debtors. Per Article V.D. of the Fifth Amended Plan of Reorganization, "Any Proofs of Claim Filed with respect to an Executory Contract or Unexpired Lease that has been assumed and assigned shall be deemed Disallowed and expunged".

TOTAL \$ 6,246,035.20*

MAHWAH, NJ 07430

Schedule 3

Retail Lease Substantive Duplicate Claims

Document Page 74 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
1 3503 RP CEDAR HILL PLEASANT RUN LIMITED PARTNERSHIP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Catherines, Inc. 20-33158 (KRH)	5953		3503 RP CEDAR HILL PLEASANT RUN LIMITED PARTNERSHIP DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Catherines, Inc. 20-33158 (KRH)	4121	\$ 37,790.67
Reason: Claim asserts adm	inistrative c	lassification for post-petition	on liability wh	ich duplicates the admi	nistrative liability asserted in	the Remain	ning Claim.		
2 3503 RP DENTON CROSSING LIMITED PARTNERSHIP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5860	\$ 7,126.21	3503 RP DENTON CROSSING LIMITED PARTNERSHIP C/O BALLARD SPAHR LLP ATTN: DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	4187	\$ 162,699.25
Reason: Claim asserts admi	inistrative c	lassification for post-petition	on liability wh	ich duplicates the admi	nistrative liability asserted in	the Remain	ning Claim.		
3 3503 WP WACO CENTRAL LIMITED PARTNERSHIP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5954	\$ 5,798.06	3503 WP WACO CENTRAL LIMITED PARTNERSHIP DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	4192	\$ 171,194.48
Reason: Claim asserts admi	inistrative c	lassification for post-petition	on liability wh	ich duplicates the admi	nistrative liability asserted in	the Remain	ning Claim.		

Document Page 75 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NA	ME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
4 ABT OWNER BALLARD SE DUSTIN P. BE ESQ. 2029 CENTUE EAST, SUITE LOS ANGELE -2915 Reason: Clai	PAHR LLP RANCH, RY PARK 1400 ES, CA 90067	01/19/21	Tween Brands, Inc. 20-33170 (KRH) assification for post-petitio	5850 n liability wh		ABT OWNER 1, L.P. BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in	09/30/20 n the Remain	Ascena Retail Group, Inc. 20-33113 (KRH)	4224	\$ 16,292.78
5 ACADIA MEI REALTY, L.P BALLARD SE C/O DUSTIN ESQ. 2029 CENTUI EAST, SUITE LOS ANGELE -2915 Reason: Clai	PAHR LLP P. BRANCH, RY PARK 1400 ES, CA 90067	01/19/21	Catherines, Inc. 20-33158 (KRH)	5941 n liability wh		ACADIA MERRILLVILLE REALTY, L.P. BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in	09/30/20	Catherines, Inc. 20-33158 (KRH)	3397	\$ 113,203.67
6 ALLSTATE R (EDENS) LLC BALLARD SF C/O DUSTIN ESQ. 2029 CENTUL EAST, SUITE LOS ANGELE -2915	PAHR LLP P. BRANCH, RY PARK 1400 ES, CA 90067	01/19/21	AnnTaylor Retail, Inc. 20-33132 (KRH)	5938		ALLSTATE ROAD (EDENS) LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	10/29/20	AnnTaylor Retail, Inc. 20-33132 (KRH)	4559	\$ 540,156.99
7 ANDREW SQ		01/15/21	Ascena Retail Group, Inc.	5415		ANDREW SQUARE85,	08/18/20	Lane Bryant, Inc.	904^	\$ 92,106.11
LLC 126 MAIN ST COLD SPRIN NY 11724			20-33113 (KRH)			LLC 126 MAIN STREET - # 250 COLD SPRING HARBOR, NY 11724		20-33154 (KRH)		
			• •	•	-	nistrative liability asserted in	n the Remair	ning Claim.		
^ Claim also	filed on the Sc	chedule 1 to	the Twenty-First Omnibus	Claims Object	ction for Partially Satisf	ied Claims				

Document Page 76 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
8 ARC CTCHRNC001, LLC C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Catherines, Inc. 20-33158 (KRH)	5943	\$ 2,374.50	ARC CTCHRNC001, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Catherines #5147, Inc. 20-33153 (KRH)	4024^	\$ 13,320.02
Reason: Claim asserts adm ^ Claim also filed on the So		• •	•	•	nistrative liability asserted in fied Claims	the Remain	ning Claim.		
9 ARC MCLVSNV001, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5906	\$ 4,937.32	ARC MCLVSNV001, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	4233^	\$ 69,232.17
^ Claim also filed on the Se		<u> </u>		-					
10 ARC NPHUBOH001, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5861	\$ 5,011.42	ARC NPHUBOH001, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	4232^	\$ 135,929.67
		• •	•	•	I nistrative liability asserted in	the Remain	ning Claim.		
^ Claim also filed on the Se	chedule 1 to	the Twenty-First Omnibus	Claims Object	ction for Partially Satisf	fied Claims				

Document Page 77 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

11 ARC NWXCHISCO01, LLC	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
12 ARC RBASHNC001, LLC 01/19/21 Catherines, Inc. 5944 \$ 4,052.93 ARC RBASHNC001, LLC 09/30/20 Catherines, Inc. 4229^ \$ 34,178.76 BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts administrative classification for post-petition liability which duplicates the administrative liability asserted in the Remaining Claim. ^ Claim also filed on the Schedule 1 to the Twenty-First Omnibus Claims Objection for Partially Satisfied Claims 13 ARC SWWMGPA001, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 14 ARC SWWMGPA001, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067	BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts adm	inistrative c	20-33158 (KRH) lassification for post-petitio	on liability wh	ich duplicates the admin	BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in		20-33158 (KRH)	4230^	\$ 106,753.11
BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts administrative classification for post-petition liability which duplicates the administrative liability asserted in the Remaining Claim. ^ Claim also filed on the Schedule 1 to the Twenty-First Omnibus Claims Objection for Partially Satisfied Claims 13 ARC SWWMGPA001, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 \$ 28.042.18 BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 \$ 20.33170 (KRH) DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067	^ Claim also filed on the S	chedule 1 to	the Twenty-First Omnibus	Claims Object	ction for Partially Satisf	ied Claims				_
^ Claim also filed on the Schedule 1 to the Twenty-First Omnibus Claims Objection for Partially Satisfied Claims 13 ARC SWWMGPA001, LLC 01/19/21 Tween Brands, Inc. 5890 \$28,042.18 ARC SWWMGPA001, LLC 11/01/20 Tween Brands, Inc. 4611 \$136,150.13 BALLARD SPAHR LLP 20-33170 (KRH) C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 ARC SWWMGPA001, LLC 11/01/20 Tween Brands, Inc. 4611 \$136,150.13 BALLARD SPAHR LLP 20-33170 (KRH) LOS ANGELES, CA 90067	BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067	01/19/21	The state of the s	5944	\$ 4,052.93	BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067	09/30/20		4229^	\$ 34,178.76
13 ARC SWWMGPA001, LLC 01/19/21 Tween Brands, Inc. 5890 \$28,042.18 BALLARD SPAHR LLP 20-33170 (KRH) \$136,150.13 BALLARD SPAHR LLP 20-33170 (KRH) DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 \$28,042.18 ARC SWWMGPA001, LLC 11/01/20 Tween Brands, Inc. 4611 \$136,150.13 BALLARD SPAHR LLP 20-33170 (KRH) 20-33170 (KRH) CONSTRUCTION OF THE PROPERTY OF TWEEN BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067	Reason: Claim asserts adm	inistrative c	lassification for post-petitio	n liability wh	ich duplicates the admir	ı nistrative liability asserted in	the Remain	ning Claim.		
BALLARD SPAHR LLP 20-33170 (KRH) C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 BALLARD SPAHR LLP 20-33170 (KRH) DUSTIN P. BRANCH, ESQ. ESQ. ESQ. LOS ANGELES, CA 90067 BALLARD SPAHR LLP 20-33170 (KRH) DUSTIN P. BRANCH, ESQ. ESQ. LOS ANGELES, CA 90067	^ Claim also filed on the S	chedule 1 to	the Twenty-First Omnibus	Claims Object	ction for Partially Satisf	ied Claims				
	BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067	01/19/21		5890	\$ 28,042.18	BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067	11/01/20		4611	\$ 136,150.13

Document Page 78 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
14 ARC TSKYCM001, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5898		ARC TSKYMOO1, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	4012^	\$ 232,018.09
		lassification for post-petition the Twenty-First Omnibus	·	•	nistrative liability asserted ir ied Claims	the Remain	ning Claim.		
15 AVALON NORTH, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	AnnTaylor Retail, Inc. 20-33132 (KRH)	5951	\$ 8,978.11	AVALON NORTH, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	AnnTaylor Retail, Inc. 20-33132 (KRH)	4102^	\$ 216,536.83
		lassification for post-petition the Twenty-First Omnibus	·	•	nistrative liability asserted in Tied Claims	the Remain	ning Claim.		
16 BELMAR COMMERCIAL OWNER, LP C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Lane Bryant, Inc. 20-33154 (KRH)	5986	\$ 5,932.77	BELMAR COMMERCIAL OWNER, LP BALLARD SPAHR LLP DUSTIN P.BRANCH, ESQ. 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Lane Bryant, Inc. 20-33154 (KRH)	4231^	\$ 105,490.84
		lassification for post-petition the Twenty-First Omnibus	-	-	 nistrative liability asserted ir ïed Claims	the Remain	ning Claim.		

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 79 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
17 BMA NORTH VILLAGE, LLC ATTN: LESLIE C. HEILMAN, ESQ. C/O BALLARD SPAHR LLP 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801	01/19/21	Lane Bryant, Inc. 20-33154 (KRH)	5685		BMA NORTH VILLAGE, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801- 3034	09/30/20	Lane Bryant, Inc. 20-33154 (KRH)	3129	\$ 19,739.79
18 BRAZOS MALL PARTNERS, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts admit	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5902 n liability wh	\$ 3,009.04	BRAZOS MALL PARTNERS, LLC BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3539^	\$ 54,738.02
^ Claim also filed on the Sci 19 BROOKFIELD PROPERTIES RETAIL, INC. ATTN: JULIE (MINNICK) BOWDEN 350 N ORLEANS STREET SUITE 300 CHICAGO, IL 60654 Reason: Claim asserts admit	01/19/21	Catherines, Inc. 20-33158 (KRH)	5703	\$ 9,968.43	FOX RIVER SHOPPING CENTER LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST, SUITE 300 CHICAGO, IL 60654-1607 nistrative liability asserted in	09/29/20	Catherines, Inc. 20-33158 (KRH)	4139	\$ 140,964.74

Document Page 80 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
20 CAPITAL MALL LP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5843	, ,	CAPITAL MALL LP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3186^	\$ 36,342.39
		the Twenty-First Omnibus	-	-	nistrative liability asserted in fied Claims	the Remain	ning Claim.		
21 CP VENTURE FIVE - APC LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5857	\$ 4,632.07	CP VENTURE FIVE - APC LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3950^	\$ 35,451.68
		lassification for post-petitio the Twenty-First Omnibus	•	•	nistrative liability asserted in	the Remain	ning Claim.		
22 CP VENTURE FIVE - AWC LLC C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5848	\$ 15,011.43	CP VENTURE FIVE - AWC LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in	10/30/20	Tween Brands, Inc. 20-33170 (KRH)	4603	\$ 49,552.20

Document Page 81 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
23 CROSSROADS II, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Lane Bryant, Inc. 20-33154 (KRH)	5915		CROSSROADS II, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Lane Bryant, Inc. 20-33154 (KRH)	3489^	\$ 273,677.34
^ Claim also filed on the So		• •	-	•	nistrative liability asserted ir fied Claims	the Keman	ning Ciaim.		
24 CVM HOLDINGS, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts adm	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5873 on liability wh		CVM HOLDINGS, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	4183	\$ 472,653.41
25 CVSC, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Lane Bryant, Inc. 20-33154 (KRH)	5995	\$ 416.44	CVSC, LLC C/O BALLARD SPAHR LLP ATTN: DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Lane Bryant, Inc. 20-33154 (KRH)	4189^	\$ 94,684.05
Reason: Claim asserts adm ^ Claim also filed on the So		• •	-	•	nistrative liability asserted in fied Claims	the Remain	ning Claim.		

Document Page 82 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
26 DAKOTA UPREIT, LP 3003 32ND AVENUE SOUTH SUITE 250 FARGO, ND 58103	01/14/21	Lane Bryant, Inc. 20-33154 (KRH)	5295	\$ 19,508.57	DAKOTA UPREIT LIMITED PARTNERSHIP ATTN: DANEL JUNG 3003 32ND AVE. S. SUITE 250 FARGO, ND 58103	09/25/20	Lane Bryant, Inc. 20-33154 (KRH)	2497	\$ 51,188.01
27 DANBURY MALL, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5629	\$ 25,683.93	DANBURY MALL, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 inistrative liability asserted in	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3742	\$ 347,168.98
28 EAST MESA MALL, L.L.C. C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5662		EAST MESA MALL, L.L.C. BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 inistrative liability asserted in	10/30/20	Tween Brands, Inc. 20-33170 (KRH)	4598	\$ 160,099.57
29 EASTON TOWN CENTER II, LLC ULMER & BERNE LLP C/O MICHAEL S. TUCKER, ESQ. 1660 WEST 2ND STREET, SUITE 1100 CLEVELAND, OH 44113	01/18/21	Tween Brands, Inc. 20-33170 (KRH)	5465	\$ 17,697.29	EASTON TOWN CENTER II, LLC ULMER & BERNE LLP C/O MICHAEL S. TUCKER, ESQ. 1660 WEST 2ND STREET, SUITE 1100 CLEVELAND, OH 44113	11/28/20	Tween Brands, Inc. 20-33170 (KRH)	4787^	\$ 544,901.92
^ Claim also filed on the So	chedule 1 to	the Twenty-First Omnibus	Claims Object	ction for Partially Satisf	fied Claims				

Document Page 83 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
30 EDEN PRAIRIE CENTER, LLC METLIFE INVESTMENT MANAGEMENT 125 S. WACKER DRIVE, SUITE 1100 CHICAGO, IL 60606	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5626		EDEN PRAIRIE CENTER LLC ERIC MCCOSKEY METLIFE INVESTMENT MANAGEMENT 125 S. WACKER DRIVE, SUITE 1100 CHICAGO, IL 60606	10/12/20	Tween Brands, Inc. 20-33170 (KRH)	4381	\$ 137,352.54
Reason: Claim asserts adm	ıınıstratıve c	lassification for post-petition	on liability wh	ich duplicates the admi	inistrative liability asserted in	the Remair	ing Claim.		
31 ELK GROVE OWNER LP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Catherines #5147, Inc. 20-33153 (KRH)	5939	\$ 10,884.34	ELK GROVE OWNER LP BALLARD SPAHR LLP DUSTIN P. BRANCH 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Catherines #5147, Inc. 20-33153 (KRH)	3432^	\$ 35,299.18
Reason: Claim asserts adm	ninistrative c	lassification for post-petition	n liability wh	ich duplicates the admi	inistrative liability asserted in	the Remair	ning Claim.		
		the Twenty-First Omnibus	•	•	•		C		
		<u> </u>			<u> </u>				++
32 ELK GROVE OWNER LP BALLARD SPAHR LLP DUSTIN P. BRANCH 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5822	\$ 8,494.48	B ELK GROVE OWNER LP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3260	\$ 211,181.49
Reason: Claim asserts adm	ninistrative c	lassification for post-petition	n liability wh	ich duplicates the admi	I inistrative liability asserted in	the Remair	ning Claim.		

^{*} Indicates claim contains unliquidated and/or undetermined amounts

Document Page 84 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
		• •	·	ich duplicates the admi	FLATIRON PROPERTY HOLDING, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	4103^	\$ 470,109.63
^ Claim also filed on the So 34 FORBES COHEN PROPERTIES LIMITED PARTNERSHIP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts adm	01/19/21	AnnTaylor Retail, Inc. 20-33132 (KRH)	5946	\$ 10,688.95	FORBES COHEN PROPERTIES LIMITED PARTNERSHIP BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in	09/30/20	AnnTaylor Retail, Inc. 20-33132 (KRH)	3835^	\$ 746,242.28
^ Claim also filed on the So	chedule 1 to	the Twenty-First Omnibus	Claims Objec	ction for Partially Satisf	ied Claims				
35 FORBES TAUBMAN ORLANDO, L.L.C. BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5845	\$ 33,572.68	FORBES TAUBMAN ORLANDO, L.L.C. DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3831	\$ 755,622.76
Reason: Claim asserts adm	inistrative c	lassification for post-petitio	n liability wh	ich duplicates the admi	l nistrative liability asserted in	the Remain	ning Claim.		

Document Page 85 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
36 FORUM LONE STAR, L.P. C/O AVR REALTY COMPANY 1 EXECUTIVE BLVD. YONKERS, NY 10701	01/15/21	Catherines, Inc. 20-33158 (KRH)	5421	\$ 11,325.32	FORUM LONE STAR, L.P. C/O JASPAN SCHLESINGER LLP 300 GARDEN CITY PLAZA, 5TH FLOOR GARDEN CITY, NY 11530	01/19/21	Catherines, Inc. 20-33158 (KRH)	5521^	\$ 147,856.38
		• •	-	•	nistrative liability asserted in	the Remain	ning Claim.		
^ Claim also filed on the S	chedule 1 to	the Twenty-First Omnibus	Claims Obje	ction for Partially Satisf	fied Claims				
37 FORUM LONE STAR, LP C/O AVR REALTY COMPANY 1 EXECUTIVE BLVD. YONKERS, NY 10701	01/15/21	Tween Brands, Inc. 20-33170 (KRH)	5405	\$ 6,898.84	FORUM LONE STAR, L.P. C/O JASPAN SCHLESINGER LLP 300 GARDEN CITY PLAZA, 5TH FLOOR GARDEN CITY, NY 11530	01/18/21	Tween Brands, Inc. 20-33170 (KRH)	5503	\$ 47,362.00
Reason: Claim asserts adm	inistrative c	lassification for post-petition	on liability wh	ich duplicates the admi	nistrative liability asserted in	the Remain	ning Claim.		
38 FOUR STORIES, LLC ICE MILLER LLP ATTN: ALYSON FIEDLER 1500 BROADWAY NEW YORK, NY 10036	09/30/20	AnnTaylor Retail, Inc. 20-33132 (KRH)	3423	\$ 2,950,555.59*	FOUR STORIES, LLC ICE MILLER LLP 1500 BROADWAY 29TH FLOOR ATTN: ALYSON FIEDLER NEW YORK, NY 10036	10/08/20	AnnTaylor Retail, Inc. 20-33132 (KRH)	4360^	\$ 2,256,109.97*
Reason: Claimant asserts l	iability whic	th duplicates the liability in	the Remainin	g Claim.	1				
^ Claim also filed on the S	chedule 1 to	the Twenty-First Omnibus	Claims Obje	ction for Partially Satisf	fied Claims				
39 FR SHOPPERS WORLD, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801	01/19/21	Lane Bryant, Inc. 20-33154 (KRH)	5772	\$ 864.76	FR SHOPPERS WORLD, LLC ATTN: LESLIE C. HEILMAN, ESQ. C/O BALLARD SPAHR LLP 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801- 3034	09/30/20	Lane Bryant, Inc. 20-33154 (KRH)	3635	\$ 231,652.99
Reason: Claim asserts adm	inistrative c	lassification for post-petition	on liability wh	ich duplicates the admi	I nistrative liability asserted in	the Remain	ning Claim.		

Document Page 86 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
40 FREEMALL ASSOCIATES, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts adm ^ Claim also filed on the So		• •	•	ich duplicates the admi	FREEMALL ASSOCIATES, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 inistrative liability asserted in	01/18/21	Tween Brands, Inc. 20-33170 (KRH) ning Claim.	5526^	\$ 256,068.51
41 GALLERIA MALL	01/19/21	Tween Brands, Inc.	5808		GALLERIA MALL	09/30/20	Tween Brands, Inc.	3388	\$ 88,333.36
INVESTORS, LP C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN 919 N. MARKET STREET 11TH FLOOR WILMINGTON, DE 19801	01/19/21	20-33170 (KRH)	3606	ф 3,221.20	INVESTORS LP C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET 11TH FLOOR WILMINGTON, DE 19801- 3034	03/30/20	20-33170 (KRH)	3300	φ 66,333.30
Reason: Claim asserts adm	inistrative c	lassification for post-petitio	n liability wh	ich duplicates the admi	inistrative liability asserted in	the Remain	ning Claim.		
42 GC AMBASSADOR ROW, LLC C/O GULF COAST COMMERCIAL 3120 ROGERDALE SUITE 150 HOUSTON, TX 77042	01/11/21	Ascena Retail Group, Inc. 20-33113 (KRH)	5149	\$ 25,310.16*	GC AMBASSADOR ROW, LLC C/O GULF COAST COMMERCIAL 3120 ROGERDALE SUITE 150 HOUSTON, TX 77042	01/11/21	Catherines, Inc. 20-33158 (KRH)	5158^	\$ 30,830.07
Reason: Claim asserts liabi	lity which d	luplicates the administrative	liability in th	ne Remaining Claim.					
^ Claim also filed on the So	chedule 3 to	the Twenty-Second Omnib	ous Claims Ob	ojection for Incorrect A	mount and Priority Claims				

Document Page 87 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
43 GF VALDOSTA MALL, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Lane Bryant, Inc. 20-33154 (KRH)	5932		GF VALDOSTA MALL, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in	09/30/20	Lane Bryant, Inc. 20-33154 (KRH)	4222^	\$ 44,667.02
		the Twenty-First Omnibus	•	•	•	the Reman	ing Ciann.		
44 GF VALDOSTA MALL, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5831		GF VALDOSTA MALL, LLC BALLARD SPAHR LLP DUSTIN P.BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3996^	\$ 170,421.85
		the Twenty-First Omnibus	-	-	•	tile Keman	mig Ciami.		
45 GIV GREEN TREE MALL INVESTORS, LLC C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5907	\$ 6,809.77	GIV GREEN TREE MALL INVESTORS, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	4113^	\$ 182,526.82
		classification for post-petition the Twenty-First Omnibus	•	•	I nistrative liability asserted in fied Claims	the Remain	ning Claim.		

Document Page 88 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
L.L.C ATTN 109 N SUIT COV	MOND SQUARE, S. N: DONNA SMITH HORTHPARK BLVD., E 300 INGTON, LA 70433	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5780	\$ 12,545.01	HAMMOND SQUARE, L.L.C ATTN: JUSTIN R. GLENN ADAMS AND REESE LLP 701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3343	\$ 33,408.84
47 HAW BALI C/O I ESQ. 2029 EAST LOS. -2915	THORN LP LARD SPAHR LLP DUSTIN P. BRANCH, CENTURY PARK F, SUITE 1400 ANGELES, CA 90067 on: Claim asserts admin	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5866 on liability wh	\$ 1,192.43	HAWTHORN LP BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in fied Claims	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3554^	\$ 415,224.69
INVE C/O I ESQ. BALI 2029 EAST LOS. -2915	LARD SPAHR LLP CENTURY PARK T, SUITE 1400 ANGELES, CA 90067 on: Claim asserts admin		Catherines #5147, Inc. 20-33153 (KRH) lassification for post-petition the Twenty-First Omnibus	•	ich duplicates the admi	HPC ROBINHOOD INVESTORS, LP DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in fied Claims	09/30/20 the Remain	Catherines #5147, Inc. 20-33153 (KRH)	4122^	\$ 217,035.85

Document Page 89 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
49	HUNT VALLEY TOWNE CENTRE, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts admit	01/19/21	Lane Bryant, Inc. 20-33154 (KRH)	5918 on liability wh		HUNT VALLEY TOWNE CENTRE, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20 n the Remain	Lane Bryant, Inc. 20-33154 (KRH) ning Claim.	3183^	\$ 267,441.66
	^ Claim also filed on the So	chedule 1 to	the Twenty-First Omnibus	s Claims Objec	ction for Partially Satisf	fied Claims				
50	INLAND WESTERN GLENDALE, L.L.C. BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Catherines, Inc. 20-33158 (KRH)	5983	\$ 11,411.57	INLAND WESTERN GLENDALE, L.L.C. BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Catherines #5147, Inc. 20-33153 (KRH)	4141^	\$ 103,396.27
	Reason: Claim asserts admi	inistrative c	lassification for post-petition	on liability wh	ich duplicates the admi	nistrative liability asserted in	the Remain	ning Claim.		
	^ Claim also filed on the So	chedule 1 to	the Twenty-First Omnibus	s Claims Objec	ction for Partially Satisf	fied Claims				
51	KITSAP MALL, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Lane Bryant, Inc. 20-33154 (KRH)	5916	\$ 8,191.03	KITSAP MALL, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Lane Bryant, Inc. 20-33154 (KRH)	4124^	\$ 291,974.15
	Reason: Claim asserts admi	inistrative c	lassification for post-petition	on liability wh	ich duplicates the admi	nistrative liability asserted in	the Remain	ning Claim.		
	^ Claim also filed on the Sc	chedule 1 to	the Twenty-First Omnibus	s Claims Objec	ction for Partially Satisf	fied Claims				

Document Page 90 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
52 KRE BROADWAY OWNER LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts adm	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5955	\$ 22,254.61	KRE BROADWAY MALL OWNER LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 inistrative liability asserted in	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	4020	\$ 489,945.33
53 KRE COLONIE OWNER LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5971		KRE COLONIE OWNER LLC C/O BALLARD SPAHR LLP ATTN: DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	4182^	\$ 142,379.58
		lassification for post-petition the Twenty-First Omnibus	· ·	•	inistrative liability asserted in fied Claims	the Remain	ning Claim.		
54 L.I. PORTFOLIO HOLDINGS, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	AnnTaylor Retail, Inc. 20-33132 (KRH)	5937		L.I. PORTFOLIO HOLDINGS, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 inistrative liability asserted in	01/31/21	AnnTaylor Retail, Inc. 20-33132 (KRH)	6126	\$ 391,622.12

Document Page 91 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
55 M&J - BIG WATERFRONT TOWN CENTER I, LLC C/O ROBERT RADASEVICH NEAL, GERBER & EISENBERG LLP TWO NORTH LASALLE STREET, SUITE 1700 CHICAGO, IL 60602 Reason: Claim asserts adm	01/06/21	Lane Bryant, Inc. 20-33154 (KRH) lassification for post-petiti	5066 on liability wh		M&J - BIG WATERFRONT TOWN CENTER I, LLC NEAL, GERBER & EISENBERG LLP ROBERT RADASEVICH TWO N. LASALLE STREET, SUITE 1700 CHICAGO, IL 60602	11/04/20 n the Remain	Lane Bryant, Inc. 20-33154 (KRH) ning Claim.	4627	\$ 214,056.67
56 MACERICH BUENAVENTURA LIMITED PARTNERSHIP BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5755	\$ 617.25	MACERICH BUENAVENTURA LIMITED PARTNERSHIP BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3575^	\$ 39,488.27
Reason: Claim asserts adm ^ Claim also filed on the S			·	•	I nistrative liability asserted in fied Claims	n the Remain	ning Claim.		
57 MACERICH CERRITOS, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5736	\$ 3,585.44	MACERICH CERRITOS, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3402^	\$ 578,786.06
Reason: Claim asserts adm	ninistrative c	lassification for post-petiti	on liability wh	nich duplicates the admi	nistrative liability asserted in	the Remain	ning Claim.		
^ Claim also filed on the S	chedule 1 to	the Twenty-First Omnibus	s Claims Obje	ction for Partially Satist	fied Claims				

^{*} Indicates claim contains unliquidated and/or undetermined amounts

Document Page 92 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
58 MACERICH FRESNO LIMITED PARTNERSHIP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5734	\$ 973.29	MACERICH FRESNO LIMITED PARTNERSHIP DUSTIN P.BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3276^	\$ 52,024.98
		• •	•	•	nistrative liability asserted in	the Remain	ning Claim.		
^ Claim also filed on the S 59 MACERICH NIAGARA LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5678		MACERICH NIAGARA LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3280^	\$ 344,577.24
		classification for post-petition the Twenty-First Omnibus	•	•	nistrative liability asserted in fied Claims	the Remain	ning Claim.		
60 MACERICH OAKS LP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5661	\$ 2,598.09	MACERICH OAKS LP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3263^	\$ 420,516.29
Reason: Claim asserts adn	ninistrative c	lassification for post-petition	on liability wh	nich duplicates the admi	nistrative liability asserted in	the Remain	ning Claim.		
^ Claim also filed on the S	Schedule 1 to	the Twenty-First Omnibus	s Claims Objec	ction for Partially Satisf	fied Claims				

Document Page 93 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
61 MACERICH SOUTH PARK MALL LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5663	\$ 3,954.33	MACERICH SOUTH PARK MALL LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3921^	\$ 53,319.04
		lassification for post-petition the Twenty-First Omnibus	-	-	nistrative liability asserted in	the Remain	ning Claim.		
62 MACERICH SOUTH PLAINS LP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5666	<u> </u>	MACERICH SOUTH PLAINS LP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3802^	\$ 418,339.93
		lassification for post-petition the Twenty-First Omnibus	· ·	•	nistrative liability asserted in	the Remain	ning Claim.		
63 MACERICH VALLEY RIVER CENTER LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5724	\$ 3,775.27	MACERICH VALLEY RIVER CENTER LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3690^	\$ 62,504.14
		lassification for post-petition the Twenty-First Omnibus	· ·	•	 nistrative liability asserted ir ïed Claims	the Remain	ning Claim.		

Document Page 94 of 122 Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
64 MEMORIAL CITY MALL, LP C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts adm	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5637 on liability wh		MEMORIAL CITY MALL, LP C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in	01/18/21	Tween Brands, Inc. 20-33170 (KRH) ning Claim.	5519	\$ 395,802.90
65 MLO GREAT SOUTH BAY LLC ULMER & BERNE LLP C/O MICHAEL S. TUCKER, ESQ. 1660 WEST 2ND STREET, SUITE 1100 CLEVELAND, OH 44113 Reason: Claim asserts adm	01/18/21	Lane Bryant, Inc. 20-33154 (KRH)	5506 on liability wh		MLO GREAT SOUTH BAY LLC ULMER & BERNE LLP C/O MICHAEL S. TUCKER, ESQ. 1660 WEST 2ND STREET, SUITE 1100 CLEVELAND, OH 44113 nistrative liability asserted in	09/30/20	Lane Bryant, Inc. 20-33154 (KRH) ning Claim.	3182	\$ 270,720.51
66 MLO GREAT SOUTH BAY LLC ULMER & BERNE LLP C/O MICHAEL S. TUCKER, ESQ. 1660 WEST 2ND STREET, SUITE 1100 CLEVELAND, OH 44113 Reason: Claim asserts adm	01/18/21	Tween Brands, Inc. 20-33170 (KRH)	5508 on liability wh		MLO GREAT SOUTH BAY LLC ULMER & BERNE LLP C/O MICHAEL S. TUCKER, ESQ. 1660 WEST 2ND STREET, SUITE 1100 CLEVELAND, OH 44113 nistrative liability asserted in	10/30/20	Tween Brands, Inc. 20-33170 (KRH) ning Claim.	4602	\$ 206,992.50

Document Page 95 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
67 MONTEBELLO TOWN CENTER INVESTORS, LLC C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Lane Bryant #6243, Inc. 20-33144 (KRH)	5837		MONTEBELLO TOWN CENTER INVESTORS, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Lane Bryant #6243, Inc. 20-33144 (KRH)	4117^	\$ 94,342.86
		the Twenty-First Omnibus	•	•	inistrative liability asserted in fied Claims	the Remain	ning Claim.		
68 NEW PLAN PROPERTY HOLDING COMPANY C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801- 3034	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5752	\$ 1,248.62	NEW PLAN PROPERTY HOLDING COMPANY C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801- 3034	09/29/20	Tween Brands, Inc. 20-33170 (KRH)	3205	\$ 29,839.29*
69 NYBERG CENTERCAL, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Lane Bryant, Inc. 20-33154 (KRH)	5934	\$ 25,639.78	Inistrative liability asserted in NYBERG CENTERCAL, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Inistrative liability asserted in	10/30/20	Lane Bryant, Inc. 20-33154 (KRH)	4592	\$ 276,821.47

Document Page 96 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
		• •	•	ich duplicates the admi	PLAZA WEST COVINA, LP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in	09/30/20	Lane Bryant #6243, Inc. 20-33144 (KRH) ning Claim.	4225^	\$ 19,419.10
^ Claim also filed on the So	chedule 1 to	the Twenty-First Omnibus	Claims Object	ction for Partially Satisf	fied Claims				
71 POWER & RAY, L.L.C. C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801 Reason: Claim asserts adm	01/19/21	Catherines #5147, Inc. 20-33153 (KRH)	5896 on liability wh		POWER & RAY, L.L.C. C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801 nistrative liability asserted in	10/30/20	Catherines #5147, Inc. 20-33153 (KRH)	4604	\$ 113,208.97*
72 PR II LA CENTERRA, LP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts adm	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5962 on liability wh	\$ 15,028.20	PR II LA CENTERRA, LP BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3676^	\$ 307,042.47

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 97 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
73 PR PEMBROKE CROSSING, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5852		PR PEMBROKE CROSSING, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	10/30/20	Tween Brands, Inc. 20-33170 (KRH)	4608	\$ 300,201.69
Reason: Claim asserts admi	inistrative c	lassification for post-petition	on liability wh	nich duplicates the admi	nistrative liability asserted ir	the Remain	ning Claim.		
74 PRISA ARBOR LAKES, LLC C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5956	\$ 16,496.67	PRISA ARBOR LAKES, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	10/30/20	Tween Brands, Inc. 20-33170 (KRH)	4595	\$ 186,353.22
Reason: Claim asserts admi	inistrative c	lassification for post-petition	on liability wh	nich duplicates the admi	nistrative liability asserted in	the Remain	ning Claim.		
75 RICHMOND STATION LLC SAUL EWING ARNSTEIN & LEHR LLP ATTN: MONIQUE B. DISABATINO 1201 NORTH MARKET STREET, SUITE 2300 WILMINGTON, DE 19801	12/30/20	Catherines, Inc. 20-33158 (KRH)	5031	\$ 8,654.24	RICHMOND STATION LLC SAUL EWING ARNSTEIN & LEHR LLP ATTN: MONIQUE BAIR DISABATINO, ESQ. 1201 NORTH MARKET STREET, SUITE 2300 WILMINGTON, DE 19801	09/28/20	Catherines, Inc. 20-33158 (KRH)	2874	\$ 118,599.40
Reason: Claim asserts admi	inistrative c	lassification for post-petition	on liability wh	nich duplicates the admi	I nistrative liability asserted ir	the Remain	ning Claim.		

Document Page 98 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
76 ROCKSTEP JANESVILLE, LLC CRAIN, CATON & JAMES, P.C. C/O MICHELLE V. FRIERY 1401 MCKINNEY, SUITE 1700 HOUSTON, TX 77010	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5579 on liability wh		ROCKSTEP JANESVILLE, LLC CRAIN, CATON & JAMES, P.C. C/O MICHELLE V. FRIERY 1401 MCKINNEY, SUITE 1700 HOUSTON, TX 77010	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3663	\$ 14,048.06
77 ROCKSTEP MERIDIAN, LLC CRAIN, CATON & JAMES, P.C. C/O MICHELLE V. FRIERY 1401 MCKINNEY, SUITE 1700 HOUSTON, TX 77010	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5605 on liability wh		ROCKSTEP MERIDIAN, LLC CRAIN, CATON & JAMES, P.C. C/O MICHELLE V. FRIERY 1401 MCKINNEY, SUITE 1700 HOUSTON, TX 77010	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3786	\$ 16,748.10
78 RPAI COLLEGE STATION GATEWAY II LIMITED PARTNERSHIP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Catherines, Inc. 20-33158 (KRH)	5894		RPAI COLLEGE STATION GATEWAY II LIMITED PARTNERSHIP DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Catherines, Inc. 20-33158 (KRH)	4101^	\$ 130,311.40
Reason: Claim asserts admi			•	•	nistrative liability asserted ir fied Claims	the Remain	ning Claim.		

Document Page 99 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
79 RPAI COLLEGE STATION GATEWAY II LIMITED PARTNERSHIP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5959	\$ 18,556.72	RPAI COLLEGE STATION GATEWAY II LIMITED PARTNERSHIP BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	10/30/20	Tween Brands, Inc. 20-33170 (KRH)	4605	\$ 180,032.75
80 RPAI LAKE WORTH TOWNE CROSSING LIMITED PARTNERSHIP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Catherines, Inc. 20-33158 (KRH)	5839		RPAI LAKE WORTH TOWNE CROSSING LIMITED PARTNERSHIP DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Catherines, Inc. 20-33158 (KRH)	4115^	\$ 126,403.11
Reason: Claim asserts admi		• •	•	•	nistrative liability asserted ir	the Remain	ning Claim.		
81 RPAI LAKEWOOD, L.L.C. BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Catherines, Inc. 20-33158 (KRH)	5952	\$ 33,821.06	RPAI LAKEWOOD, L.L.C. C/O BALLARD SPAHR LLP ATTN: DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Catherines, Inc. 20-33158 (KRH)	4185^	\$ 85,352.61
Reason: Claim asserts admi		• •	•	-	I ty asserted in the Remaining fied Claims	Claim.			

^{*} Indicates claim contains unliquidated and/or undetermined amounts

Document Page 100 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
82 RPAI LANSING EASTWOOD, L.L.C. BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5961	\$ 6,227.34	RPAI LANSING EASTWOOD, L.L.C DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	4188^	\$ 113,998.24
Reason: Claim asserts adm ^ Claim also filed on the So		• •	·	•	nistrative liability asserted in fied Claims	the Remain	ning Claim.		
83 RPAI OSWEGO GERRY CENTENNIAL, L.L.C. BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5859	\$ 6,983.07	RPAI OSWEGO GERRY CENTENNIAL, L.L.C. DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	4099^	\$ 148,394.79
Reason: Claim asserts adm ^ Claim also filed on the So		• •	•	•	nistrative liability asserted in fied Claims	the Remain	ning Claim.		
84 SAUCON VALLEY LIFESTYLE CENTER, L.P. BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5966	\$ 10,383.86	SAUCON VALLEY LIFESTYLE CENTER, L.P. BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3915^	\$ 286,505.70
Reason: Claim asserts adm ^ Claim also filed on the So		• •	•	•	I nistrative liability asserted in fied Claims	the Remain	ning Claim.		

Document Page 101 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
85 SDG MACERICH PROPERTIES, L.P. C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts adm	01/19/21	Tween Brands, Inc. 20-33170 (KRH) lassification for post-petitio	5761 on liability wh		SDG MACERICH PROPERTIES, L.P DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in	09/30/20	Tween Brands, Inc. 20-33170 (KRH) ning Claim.	3813^	\$ 254,145.04
^ Claim also filed on the Se	chedule 1 to	the Twenty-First Omnibus	Claims Object	ction for Partially Satist	fied Claims				
86 SM EASTLAND MALL, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5732	\$ 20,426.35	SM EASTLAND MALL, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3659	\$ 449,900.80
Reason: Claim asserts adm	inistrative c	lassification for post-petitio	on liability wh	ich duplicates the admi	nistrative liability asserted in	the Remain	ning Claim.		
87 SM VALLEY MALL, LLC C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5764	\$ 417.13	SM VALLEY MALL, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3715^	\$ 10,683.57
		lassification for post-petitio	•	•	I nistrative liability asserted ir fied Claims	the Remain	ning Claim.		

Document

Page 102 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
88 SOF-IX PB OWNER, LP BALLARD SPAHR LLP DUSTIN P. BRANCH 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts adm	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5844	\$ 1,898.07	SOF-IX PB OWNER, LP BALLARD SPAHR LLP DUSTIN P. BRANCH 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067 -2915 inistrative liability asserted in	09/30/20	Ascena Retail Group, Inc. 20-33113 (KRH)	4228	\$ 34,159.84
89 SOMERSET COLLECTION LIMITED PARTNERSHIP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5965	\$ 24,953.80	SOMERSET COLLECTION LIMITED PARTNERSHIP DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 inistrative liability asserted in	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3945	\$ 565,000.52
90 SOUTHLAKE INDIANA, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts adm	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5730 5730 on liability wh	\$ 25,006.95	SOUTHLAKE INDIANA, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/18/21	Tween Brands, Inc. 20-33170 (KRH)	5464^	\$ 118,640.65

Document

Page 103 of 122 Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
91 SP BOSSIER, L.L.C. ATTN: DONNA SMITH 109 NORTHPARK BLVD., SUITE 300 COVINGTON, LA 70433	01/19/21	Lane Bryant, Inc. 20-33154 (KRH)	5768	\$ 25,355.14	SP BOSSIER, L.L.C. C/O ADAMS AND REESE LLP ATTN: JUSTIN R. GLENN 701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139	09/30/20	Lane Bryant, Inc. 20-33154 (KRH)	3429^	\$ 78,063.62
Reason: Claim asserts admi	inistrative cl	lassification for post-petition	on liability wh	ich duplicates the admi	nistrative liability asserted in	the Remain	ning Claim.		
^ Claim also filed on the Sc	chedule 1 to	the Twenty-First Omnibus	Claims Object	ction for Partially Satisf	ied Claims				
92 SP BOSSIER, L.L.C. ATTN: DONNA SMITH 109 NORTHPARK BLVD., SUITE 300 COVINGTON, LA 70433	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5767	\$ 11,855.54	SP BOSSIER, L.L.C ADAMS AND REESE LLP ATTN: JUSTIN R. GLENN 701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3185^	\$ 22,583.31
Reason: Claim asserts admi	inistrative cl	lassification for post-petition	on liability wh	ich duplicates the admi	 nistrative liability asserted ir	the Remain	ning Claim.		
^ Claim also filed on the Sc	chedule 1 to	the Twenty-First Omnibus	Claims Object	ction for Partially Satisf	ried Claims				
93 SP BOSSIER, LLC ATTN: DONNA SMITH 109 NORTHPARK BLVD, SUITE 300 COVINGTON, LA 70433	01/19/21	Charming Shoppes, Inc. 20-33115 (KRH)	5706	\$ 25,355.14	SP BOSSIER, L.L.C. ADAMS AND REESE LLP ATTN: JUSTIN R.GLENN 701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139	09/30/20	Charming Shoppes, Inc. 20-33115 (KRH)	3471^	\$ 78,063.62
Reason: Claim asserts admi	inistrative cl	lassification for post-petition	on liability wh	ich duplicates the admi	 nistrative liability asserted ir	the Remain	ning Claim.		
^ Claim also filed on the So	chedule 1 to	the Twenty-First Omnibus	Claims Object	ction for Partially Satisf	ried Claims				

Document

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
94 STAR-WEST FRANKLIN PARK MALL, LLC C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5623	\$ 807.66	STAR-WEST FRANKLIN PARK MALL, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/18/21	Tween Brands, Inc. 20-33170 (KRH)	5493^	\$ 216,826.01
		classification for post-petition the Twenty-First Omnibus	-	•	inistrative liability asserted in fied Claims	1 the Remair	ning Claim.		
95 STAR-WEST GATEWAY, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Lane Bryant, Inc. 20-33154 (KRH)	5987		STAR-WEST GATEWAY, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Ascena Retail Group, Inc. 20-33113 (KRH)	4092	\$ 98,127.45
Reason: Claim asserts adm	ninistrative c	lassification for post-petition	on liability wh	nich duplicates the admi	inistrative liability asserted in	n the Remain	ning Claim.		
96 STAR-WEST GATEWAY, LLC C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5804	\$ 15,216.27	7 STAR-WEST GATEWAY, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3447^	\$ 357,646.85
		classification for post-petition the Twenty-First Omnibus	•	•	I inistrative liability asserted in fied Claims	ı the Remair	ning Claim.		

Document Page 105 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
97 STAR-WEST GREAT NORTHERN MALL, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5810	\$ 1,839.32	STAR-WEST GREAT NORTHERN MALL, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	4227^	\$ 12,122.59
Reason: Claim asserts adm ^ Claim also filed on the So		• •	•	•	nistrative liability asserted in	n the Remain	ning Claim.		
98 STAR-WEST LOUIS JOLIET, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5864		STAR-WEST LOUIS JOLIET, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	4186^	\$ 420,231.82
Reason: Claim asserts adm ^ Claim also filed on the So			-	-	nistrative liability asserted in	n the Remain	ning Claim.		
99 STAR-WEST PARKWAY MALL, LP DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5849	\$ 828.72	STAR-WEST PARKWAY MALL, LP DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3273^	\$ 385,182.86
Reason: Claim asserts adm ^ Claim also filed on the So		• •	·	•	l nistrative liability asserted in ied Claims	n the Remain	ning Claim.		

Document Pag

Page 106 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
100 STATION PARK CENTERCAL, LLC C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5908	\$ 23.94	STATION PARK CENTERCAL, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3750^	\$ 79,877.55
		lassification for post-petition the Twenty-First Omnibus	-	-	nistrative liability asserted ir ïed Claims	the Remain	ning Claim.		
101 STREETS OF TANASBOURNE, LLC C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5903	\$ 8,724.48	STREETS OF TANASBOURNE, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3999^	\$ 193,896.52
		lassification for post-petition the Twenty-First Omnibus	· ·	•	I nistrative liability asserted ir ïed Claims	the Remain	ning Claim.		
102 THE CONNECTICUT POST, LP C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5905	\$ 408.75	THE CONNECTICUT POST, LP BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3118^	\$ 147,022.61
		lassification for post-petition the Twenty-First Omnibus	· ·	•	 nistrative liability asserted ir ied Claims	n the Remain	ning Claim.		

Document Page 107 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
103			• •	•	iich duplicates the admi	TM MACARTHUR CENTER, L.P. BALLARD SPAHR LLP DUSTIN P. BRANCH 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in	09/30/20	Tween Brands, Inc. 20-33170 (KRH) ning Claim.	4226^	\$ 51,865.74
104	^ Claim also filed on the So TM NORTHLAKE MALL, LP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Lane Bryant, Inc. 20-33154 (KRH)	5933	\$ 6,348.87	TM NORTHLAKE MALL, LP BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Lane Bryant, Inc. 20-33154 (KRH)	4184^	\$ 86,041.04
	^ Claim also filed on the So		• •	•	•	nistrative liability asserted in fied Claims	the Remaii	ning Claim.		
105	TM WELLINGTON GREE MALL, L.P. C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5776	\$ 22,025.25	TM WELLINGTON GREEN MALL, L.P. BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	4018	\$ 485,524.24
	LOS ANGELES, CA 90067 -2915	inistrative c	lassification for post-petition	on liability wh	nich duplicates the admi	LOS ANGELES, CA 90067	n the Remain	ning Claim.		

Document Page

Page 108 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
106	TM WELLINGTON GREEN MALL, L.P. BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts admi		• •	· ·	ich duplicates the admi	TM WELLINGTON GREEN MALL, L.P. BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 nistrative liability asserted in	09/30/20	AnnTaylor Retail, Inc. 20-33132 (KRH)	4234^	\$ 41,695.93
107	TOWNE MALL, LLC C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5719		TOWNE MALL, L.L.C. BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3878^	\$ 38,253.08
	Reason: Claim asserts admiration A Claim also filed on the Sci			•	•	nistrative liability asserted in ied Claims	the Remain	ning Claim.		
108	TWC CHANDLER, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5600		TWC CHANDLER, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/18/21	Tween Brands, Inc. 20-33170 (KRH)	5544	\$ 519,523.70
	Reason: Claim asserts admi	inistrative cl	assification which duplicat	es the admini	strative liability in the I	Remaining Claim.				

Document

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
109	TYSONS CORNER HOLDINGS, LLC C/O DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	AnnTaylor Retail, Inc. 20-33132 (KRH)	5836	\$ 16,306.42	TYSON'S CORNER HOLDINGS, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	AnnTaylor Retail, Inc. 20-33132 (KRH)	4190^	\$ 1,162,426.11
			• •	·	•	nistrative liability asserted in	n the Remain	ning Claim.		
	^ Claim also filed on the So	chedule 1 to	the Twenty-First Omnibus	Claims Object	ction for Partially Satisf	ried Claims				
110	VALLEY STREAM GREEN ACRES LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5775	\$ 12,556.04	VALLEY STREAM GREEN ACRES LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	Tween Brands, Inc. 20-33170 (KRH)	3874^	\$ 66,184.61
	Reason: Claim asserts adm	inistrative c	lassification for nost-netition	on liability wh	ich dunlicates the admi	I nistrative liability asserted in	the Remain	ning Claim		
	Reason. Claim asserts aum	iiiisti ative C	iassification for post-petition	on naomity wii	ich dupheates the admi	mistrative hability asserted h	i ilie Keiliali	illig Clailli.		
	^ Claim also filed on the So	chedule 1 to	the Twenty-First Omnibus	Claims Object	ction for Partially Satisf	fied Claims				
111	VANCOUVER MALL II LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5909	\$ 7,107.04	VANCOUVER MALL II LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	11/01/20	Tween Brands, Inc. 20-33170 (KRH)	4596	\$ 80,863.89
	-2915	inistrative c	lassification for post-petition	on liability wh	ich duplicates the admi	-2915 nistrative liability asserted in	n the Remain	ning Claim.		

Document Page 110 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
112 VESTAR DM, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5609	\$ 5,279.93	VESTAR DM, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/18/21	Tween Brands, Inc. 20-33170 (KRH)	5513^	\$ 47,086.95
Reason: Claim asserts adn ^ Claim also filed on the S			_	-	nistrative liability asserted in	n the Remain	ning Claim.		
113 WCS PROPERTIES BUSINESS TRUST BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5900		WCS PROPERTIES BUSINESS TRUST BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915	09/30/20	AnnTaylor Retail, Inc. 20-33132 (KRH)	4055^	\$ 187,562.13
Reason: Claim asserts adm ^ Claim also filed on the S			-	•	nistrative liability asserted in	n the Remain	ning Claim.		
114 WEINGARTEN NOSTAT, INC. C/O WEINGARTEN REALTY INVESTORS ATTN: LITIGATION DIVISION	01/19/21	Lane Bryant, Inc. 20-33154 (KRH)	5556	\$ 427.0 <i>6</i>	WEINGARTEN NOSTAT, INC. C/O WEINGARTEN REALTY INVESTORS ATTN: LITIGATION DIVISION 2600 CITADEL PLAZA	12/09/20	Lane Bryant, Inc. 20-33154 (KRH)	4860	\$ 199,462.64

Document Page 11

Page 111 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

Schedule 3 - Substantive Duplicate Claims (Retail Leases)

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
115 WILTON MALL, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts adm	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5784 on liability wh		WILTON MALL, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 inistrative liability asserted in	10/30/20 n the Remain	Tween Brands, Inc. 20-33170 (KRH)	4599	\$ 24,041.79
116 YTC MALL OWNER, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts adm	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5652 on liability wh		D YTC MALL OWNER, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 inistrative liability asserted in	01/18/21	Tween Brands, Inc. 20-33170 (KRH)	5484	\$ 78,077.46
117 ZONA ROSA DEVELOPMENT, LLC BALLARD SPAHR LLP C/O DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 Reason: Claim asserts adm	01/19/21	Tween Brands, Inc. 20-33170 (KRH)	5867		DZONA ROSA DEVELOPMENT, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067 -2915 inistrative liability asserted in	09/30/20	Ascena Retail Group, Inc. 20-33113 (KRH)	3924	\$ 290,166.44
reason. Claim asserts adm		Tota		\$ 4,019,919.92*		t the Roman	Tota	l	\$ 25,113,983.75*

Schedule 4

Substantive Duplicate Claims

Document

Page 113 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

Schedule 4 - Substantive Duplicate Claims

CLAIMS TO BE DISALLOWED

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
1	A. A. HUBER & SONS, INC. 500 N. JACKSON STREET GREENCASTLE, IN 46135	01/19/21	Ascena Retail Group, Inc. 20-33113 (KRH)	5461		A. A. HUBER & SONS, INC. 500 N. JACKSON STREET GREENCASTLE, IN 46135	08/17/20	Ascena Retail Group, Inc. 20-33113 (KRH)	774	\$ 467.11
	Reason: Claim asserts admi	inistrative cl	assification for pre-petition	ı liability whi	ch duplicates the genera	al unsecured liability asserted	l in the Rem	naining Claim.		
2	ANTHONY-MILLER, MIRANDA 128 W 26TH AVE SPOKANE, WA 99203	01/19/21	Ascena Retail Group, Inc. 20-33113 (KRH)	5835	\$ 13,650.00	ANTHONY-MILLER, MIRANDA 2200 W LOWDEN ST APT 18 FORT WORTH, TX 76110	01/19/21	Ascena Retail Group, Inc. 20-33113 (KRH)	5825^	\$ 13,650.00
	Reason: Claim asserts admi	inistrative cl	lassification for post-petitic	n liability wh	ich duplicates the prior	rity liability asserted in the Re	emaining Cl	aim.		
	^ Claim also filed on the Sc	chedule 2 to	the Twentieth Omnibus Cl	aims Objectio	on for No Liability Clair	ms				
3	BARRAGAN, ELBA PO BOX 730861 SAN JOSE, CA 95123-0861	02/05/21	Ascena Retail Group, Inc. 20-33113 (KRH)	6156	Undetermined*	BARRAGAN, ELBA PO BOX 730861 SAN JOSE, CA 95123-0861	01/14/21	Ascena Retail Group, Inc. 20-33113 (KRH)	5308	Undetermined*
	Reason: Claim asserts admi	inistrative cl	lassification for pre-petitior	ı liability whi	ch duplicates the genera	I al unsecured liability asserted	1 in the Rem	naining Claim.		
4	CARLOCK, ERIKA 5626 LAUREL CANYON BLVD #1 VALLEY VILLAGE, CA 91607	01/14/21	Lane Bryant, Inc. 20-33154 (KRH)	5317	\$ 1,500.00	CARLOCK, ERIKA 5626 LAUREL CANYON BLVD #1 VALLEY VILLAGE, CA 91607	07/28/20	Lane Bryant, Inc. 20-33154 (KRH)	15^	\$ 1,500.00
	Reason: Claim asserts admi	inistrative cl	lassification for pre-petitior	ı liability whi	ch duplicates the priorit	и ty liability asserted in the Rer	maining Cla	im.		
	^ Claim also filed on the Sc	chedule 2 to	the Twenty-Second Omnib	ous Claims Ot	ojection for Incorrect Pr	riority Claims				
5	COLUMBIA OMNICORP 48 WEST 37TH STREET NEW YORK, NY 10018	01/07/21	Ascena Retail Group, Inc. 20-33113 (KRH)	5091	\$ 1,332.63	3 COLUMBIA OMNICORP 48 WEST 37TH STREET NEW YORK, NY 10018- 7303	09/11/20	Ascena Retail Group, Inc. 20-33113 (KRH)	1407	\$ 1,332.63
	Reason: Claim asserts admi	inistrative cl	lassification for pre-petitior	ı liability whi	ch duplicates the genera	al unsecured liability asserted	d in the Rem	naining Claim.		

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 114 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 4 - Substantive Duplicate Claims

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	
6 CRAWFORD MECHANICAL SERVICES 9464 JERSEY MILL ROAD PATASKALA, OH 43062	01/11/21	Ascena Retail Group, Inc. 20-33113 (KRH)	5171	\$ 2,410.70	CRAWFORD MECHANICAL SERVICES 9464 JERSEY MILL ROAD PATASKALA, OH 43062	10/01/20	Ascena Retail Group, Inc. 20-33113 (KRH)	4291	\$ 2,140.70	
Reason: Claim asserts adm	Reason: Claim asserts administrative classification for pre-petition liability which duplicates the general unsecured liability asserted in the Remaining Claim.									
7 ECLIPSE STUDIOS 825 TAYLOR ROAD COLUMBUS, OH 43230	01/22/21	Tween Brands, Inc. 20-33170 (KRH)	6057	\$ 22,198.43	ECLIPSE STUDIOS INC. C/O SOLAR IMAGING LLC 825 TAYLOR RD GAHANNA, OH 43230	09/18/20	Ascena Retail Group, Inc. 20-33113 (KRH)	1913	\$ 192,207.27	
Reason: Claim asserts adm	inistrative cl	lassification for pre-petitior	liability whi	ch duplicates the 503(b)(9) liability asserted in the F	Remaining C	Claim.			
8 ECLIPSECORP, LLC DBA ECLIPSE STUDIOS, INC. 825 TAYLOR ROAD GAHANNA, OH 43230	01/05/21	Tween Brands, Inc. 20-33170 (KRH)	5157	\$ 22,198.43	ECLIPSE STUDIOS INC. C/O SOLAR IMAGING LLC 825 TAYLOR RD GAHANNA, OH 43230	09/18/20	Ascena Retail Group, Inc. 20-33113 (KRH)	1913	\$ 192,207.27	
Reason: Claim asserts admi	inistrative cl	assification for pre-petitior	liability whi	ch duplicates the 503(b)(9) liability asserted in the F	Remaining C	Claim.			
9 FRANCOIS LEROY- L'ATELIER, INC. 51 BOND ST #5 NEW YORK, NY 10012	01/19/21	AnnTaylor, Inc. 20-33134 (KRH)	5979	\$ 11,266.81	FRANCOIS LEROY- L'ATELIER, INC. 51 BOND ST #5 NEW YORK, NY 10012	10/13/20	AnnTaylor, Inc. 20-33134 (KRH)	4400	\$ 11,266.81	
Reason: Claim asserts adm	inistrative cl	lassification for pre-petitior	liability whi	ch duplicates the genera	al unsecured liability asserted	d in the Rem	naining Claim.			
10 FRANCOIS LEROY- L'ATELIER, INC. 51 BOND STREET, SUITE 5 NEW YORK, NY 10012	01/20/21	AnnTaylor, Inc. 20-33134 (KRH)	6009	\$ 11,266.81	FRANCOIS LEROY- L'ATELIER, INC. 51 BOND ST #5 NEW YORK, NY 10012	10/13/20	AnnTaylor, Inc. 20-33134 (KRH)	4400	\$ 11,266.81	
Reason: Claim asserts adm	inistrative cl	assification for pre-petitior	liability whi	ch duplicates the genera	I al unsecured liability asserted	d in the Rem	naining Claim.			
11 GARDINER & THEOBALD INC 535 5TH AVE, 3RD FLOOR NEW YORK, NY 10017	01/19/21	Ascena Retail Group, Inc. 20-33113 (KRH)	5967	\$ 28,000.00	GARDINER & THEOBALD INC 535 5TH AVE, 3RD FLOOR NEW YORK, NY 10017	07/30/20	Ascena Retail Group, Inc. 20-33113 (KRH)	134	\$ 28,000.00	
Reason: Claim asserts adm	inistrative cl	lassification for pre-petitior	liability whi	ch duplicates the genera	I al unsecured liability asserted	d in the Rem	naining Claim.			

Document F

Page 115 of 122

Retail Group, Inc. 20-33113 (KRH) Twentieth Omnibus Claims Objection

Schedule 4 - Substantive Duplicate Claims

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
12 GARDINER & THEOBALD INC 535 5TH AVE, 3RD FLOOR NEW YORK, NY 10017	01/19/21	Ascena Retail Group, Inc. 20-33113 (KRH)	5984	\$ 7,096.80	GARDINER & THEOBALD INC 535 5TH AVE, 3RD FLOOR NEW YORK, NY 10017	01/19/21	Ascena Retail Group, Inc. 20-33113 (KRH)	5968	\$ 7,096.80
Reason: Claim asserts adm	inistrative c	lassification for pre-petition	n liability whi	ch duplicates the genera	al unsecured liability asserted	d in the Rem	naining Claims.		
13 GLAS-TINT,LLC 229 PASCACK RD. PARK RIDGE, NJ 07656	01/19/21	Ascena Retail Group, Inc. 20-33113 (KRH)	5963	\$ 3,465.00	GLAS-TINT, LLC 229 PASCACK RD. PARK RIDGE, NJ 07656	09/17/20	Ascena Retail Group, Inc. 20-33113 (KRH)	1848	\$ 3,465.00
Reason: Claim asserts adm	inistrative c	lassification for pre-petition	ı liability whi	ch duplicates the genera	al unsecured liability asserted	d in the Rem	naining Claim.		
14 JOHN GALLIN & SON, INC. ERIC SLEEPER, ESQ. C/O BARTON LLP 711 THIRD AVENUE, 14TH FLOOR NEW YORK, NY 10017	02/26/21	AnnTaylor Retail, Inc. 20-33132 (KRH)	6237^	\$ 3,966,956.00	JOHN GALLIN AND SON, INC. C/O BARTON LLP ERIC SLEEPER, ESQ. 711 THIRD AVENUE, 14TH FLOOR NEW YORK, NY 10017	09/30/20	AnnTaylor Retail, Inc. 20-33132 (KRH)	3770	\$ 3,798,923.19
		cation for liability which dup the Nineteenth Omnibus C	•	•	<u> </u>				
15 KARLA A. CATOLIATO AS CLASS REPRESENTATIVE LAW OFFICES OF KEVIN T. BARNES 1635 PONTIUS AVE, 2ND FL LOS ANGELES, CA 90025 -3361	09/30/20	Ascena Retail Group, Inc. 20-33113 (KRH)	3259	Undetermined*	KARLA A. CATOLIATO AS PRIVATE ATTORNEY GENERAL LAW OFFICES OF KEVIN T. BARNES 1635 PONTIUS AVE, 2ND FL LOS ANGELES, CA 90025 -3361	09/30/20	Ascena Retail Group, Inc. 20-33113 (KRH)	3583	Undetermined*
Reason: Claim asserts prior	rity classific	ation for pre-petition liabili	ty which dup	licates the general unse	I cured liability asserted in the	Remaining	Claim.		
16 KEHOE, MONIQUE MOE KEHOE LLC 112 E BROADWAY AVE. WESTERVILLE, OH 43081	01/16/21	Ascena Retail Group, Inc. 20-33113 (KRH)	5489	\$ 1,000.00	KEHOE, MONIQUE 112 E BROADWAY WESTERVILLE, OH 43081	09/28/20	Ascena Retail Group, Inc. 20-33113 (KRH)	2832	\$ 3,187.00
Reason: Claim asserts adm	inistrative c	lassification for pre-petitior	n liability whi	ch duplicates the genera	l unsecured liability asserted	d in the Rem	naining Claim.		

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 116 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection

Schedule 4 - Substantive Duplicate Claims

CLAIMS TO BE DISALLOWED

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
17F, 2 JEONG GU SEOU KORE	GDONG BUILDING, 21-15 GDONG-GIL, JUNG- JL, 04518 EA, REPUBLIC OF	01/18/21	Ascena Retail Group, Inc. 20-33113 (KRH)	5540	\$ 3,443.05	KIM & CHANG JEONGDONG BUILDING, 17F, 21-15 JEONGDONG-GIL, JUNG-GU SEOUL, 04518 KOREA, REPUBLIC OF	09/17/20	Ascena Retail Group, Inc. 20-33113 (KRH)	1635	\$ 3,443.05
					ch duplicates the genera		ı ili üle Kelli			
729 CI	TIN, JANETTE HESAPEAKE AVE PTON, VA 23661	01/20/21	Ascena Retail Group, Inc. 20-33113 (KRH)	6017	\$ 579.95*	MARTIN, JANETTE 729 CHESAPEAKE AVE HAMPTON, VA 23661	10/06/20	Ascena Retail Group, Inc. 20-33113 (KRH)	4347	\$ 579.95*
Reaso	Reason: Claim asserts administrative classification for pre-petition liability which duplicates the general unsecured liability asserted in the Remaining Claim.									
84 PRI	ES, SANDRA ESIDENT STREET DKLYN, NY 11231	01/12/21	Ascena Retail Group, Inc. 20-33113 (KRH)	5204	\$ 1,700.00	NUNES, SANDRA 84 PRESIDENT STREET APT 3 BROOKLYN, NY 11231	08/15/20	AnnTaylor, Inc. 20-33134 (KRH)	648	\$ 1,700.00
Reaso	on: Claim asserts admir	nistrative cl	assification for pre-petition	liability whi	ch duplicates the genera	I al unsecured liability asserted	d in the Rem	aining Claim.		
84 PRI APT 3	ES, SANDRA ESIDENT STREET B DKLYN, NY 11231	02/04/21	Ann, Inc. 20-33122 (KRH)	6143	\$ 1,700.00	NUNES, SANDRA 84 PRESIDENT STREET APT 3 BROOKLYN, NY 11231	08/15/20	AnnTaylor, Inc. 20-33134 (KRH)	648	\$ 1,700.00
Reaso	on: Claim asserts admir	nistrative cl	assification for pre-petition	liability whi	ch duplicates the genera	al unsecured liability asserted	d in the Rem	aining Claim.		
ATTN JL. KA GEDA UNGA SEMA	OLDEN FLOWER I: MR. UDAY NAIR ARIMUN JAWA, DS ANG ANAK ARAN TIMUR, ARANG, 50519 NESIA	02/22/21	Ascena Retail Group, Inc. 20-33113 (KRH)	6221	\$ 1,542,109.31*	PT. GOLDEN FLOWER ATTN: MR. UDAY NAIR JL. KARIMUN JAWA, DS GEDANG ANAK UNGARAN TIMUR, SEMARANG, 50519 INDONESIA	08/06/20	Ascena Retail Group, Inc. 20-33113 (KRH)	443	\$ 1,542,109.31
Reaso	on: Claim asserts admir	nistrative cl	assification for pre-petition	liability whi	ch duplicates the genera	al unsecured liability asserted	d in the Rem	aining Claim.		
222 ST	EIRA, ISABELLA TROME STREET ALBANY, OH 43054	01/16/21	Lane Bryant, Inc. 20-33154 (KRH)	5435	\$ 5,700.00	SILVEIRA, ISABELLA 222 STROME STREET NEW ALBANY, OH 43054	08/06/20	Ascena Retail Group, Inc. 20-33113 (KRH)	406	\$ 5,700.00
Reaso	on: Claim asserts admir	nistrative cl	assification for pre-petition	liability whi	ch duplicates the genera	al unsecured liability asserted	d in the Rem	aining Claim.		

Document Page 117 of 122

Retail Group, Inc. 20-33113 (KRH)

Twentieth Omnibus Claims Objection Schedule 4 - Substantive Duplicate Claims

CLAIMS TO BE DISALLOWED

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
23	VILLA, MICHELLE 1701 E LA HABRA BLVD #15 LA HABRA, CA 90631	01/11/21	Ascena Retail Group, Inc. 20-33113 (KRH)	5153	\$ 5,000.00	VILLA, MICHELLE 7891 PORT ARTHUR DR. CORONA, CA 92880	09/16/20	Ascena Retail Group, Inc. 20-33113 (KRH)	1572	\$ 5,000.00
	Reason: Claim asserts administrative classification for pre-petition liability which duplicates the general unsecured liability asserted in the Remaining Claim.									
24	WENTINK, TRACI 9315 BEMIS PLZ APT 6 OMAHA, NE 68114	02/10/21	Ascena Retail Group, Inc. 20-33113 (KRH)	6179	\$ 1,624.00	WENTINK, TRACI 9315 BEMIS PLZ APT 6 OMAHA, NE 68114	09/29/20	Ascena Retail Group, Inc. 20-33113 (KRH)	3907	\$ 1,624.00
	Reason: Claim asserts administrative classification for pre-petition liability which duplicates the general unsecured liability asserted in the Remaining Claim.									
			Total		\$ 5,654,665.03*			Tota	1	\$ 5,828,566.90*

Exhibit B

Esposito Declaration

COOLEY LLP

Cullen D. Speckhart (VSB 79096) Olya Antle (VSB 83153) 1299 Pennsylvania Avenue, NW, Suite 700 Washington, DC 20004-2400

Telephone: (202) 842-7800 Facsimile: (202) 842-7899

Counsel to the Plan Administrator

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:) Chapter 11
RETAIL GROUP, INC., et al., 1) Case No. 20-33113 (KRH)
Reorganized Debtors.) (Jointly Administered)

DECLARATION OF ROB ESPOSITO IN SUPPORT OF THE PLAN ADMINISTRATOR'S TWENTIETH OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS AND SUBSTANTIVE DUPLICATE CLAIMS)

- I, Rob Esposito, hereby declare under penalty of perjury:
- 1. I am a Senior Director at Alvarez & Marsal North America, LLC (together with employees of its affiliates, all of which are wholly-owned by its parent company and employees, its wholly owned subsidiaries, and independent contractors, "A&M"), a restructuring advisory services firm with numerous offices throughout the country and restructuring advisor to Jackson Square Advisors LLC, solely in its capacity as the Plan Administrator of the above-captioned reorganized debtors and debtors-in-possession (collectively, the "Debtors"). I submit this declaration (the "Declaration") in support of the relief requested in *The Plan Administrator's*

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://cases.primeclerk.com/ascena. The location of Debtor Mahwah Bergen Retail Group, Inc.'s principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 120 of 122

Twentieth Omnibus Objection to Claims (No Liability Claims and Substantive Duplicate Claims) (the "Objection").²

- 2. In my current position with A&M as an advisor to the Debtors, I am generally familiar with the Debtors' day-to-day operations, financing arrangements, business affairs, Schedules and Statements, and Books and Records. Such documents reflect, among other things, the Debtors' liabilities and the amounts owed to their creditors as of the Petition Date. Except as otherwise stated herein, all facts set forth herein are based upon my personal knowledge of the Debtors' operations and finances, information learned from my review of relevant documents, or information received from other members of the Debtors' management, the Debtors' advisors, including my team at A&M, or employees of the Debtors. I have read the Objection filed contemporaneously herewith and to the best of my knowledge, information, and belief, the assertions made in the Objection are accurate. If I were called upon to testify, I could and would testify competently to the facts set forth herein. I am authorized to submit this Declaration on behalf of the Debtors.
- 3. Considerable resources and time have been expended in reviewing and reconciling the Proofs of Claim filed or pending against the Debtors in these cases.
- 4. The Debtors have identified 239 Retail Lease No Liability Claims listed on **Schedule 1** annexed to **Exhibit A**, in the aggregate claimed amount of \$152,936,519.88. To the best of my knowledge, information, and belief, and insofar as I have been able to ascertain after reasonable inquiry, the Retail Lease No Liability Claims do not accurately reflect amounts owed by the Debtors according to their Books and Records. Failure to disallow and expunge the Retail Lease No Liability Claims could result in the applicable claimants receiving undue recoveries

² Capitalized terms used in this Declaration but not defined herein have the meanings given to such terms in the Objection.

Case 20-33113-KRH Doc 1915 Filed 03/18/21 Entered 03/18/21 20:12:01 Desc Main Document Page 121 of 122

against the Debtors' estates, to the detriment of other similarly situated creditors. Moreover, elimination of the Retail Lease No Liability Claims will enable the Debtors to maintain a more accurate claims register. As such, I believe that disallowance and expungement of the Retail Lease No Liability Claims on the terms set forth in the Objection and **Schedule 1** annexed to **Exhibit A** is appropriate.

- 5. The Debtors have identified 82 No Liability Claims listed on Schedule 2 annexed to Exhibit A, in the aggregate claimed amount of \$6,246,035.20. To the best of my knowledge, information, and belief, and insofar as I have been able to ascertain after reasonable inquiry, the No Liability Claims do not accurately reflect amounts owed by the Debtors according to their Books and Records. Failure to disallow and expunge the No Liability Claims could result in the applicable claimants receiving undue recoveries against the Debtors' estates, to the detriment of other similarly situated creditors. Moreover, elimination of the No Liability Claims will enable the Debtors to maintain a more accurate claims register. As such, I believe that disallowance and expungement of the No Liability Claims on the terms set forth in the Objection and Schedule 2 annexed to Exhibit A is appropriate.
- 6. The Debtors have identified 117 Retail Lease Substantive Duplicate Claims listed on Schedule 3 annexed to Exhibit A, in the aggregate claimed amount of \$4,019,919.92. To the best of my knowledge, information, and belief, and insofar as I have been able to ascertain after reasonable inquiry, the Retail Lease Substantive Duplicate Claims identified in the column titled "Claims to be Disallowed" duplicate amounts requested in the filed Proofs of Claim identified in the column titled "Remaining Claims" on Schedule 3 to Exhibit A. Failure to disallow and expunge the Retail Lease Substantive Duplicate Claims listed in the "Claims to be Disallowed" column could result in the applicable claimants receiving multiple recoveries against the Debtors'

Document Page 122 of 122

estates, to the detriment of other similarly situated creditors. Moreover, elimination of the Retail

Lease Substantive Duplicate Claims will enable the Debtors to maintain a more accurate claims

register. As such, I believe that disallowance and expungement of the Retail Lease Substantive

Duplicate Claims on the terms set forth in the Objection and Schedule 3 annexed to Exhibit A is

appropriate.

7. The Debtors have identified 24 Substantive Duplicate Claims listed on **Schedule 4**

annexed to Exhibit A, in the aggregate claimed amount of \$5,654,665.03. To the best of my

knowledge, information, and belief, and insofar as I have been able to ascertain after reasonable

inquiry, the Substantive Duplicate Claims identified in the column titled "Claims to be

Disallowed" duplicate amounts requested in the filed Proofs of Claim identified in the column

titled "Remaining Claims" on Schedule 4 to Exhibit A. Failure to disallow and expunge the

Substantive Duplicate Claims listed in the "Claims to be Disallowed" column could result in the

applicable claimants receiving multiple recoveries against the Debtors' estates, to the detriment of

other similarly situated creditors. Moreover, elimination of the Substantive Duplicate Claims will

enable the Debtors to maintain a more accurate claims register. As such, I believe that

disallowance and expungement of the Substantive Duplicate Claims on the terms set forth in the

Objection and **Schedule 4** annexed to **Exhibit A** is appropriate.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing

statements are true and correct to the best of my knowledge, information, and belief.

Dated: March 18, 2021

/s/ Rob Esposito

Rob Esposito

Senior Director

Alvarez & Marsal North America, LLC

4